

RATTAN ANIL & CO.
Chartered Accountants
(Peer reviewed by Peer Review
Board of I.C.A.I., New Delhi vide
Certificate No. 004343 dt. 15/4/10)

Ph. Off. 222030, 222032
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H.O. 377/17 Bhagat Singh Chowk
Kaithal-136027
Branch A-90, Gali No. 6, 1st Floor
Madhu Vihar Market
Patpatganj Bus Depot,
New Delhi

Limited Review Certificate for the Period ended 31-12-2013

Of
TARAI FOODS LIMITED

We have reviewed the accompanying statement of unaudited financial result of Tarai Foods Limited for the period ending 31st December, 2013 except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by the management and have not been audited by us. This statement is the responsibility of Company's Management and has been approved by the Board of Directors.

A review of interim information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with generally accepted audited standards, the objective of which is the expression of an opinion regarding the financial statement taken as whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi
Date: 12/02/2014



For Rattan Anil & Co.
Chartered Accountants

Rattan
12.12.14
(CA Rattan Bansal)
Partner

Membership No. 083929
Firm Registration No. 009414N
Peer Review Certificate No. 004343



TARAI FOODS LTD.
H-50, SECTOR-51
NOIDA-201301 (U.P.)
Tel. No: 0120-248583

Dealing Office :
 C-22, Sector-39,
 Basement,
 Noida-201 301
 Tel.: 0120-2500325/274

Regd. Office :
 13, Hanuman Road,
 Connaught Place,
 New Delhi-110001

Head Office and Plant :
 Sandhu Farms
 P.O. Box No. 18
 Rudrapur-263 153
 Distt. Udham Singh Nagar
 Uttranchal
 Tel.: (05944) 244304/7

Statement of Unaudited Financial Results for the Period ended 31st December, 2013

Sr. n Particulars	PERIOD ENDING		QUARTER ENDING		Year ending 31-Mar-13 (Audited)
	31-Dec-13 Reviewed	31-Dec-12 Reviewed	31-Dec-13 Reviewed	30-Sep-13 Reviewed	
1 (a) Net Sales/Income from operations#	142.7	107.9	53.9	37.1	166.1
(b) Other Operating Income	0.6	0.1	0.6	0.0	0.4
2 Expenditure:					
a. Cost of material consumed	24.1	15.9	12.3	7.2	48.2
Purchase of stock in trade	2.5	0.6	0.0	0.0	0.6
b Change in Inventory of Finished Goods	26.9	-8.7	11.5	2.5	-38.5
c Employee Benefit Expenses	14.5	16.7	4.8	4.8	21.9
d Depreciation and Amortisation Cost	41.3	41.3	13.8	13.8	54.8
e Fuel, Power and water	55.5	49.2	17.9	19.4	77.2
f Other Expenses	27.5	28.4	10.8	5.8	38.8
Total expenditure	192.3	143.5	71.1	53.7	203.1
3 Profit from Operations before Other Income, Finance cost and Exceptional Items	-49.0	-35.6	-16.6	-16.6	-34.6
4 Other Income	0.0	0.0	0.0	0.0	0.0
5 Profit from ordinary activities before Finance Cost and Exceptional Items (3 + 4)	-49.0	-35.6	-16.6	-16.6	-34.6
6 Finance cost (note:2)	0.1	0.1	0.0	0.0	0.2
7 Profit from ordinary activities after Interest but before Exceptional Items (5 - 6)	-49.1	-35.7	-16.6	-16.6	-34.8
8 Exceptional Items	0.0	0.0	0.0	0.0	0.0
9 Profit (+)/ Loss(-) from Ordinary Activities before tax (7 + 8)	-49.1	-35.7	-16.6	-16.6	-34.8
10 Tax Expense	0.0	0.0	0.0	0.0	0.0
11 Net Profit (+)/ Loss(-) from Ordinary Activities after tax (9-10)	-49.1	-35.7	-16.6	-16.6	-34.8
12 Extraordinary Items (net of tax expense)	0.0	0.0	0.0	0.0	598.4
13 Net Profit (+)/ Loss(-) for the period (11- 12)	-49.1	-35.7	-16.6	-16.6	563.6
14 Paid Up Equity Share Capital	1433.8	1433.8	1433.8	1433.8	1433.8
15 Face value of shares	Rs.10/-	Rs.10/-	Rs.10/-	Rs.10/-	Rs.10/-
16 Reserves & Surplus excluding Revaluation Reserves and debit balance in P&L A/c	369.6	369.6	369.6	369.6	369.6
17 Basic and Diluted EPS (NOT ANNUALISED)					
EPS BEFORE EXTRA ORDINARY ITEMS	-0.34	-0.25	-0.12	-0.12	-0.24
EPS AFTER EXTRA ORDINARY ITEMS	-0.34	-0.25	-0.12	-0.12	-0.06
# Excise duty/ service tax is Nil)					3.93

For TARAI FOODS LIMITED

Managing Director



TARAI FOODS LTD.
 H-50, SECTOR-51,
 NOIDA-201301 (U.P.)
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PART - II

A. PARTICULARS OF SHAREHOLDING

	Period ending 31-Dec-13	Period ending 31-Dec-12	Quarter ending 31-Dec-13	Quarter ending 30-Sep-13	Quarter ending 31-Dec-12	Year ending 31-Mar-13
1 Public Shareholding	9468158	9468158	9468158	9468158	9468158	9468158
- No. of shares	53.41	53.41	53.41	53.41	53.41	53.41
- Percentage of Shareholding of Promoter and Promoter Group	8259962	8259962	8259962	8259962	8259962	8259962
2 Pledged / encumbered shareholding	0	0	0	0	0	0
- No. of shares	0	0	0	0	0	0
- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0	0
- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0	0
Non-encumbered	8259962	8259962	8259962	8259962	8259962	8259962
- No. of shares	100	100	100	100	100	100
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	46.59	46.59	46.59	46.59	46.59	46.59
- Percentage of shares (as a % of the total share capital of the Company)						

B. INVESTOR COMPLAINTS

Pending at the beginning of the Quarter
 Received During the Quarter
 Disposed off During the year
 Remaining unresolved at the end of the quarter
 NIL
 NIL
 NIL
 NIL

- The above results have been reviewed by the Audit Committee and were approved at the Board meeting of the Directors of the company held on 14th February, 2014. The Statutory Auditors have carried out the Limited Review of these results.
- Interest on Term Loan to Flis and Banks have not been provided for the period.
- The company is into manufacture of fresh, frozen foods & vegetables and there is no segment to report.
- Previous figures have been regrouped, reclassified wherever necessary.

Place: Rudrapur
 Date: 14th February, 2014

for TARAI FOODS LIMITED

Managing Director

for TARAI FOODS LIMITED

G.S. Sandhu
 Managing Director