

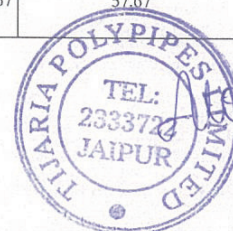
Tijaria Polypipes Limited

Regd. Off: A-130(E), Road No. 9 D, Vishwakarma Industrial Area, Jaipur - 302013
 Unaudited Financial Results for the Period Ended December 31, 2013

PART-I

(₹ in Lacs)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	Unaudited 31.12.2013	Unaudited 30.09.2013	Unaudited 31.12.2012	Unaudited 31.12.2013	Unaudited 31.12.2012	Audited 31-03-2013
1 Income From Operations						
(a) Net Sales/Income from Operations (Net of Excise duty)	3,205.66	3,349.26	3,380.08	9,856.42	8,388.25	12,831.85
Total Income from Operations (Net)	3,205.66	3,349.26	3,380.08	9,856.42	8,388.25	12,831.85
2 Expenditure						
a. Cost of material consumed	2,046.93	2,641.87	1,807.98	7,208.89	5,515.12	8,289.54
b. Purchase of stock in trade	77.74	54.84	137.79	192.61	249.61	356.61
c. Change in inventories of Finished goods, work-in-progress & stock-in-trade	381.62	(555.98)	181.42	(479.48)	(148.80)	429.34
d. Employees benefits expenses	102.32	108.07	132.65	328.02	391.38	539.68
e. Depreciation	284.72	247.63	245.57	765.29	563.75	802.85
f. Other expenditure	379.97	611.12	617.50	1,456.41	1,703.34	1,861.36
Total Expenses	3,273.31	3,107.55	3,122.91	9,471.75	8,274.40	12,279.38
3 Profit / (Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	(67.65)	241.71	257.17	384.67	113.85	552.48
4 Other Income	-	-	-	-	86.00	9.72
5 Profit / (Loss) from ordinary activities before Finance Cost and Exceptional Items (3+4)	(67.65)	241.71	257.17	384.67	199.86	562.19
6 Finance Cost(Net)	221.94	236.51	146.67	667.73	325.25	535.68
7 Profit / (Loss) after finance cost but before Exceptional Items (5-6)	(289.59)	5.20	110.51	(283.06)	(125.39)	26.50
8 Exceptional items	4.58	-	1.40	4.58	-	0.15
9 Profit / (Loss) from Ordinary Activities before tax (7-8)	(294.17)	5.20	109.11	(287.64)	(125.39)	26.35
10 Tax expense - Current Tax	-	-	-	-	-	-
Deferred Tax Liability Written Back/ Assets	-	-	-	-	-	(60.83)
11 Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(294.17)	5.20	109.11	(287.64)	(125.39)	87.18
12 Extraordinary Item (net of tax expenses)	-	-	-	-	-	-
13 Net Profit / (Loss)for the period (11-12)	(294.17)	5.20	109.11	(287.64)	(125.39)	87.18
14 Paid-up equity share capital of Rs. 10/- each	2,362.66	2,362.66	2,362.66	2,362.66	2,362.66	2,362.66
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	6,630.40
16 Earning Per Share (weighted average) - Basic and Diluted						
a) Before Extraordinary items	(1.25)	0.02	0.46	(1.22)	(0.53)	0.37
b) After Extraordinary items	(1.25)	0.02	0.46	(1.22)	(0.53)	0.37
PART-II						
A Particulars of Shareholding						
1 Public Shareholding						
No. of shares	1,00,00,407.00	1,00,00,407.00	1,00,00,407.00	1,00,00,407.00	1,00,00,407.00	1,00,00,407.00
Percentage of shareholding	42.33	42.33	42.33	42.33	42.33	42.33
2 Promoters and promoter group Shareholding						
a) Pledged/Encumbered	-	-	-	-	-	-
No. of shares	-	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
Percentage of shares (as a% of the total share capital of the company)	-	-	-	-	-	-
b) Non-encumbered						
Number of Shares	1,36,26,172.00	1,36,26,172.00	1,36,26,172.00	1,36,26,172.00	1,36,26,172.00	1,36,26,172.00
Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	57.67	57.67	57.67	57.67	57.67	57.67



Particulars

B Investor Complaints

Quarter Ended
December 31,
2013

Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	-

Note:

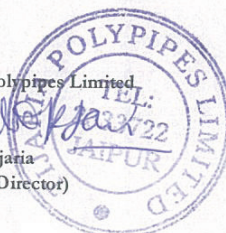
- The above unaudited results have been reviewed by the Audit Committee and Statutory Auditors and approved by the Board of Directors at the meeting held February 13, 2014.
- Previous year / quarter figures have been regrouped/rearranged wherever considered necessary.
- Segment Reporting: The Company has considered business segment for reporting purpose, primarily based on customer category. The product considered for each business segment are: 1) Pipes includes HDPE/PVC pipe, irrigation system; 2) Textile includes POY, DTY Yarn Mink Blankets. Pet sheet has been recognised under the head unallocated. The Company operates in two segments, primarily based on customer category - Pipes and Textiles.
- Provision for Taxation shall be recognised at year end
- Capital Employed includes Shareholder's Funds & Long Term Debts as reduced by next year's repayments.
- Company has made a restructuring proposal to Bank of India for the sale of its idle immovable properties for reducing its debt burden.

Particulars	(₹ in Lacs)					
	Quarter Ended			Nine Months Ended		Year Ended
	Unaudited 31.12.2013	Unaudited 30.09.13	Unaudited 31.12.2012	Unaudited 31.12.2013	Unaudited 31.12.2012	Audited 31-03-2013
Segment Revenue (Net Sales/Income)						
a) Pipes	1,372.03	1,026.28	1,670.54	3,850.67	3,734.48	5,466.14
b) Textile	1,833.63	2,322.99	1,709.55	6,005.75	4,652.77	7,365.71
c) Unallocated	-	-	-	-	1.00	-
Total	3,205.66	3,349.26	3,380.08	9,856.42	8,388.25	12,831.85
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Sales / Income from Operations	3,205.66	3,349.26	3,380.08	9,856.42	8,388.25	12,831.85
Segment Results (Profit / (Loss) before interest & tax)						
a) Pipes	39.09	164.50	222.58	413.80	268.26	665.91
b) Textile	(106.74)	77.21	33.18	(29.13)	(68.40)	(103.86)
c) Unallocated	-	-	-	-	-	-
Total	(67.65)	241.71	255.77	384.67	199.86	562.05
Less : Finance Cost	221.94	236.51	146.67	667.73	325.25	535.68
Less : Un-allocable expenditures out of unallocable income	-	-	-	-	-	-
Profit / (Loss) before tax	(289.59)	5.20	109.11	(283.06)	(125.39)	26.35
Capital Employed (Segment assets - Segment Liabilities)						
a) Pipes	1,897.50	2,169.85	3,214.97	1,897.50	3,214.97	2,616.72
b) Textile	8,947.34	9,103.31	8,435.95	8,947.34	8,435.95	8,362.90
c) Less: Unallocable liabilities net of assets	107.55	107.55	253.09	107.55	253.09	107.55
Total	10,737.30	11,165.61	11,397.83	10,737.30	11,397.83	10,872.07

Place: Jaipur
Date: 13.02.2014

For Tijaria Polypipes Limited.

Alok Jain Tijaria
(Managing Director)



AGRAWAL JAIN & GUPTA

Chartered Accountants



Head Office :- Near Mamta Ice Factory, Opp. Om Dharam Kanta, Ringus Road, Chomu, Jaipur - 303702
Jaipur Office :- Shop No. 437, Opp. S.K. Soni Hospital, Sikar Road, Jaipur - 302039
Mumbai Office :- 602, A Wing, Vasundhara II, Poonam Sagar Complex, Mira Road (East), Thane-401107
Ph: 0141-2236375, 01423-222792 Mob. : 98291-59490, 99284-02198, 97029-28280
e-mail: ajngupta@gmail.com

LIMITED REVIEW REPORT Annexure V to Clause 41

Review Report to TIJARIA POLYPIPES LIMITED

We have reviewed the accompanying statement of unaudited financial results of **TIJARIA POLYPIPES LIMITED** for the period ended 31.12.2013 Except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and has not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement, but we want to bring in to notice that company has defaulted in repayment of Installment and interest of credit facilities from its banker.

For AGRAWAL JAIN AND GUPTA
Chartered Accountants
FRN-013538C



Nitesh Agrawal)
Partner
M.No.-406155

Place: Jaipur
Date: 13-02-2014