## FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of Usha Martin Limited

| Z <br> | NIL   | 24,000 Rs.7,71,437.57 NIL | 24,000 | NSE                            | 500,000 HDFC Security NSE<br>0.16% Limited.<br>SEBI Regn.No.<br>INB231109431 | 500,000<br>0.16%         | l Market<br>Purchase  | 10-02-2014       | 476,000 07-02-2014   10-02-2014   Market 0.16%   Purcha | 476,000<br>0.16%   | Vijay Sharma PAN No.AGAPS5379Q, 18, Circuit House Area (East ) Road No. 9, Opposite of State Bank of India, (XLRI Branch) P. O. Bistupur, Jamshedpur — 831 001 |
|--------|-------|---------------------------|--------|--------------------------------|--|--------------------------|---|------------------|---|--|--|
|        |       |                           |        | trade<br>was<br>execu-<br>uted | SEBI<br>Registration<br>No. of the TM  | sale                     | public/righ sale<br>ts/prefere<br>ntial offer,<br>etc.) /sale |                  | sale of<br>shares/<br>voting rights                     | Promoter/ sale of Person shares who is part of Promoter Group/ Director/O fficer |  |
|        |       |                           |        | which<br>the                   | (market post the trade was purchase/ acquisition/ executed with              | post<br>acquisition/     | (market purchase/   | company          | acquisition /   | rights held advice/<br>by the acquisi  | Promoter Group/<br>Director/ Officer.  |
| value  | ntity | ,                         | atity  | nge<br>on                      | shares/ Member voting rights through whom                                    | shares/<br>voting rights | acquisitio shares/<br>n voting r                              | intimation<br>to | receipt of allotment                                    | of shares/ receipt of voting allotment   | Address of Promoter/<br>Person who is part of  |
| Sell   |       | Buy value (Rs.) Sell      | Buy    | Exch-                          | Trading  | No. & % of Trading       | Mode of   | Date of          | Date of   | No. & % Date of  | Name, PAN No. &  |

Date: 11-02-2014

Place: Kolkata

For USHA MARTIN LIMITED

(K. Chatterjee).

Dy. General Manager-Secretarial