

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]


Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in Usha Martin Limited

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment/adquisition of shares/sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/public/rights/Private offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity (GDR)	Buy value (\$)	Sell quantity	Sell value (\$)
1	2	3	4	5	6	7	8	9	10	11	12	13
Polehouse Investments Ltd. PAN : AAECP3255H P O Box 287, 4th Floor West Wing, Trafalgar Court Admiral Park, St. Peter Port Guernsey GY1 3RL Channel Islands	18,971,455 6.23% AND 2,337,044 GDR (Yet to be converted into underlying Equity Shares)	400,000 GDR (Yet to be converted into underlying Equity Shares)	Acquisition of GDR on 17-Feb-14	18-Feb-14	Market Purchase	18,971,455 6.23% AND 2,737,044 GDR (Yet to be converted into underlying Equity Shares)	NA	Societe de la Bourse de Luxembourg	400,000 GDR (Yet to be converted into underlying Equity Shares)	1,040,000	NIL	NIL

Place : Kolkata

Date : 20-02-2014

For USHA MARTIN LIMITED


(K. Chatterjee)
Dy. General Manager-Secretarial