

YBRANT DIGITAL LIMITED (NSE - 532368)

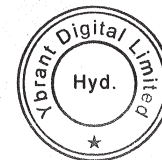
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PART I. Unaudited Financial Results for the Quarter ended 31st December 2013

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars	Standalone						Consolidated					
		3 Months ended			Year to Date			3 Months ended			Year to Date		
		31st Dec 2013	30th Sept 2013	31st Dec 2012	31-Dec-13	31-Dec-12	31st March 2013	3 Months ended 31st Dec 2013	3 Months ended 30th Sept 2013	3 Months ended 31st Dec 2012	31-Dec-13	31-Dec-12	31st March 2013
(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
1	Income from Operations												
	(a) Net Sales/ Income from Operations	15,042.94	15,712.42	15,132.99	47,170.06	46,948.35	59,047.58	46,238.42	40,260.07	42,377.16	126,535.81	122,902.55	160,105.00
	(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-	-	-
	Total Income from Operations(net)	15,042.94	15,712.42	15,132.99	47,170.06	46,948.35	59,047.58	46,238.42	40,260.07	42,377.16	126,535.81	122,902.55	160,105.00
2	Expenditure												
	(a) Cost of Goods/Services	10,281.87	11,278.19	9,839.03	33,578.54	33,141.61	41,482.08	28,376.29	24,944.16	22,178.31	78,775.85	70,574.94	106,203.24
	(b) Changes in Inventories of Finished Goods, work in Progress and Stock in Trade	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Employee benefit expenses	851.99	854.52	863.85	2,531.99	2,586.72	3,432.27	3,557.08	3,571.30	5,966.52	10,484.32	12,775.58	11,299.98
	(d) Depreciation & Amortisation Expense	345.26	345.25	198.41	1,035.74	581.79	1,247.26	845.33	849.46	583.44	2,270.30	1,783.43	2,603.08
	(e) Other expenses	962.90	958.91	1,347.47	2,796.53	3,340.29	10,675.55	4,257.58	3,572.79	5,164.47	11,167.64	14,826.65	31,935.37
	(Any Item exceeding 10% of the total expenses relating to continuing	-	-	-	-	-	-	-	-	-	-	-	-
	(f) Total Expenses	12,442.02	13,436.87	12,248.76	39,942.80	39,650.41	56,837.16	37,036.28	32,937.71	33,892.74	102,718.11	99,960.60	152,041.67
	Profit from Operations before Other Income, Finance costs and Exceptional	2,600.92	2,275.55	2,884.23	7,227.26	7,297.94	2,210.42	9,202.14	7,322.36	8,484.42	23,817.70	22,941.91	8,063.33
4	Other Income												
	Other Income	-	-	-	-	-	292.60	-	-	-	-	10.92	590.58
	Foreign Exchange Fluctuation gain/ (Loss)	(142.55)	604.19	(155.88)	1,357.29	129.82	873.49	(245.37)	616.31	11.59	1,266.59	424.74	843.27
	Profit from ordinary activities before Finance Costs and Exceptional Items	2,458.37	2,879.74	2,728.35	8,584.55	7,427.76	3,376.51	8,956.77	7,938.67	8,496.01	25,095.20	23,366.65	9,497.18
5	Finance Costs	527.46	759.27	606.01	1,898.38	1,730.72	2,319.25	638.92	1,024.81	922.13	2,519.82	2,625.30	3,516.77
7	Profit from ordinary activities after Finance costs but before Exceptional	1,930.91	2,120.47	2,122.34	6,686.16	5,697.04	1,057.26	8,317.85	6,913.86	7,573.88	22,575.39	20,741.35	5,980.42
8	Exceptional Items												
9	Profit (+)/Loss(-) from Ordinary Activities before tax(7+8)	1,930.91	2,120.47	2,122.34	6,686.16	5,697.04	1,057.26	8,317.85	6,913.86	7,573.88	22,575.39	20,741.35	5,980.42
10	Tax Expense (Included Deferred Tax)	386.33	424.26	587.73	1,337.76	1,313.46	42.08	1,698.59	1,138.10	1,540.35	3,993.33	3,723.51	880.92
11	Net Profit (+) /Loss(-) from Ordinary Activities after tax(9-10)	1,544.58	1,696.21	1,534.61	5,348.41	4,383.58	1,015.18	6,629.26	5,775.76	6,033.52	18,582.05	17,017.84	5,099.49
12	Extra ordinary Items (net of tax expense Rs.)	-	-	-	-	-	-	-	-	-	-	-	-
13	Net Profit (+) /Loss(-) for the period (11-12)	1,544.58	1,696.21	1,534.61	5,348.41	4,383.58	1,015.18	6,629.26	5,775.76	6,033.52	18,582.05	17,017.84	5,099.49
14	Share of Profit/ (Loss) of associates	-	-	-	-	-	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit(loss) of	1,544.58	1,696.21	1,534.61	5,348.41	4,383.58	1,015.18	6,629.26	5,775.76	6,033.52	18,582.05	17,017.84	5,099.49
17	Paid up Equity Share Capital (Face Value of Rs.2/-each)	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03	9,525.03
18	Reserve excluding Revaluation Reserves as per balance sheet of previous	-	-	-	-	-	51,970.82	-	-	-	-	-	94,296.20
19.i	Earning per share (before Extraordinary Items) (Face Value of Rs.2/-each)												
	a) Basic	0.32	0.36	0.32	1.12	0.92	0.21	1.39	1.21	1.27	3.90	3.57	1.07
	b) Diluted	-	-	-	-	-	-	-	-	-	-	-	-
19.ii	Earning per share (after Extraordinary Items) (Face Value of Rs.2/-each)												
	a) Basic	0.32	0.36	0.32	1.12	0.92	0.21	1.39	1.21	1.27	3.90	3.57	1.07
	b) Diluted	-	-	-	-	-	-	-	-	-	-	-	-

M. J. Reddy



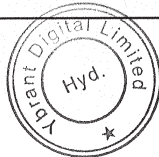
PART II Select Information for the Quarter ended 31st December 2013

Sl.No.	Particulars	Standalone						Consolidated					
		3 Months ended 31st Dec 2013	3 Months ended 30th Sept 2013	3 Months ended 31st Dec 2012	Year to Date		Year Ended	3 Months ended 31st Dec 2013	3 Months ended 30th Sept 2013	3 Months ended 31st Dec 2012	Year to Date		Year Ended
					31-Dec-13	31-Dec-12	31st March 2013				31-Dec-13	31-Dec-12	31st March 2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING												
1	Public Shareholding												
	Number of Shares	280,544,718	278,667,195	278,890,205	280,544,718	278,890,205	278,747,470	280,544,718	278,667,195	278,890,205	280,544,718	278,890,205	278,747,470
	Percentage of Share Holding	58.91%	58.51%	58.56%	58.91%	58.56%	58.53%	58.91%	58.51%	58.56%	58.91%	58.56%	58.53%
2	Promoters and promoter group Shareholding												
	a) Pledged/Encumbered												
	Number of shares	42,337,335	44,259,858	43,260,372	42,337,335	43,260,372	44,343,858	42,337,335	44,259,858	43,260,372	42,337,335	43,260,372	44,343,858
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	21.63%	22.40%	21.92%	21.63%	21.92%	22.45%	21.63%	22.40%	21.92%	21.63%	21.92%	22.45%
	Percentage of shares (as a% of the total share capital of the company)	8.89%	9.29%	9.08%	8.89%	9.08%	9.31%	8.89%	9.29%	9.08%	8.89%	9.08%	9.31%
	b) Non-encumbered												
	Number of shares	153,369,446	153,324,446	154,100,922	153,369,446	154,100,922	153,160,171	153,369,446	153,324,446	154,100,922	153,369,446	154,100,922	153,160,171
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	78.37%	77.60%	78.08%	78.37%	78.08%	77.55%	78.37%	77.60%	78.08%	78.37%	78.08%	77.55%
	Percentage of shares (as a% of the total share capital of the company)	32.20%	32.19%	32.36%	32.20%	32.36%	32.16%	32.20%	32.19%	32.36%	32.20%	32.36%	32.16%

Particulars	3 Months ended 31st Dec 2013
B	
INVESTORS COMPLAINTS	
Pending at the beginning of the quarter	12
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	12

C Notes:

- The above Unaudited financial results for the quarter ended 31st December 2013 were taken on record at the meeting of the Board of Directors held on 13th February, 2014 after being reviewed and recommended by the Audit Committee. The statutory auditors have also carried out the Limited Review of the above results in terms of the Listing Agreements.
- The standalone results are available on the company website www.ybrantdigital.com under the Investors section and on the website of BSE Limited www.bseindia.com
- The Company operates in two segments i.e., Software Development and Digital Marketing.
- The figures for the previous period / year have been regrouped / reclassified, wherever necessary.
- Consolidated Financial Statements have been prepared in accordance with Accounting Standard 21 "Consolidated Financial Statement" issued by The Institute of Chartered Accountants of India. Consolidated results are combined numbers of its 100% subsidiaries.



By order of the Board of Directors
For YBRANT DIGITAL LIMITED

M. Suresh Kumar Reddy

M. SURESH KUMAR REDDY
Chairman

Place : HYDERABAD
Date : 13th February 2014

YBRANT DIGITAL LIMITED (BSE - 532368)

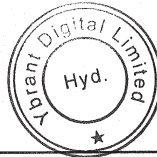
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REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars	Consolidated					
		3 Months ended 31st December 2013	3 Months ended 30th Sept 2013	3 Months ended 31st December 2012	Year to Date		Year Ended 31st March 2013
					31-Dec-13	31-Dec-12	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	(a) Digital Marketing Segment	35,540.49	28,186.93	24,869.35	91,773.50	65,379.94	84,929.79
	(b) Software Development Segment	10,697.93	12,073.14	17,507.81	34,762.31	57,522.61	75,175.21
	Total Sales/ Income from Operations	46,238.42	40,260.07	42,377.16	126,535.81	122,902.55	160,105.00
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/ Income from Operations	46,238.42	40,260.07	42,377.16	126,535.81	122,902.55	160,105.00
2	Segment Results - Profit (+) / Loss (-) before tax and interest *						
	(a) Digital Marketing Segment	7,563.92	6,292.40	5,494.07	20,039.92	15,212.30	6,282.04
	(b) Software Development Segment	1,392.85	1,646.27	3,001.94	5,055.29	8,154.35	3,215.14
	Total Segment Results - Profit (+) / Loss (-) before tax and interest	8,956.77	7,938.67	8,496.01	25,095.20	23,366.65	9,497.18
	Less: Interest	638.92	1,024.81	922.13	2,519.82	2,625.30	3,516.77
	Total Profit (+) / Loss (-) before tax	8,317.85	6,913.86	7,573.88	22,575.39	20,741.35	5,980.41
3	Capital Employed						
	(a) Digital Marketing Segment	100,141.99	94,507.80	86,225.09	100,141.99	86,225.09	84,560.18
	(b) Software Development Segment	33,923.25	33,276.52	40,016.60	33,923.25	40,016.60	31,983.60
	Total Capital Employed	134,065.24	127,784.32	126,241.69	134,065.24	126,241.69	116,543.78

For YBRANT DIGITAL LIMITED



M. Suresh Kumar Reddy

M.SURESH KUMAR REDDY
(Chairman)

Place : HYDERABAD
Date : 13th February 2014



P. MURALI & CO.,

CHARTERED ACCOUNTANTS
6-3-655/2/3, SOMAJIGUDA,
HYDERABAD - 500 082. INDIA

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2339 3967, 2332 1470
Fax : (91-40) 2339 2474
E-mail : pmurali.co@gmail.com
info@pmurali.com
Website : www.pmurali.com

To
The Board of Directors
M/s. Ybrant Digital Limited
(Formerly, LGS Global Limited)
Hyderabad

Limited Review Report for the quarter ended 31st December 2013

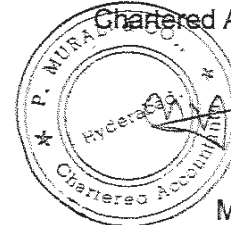
We have reviewed the accompanying statement of unaudited financial results of **M/s. Ybrant Digital Limited (Formerly, LGS Global Limited)** for the quarter ended 31st December 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali & Co.

Chartered Accountants



(M.V.Joshi)
Partner
M. No.24784

Place: Hyderabad
Date : 13th February 2014