

PART - I

Statement of Results for the Quarter and Nine Months Ended 31/12/2013

Ruppee In Lacs						Sr. No.	Particulars	Ruppee In Lacs					
CONSOLIDATED								COMPANY					
3 Months ended 31/12/2013	Preceding 3 months ended 30/09/2013	Corresponding 3 months ended 31/12/2012 in the previous year	Year to date figures for the current period ended 31/12/2013	Year to date figures for the previous year ended 31/12/2012	Previous year ended 31/03/2013			3 Months ended 31/12/2013	Preceding 3 months ended 30/09/2013	Corresponding 3 months ended 31/12/2012 in the previous year	Year to date figures for the current period ended 31/12/2013	Year to date figures for the previous year ended 31/12/2012	Previous year ended 31/03/2013
(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
10,339	10,392	10,177	32,227	30,159	40,996	1	Income from operations	2,839	2,757	3,107	8,421	8,977	12,885
634	529	597	2,060	1,796	2,287	i	Gross Sales	94	93	57	185	157	215
9,715	9,713	9,580	30,167	28,413	38,709	a	Less: Excise Duty	2,789	2,706	3,050	8,266	8,815	11,870
19	56	14	87	47	50	b	Net Sales	2,847	2,898	2,898	8,771	8,705	9,631
9,734	9,769	9,594	30,254	28,460	38,759	c	Other operating income	6,452	4,978	5,336	15,937	14,510	21,301
2,599	2,407	2,908	7,648	8,596	11,905	2	Total income from operations (net)	1,321	1,223	1,493	3,785	4,301	5,729
85	88	131	398	585	1,474	a	Expenses	85	85	131	326	385	727
385	473	204	1,186	(167)	(959)	b	Cost of materials consumed	20	128	75	211	(57)	(7)
747	775	640	2,303	2,005	2,732	c	Purchases of stock-in-trade	322	326	384	998	901	1,196
113	111	104	338	317	450	d	Changes in inventories of finished goods, work-in-progress and stock-in-trade	87	57	60	173	178	237
1,344	1,575	1,721	6,311	6,458	6,980	e	Employee benefits expense	186	18	552	670	1,096	1,101
1,899	1,850	1,340	5,483	6,315	7,000	f	Depreciation and amortisation expense	1,051	884	786	2,771	2,407	3,269
2,169	2,329	2,048	23,647	22,124	29,582	g	Advertisement & sales promotion expenses	3,922	2,713	3,381	8,946	9,416	12,252
2,865	2,940	2,546	6,637	6,336	7,217	h	Other expenses	2,418	2,261	1,955	6,993	5,154	6,549
469	484	405	1,333	1,151	1,579	3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-3)	272	304	348	886	1,051	1,389
3,034	2,924	2,951	7,940	7,467	10,796	4	Finance costs	2,682	2,565	2,302	6,949	6,155	9,938
3	3	3	9	8	10	5	Profit / (Loss) from ordinary activities before finance costs and before exceptional items (3+4)	1	1	1	9	4	4
3,031	2,921	2,948	7,931	7,479	10,786	6	Other income	2,681	2,564	2,302	6,948	6,151	9,933
0	0	0	0	0	0	7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	0	0	0	0	0	0
3,031	2,921	2,948	7,931	7,479	10,786	8	Profit / (Loss) from ordinary activities before tax (7+8)	2,681	2,564	2,302	6,946	6,151	9,933
300	356	643	325	1,393	861	9	Profit / (Loss) from ordinary activities after tax (7+8)	4	46	43	(322)	81	722
2,731	2,565	2,305	7,606	6,086	9,903	10	Net Profit / (Loss) for the period (11-12)	2,677	2,520	2,259	7,468	5,970	9,211
0	0	0	0	0	0	11	Share of profit / (loss) of associates	0	0	0	0	0	0
2,731	2,565	2,305	7,606	6,086	9,903	12	Minority interest	0	0	0	0	0	0
54	45	46	137	116	152	13	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates(13+14-15)	2,677	2,520	2,259	7,468	5,970	9,211
2,677	2,520	2,259	7,469	5,970	9,211	14							
3,907	3,907	3,907	3,907	3,907	3,907	17	Paid-up equity share capital (Face Value Rs. 10 /-)	3,907	3,907	3,907	3,907	3,907	3,907
6.85	6.45	5.78	19.12	15.28	24.85	18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	6.85	6.45	5.78	19.12	15.28	24.85
6.85	6.45	5.78	19.12	15.28	24.85	19	Earnings per share (before extraordinary items)	6.85	6.45	5.78	19.12	15.28	24.85
6.85	6.45	5.78	19.12	15.28	24.85	a	Basic (Rs.)	6.85	6.45	5.78	19.12	15.28	24.85
6.85	6.45	5.78	19.12	15.28	24.85	b	Diluted (Rs.)	6.85	6.45	5.78	19.12	15.28	24.85
6.85	6.45	5.78	19.12	15.28	24.85	19	Earnings per share (after extraordinary items)	6.85	6.45	5.78	19.12	15.28	24.85
6.85	6.45	5.78	19.12	15.28	24.85	a	Basic (Rs.)	6.85	6.45	5.78	19.12	15.28	24.85
6.85	6.45	5.78	19.12	15.28	24.85	b	Diluted (Rs.)	6.85	6.45	5.78	19.12	15.28	24.85



Notes :
 1 1 1 The above results for the quarter and nine months ended on December 31, 2013 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on February 06, 2014.
 1 2 1 The Statutory Auditors of the Company have carried out a "Limited Review" of the above results as per clause 91 of the Listing Agreement.
 1 3 1 The figures are subject to final audit by the Statutory Auditors.
 1 4 1 The expense is net of Altabone Minimum Tax (AMT) Credit amounting to Rs. 341 Lacs for the quarter and Rs.878 Lacs for the nine months ended on December 31, 2013, which is recognized as an asset in accordance with guidance note issued by the Institute of Chartered Accountants of India.
 1 5 1 Figures of previous reporting periods have been reproduced/ reclassified wherever necessary to correspond with the figures of current reporting period.

PART II

Select Information for the Quarter and Nine Months Ended 31/12/2013

3 Months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for the current period ended	Year to date figures for the previous year ended	Previous year ended	Particulars	3 Months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for the current period ended	Year to date figures for the previous year ended	Previous year ended	
31/12/2013	30/09/2013	31/12/2012 in the previous year	31/12/2013	31/12/2012	31/03/2013		31/12/2013	30/09/2013	31/12/2012 in the previous year	31/12/2013	31/12/2012	31/03/2013	
10,728,402	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402	PARTICULARS OF SHAREHOLDING A Public shareholding 1 - Number of shares 2 - Percentage of Shareholding Promoters and Promoter Group Shareholding 3 Promoted / Encouraged Shareholding a - Percentage of shares (as a % of the total shareholding of promoter and promoter group) b - Percentage of shares (as a % of the total share capital of the company) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company)	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402
27.46%	27.46%	27.46%	27.46%	27.46%	27.46%		27.46%	27.46%	27.46%	27.46%	27.46%	27.46%	27.46%
NI	NI	NI	NI	NI	NI		NI	NI	NI	NI	NI	NI	
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
28,343,687	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687	PARTICULARS OF SHAREHOLDING B Investor Complaints Pending at the beginning of the quarter Received during the quarter Deposited during the quarter Remaining unreported at the end of the quarter	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687	
100%	100%	100%	100%	100%	100%		100%	100.00%	100.00%	100.00%	100%	100%	100.00%
72.54%	72.54%	72.54%	72.54%	72.54%	72.54%		72.54%	72.54%	72.54%	72.54%	72.54%	72.54%	
NI	NI	NI	NI	NI	NI		NI	NI	NI	NI	NI	NI	
3	3	3	3	3	3		3	3	3	3	3	3	
NI	NI	NI	NI	NI	NI		NI	NI	NI	NI	NI	NI	

Ahmedabad, February 06, 2014

For Zydus Wellness Limited,
 Prital R. Patel
 Chairman



TRUE COPY
 For, ZYDUS WELLNESS LTD.
 Company Secretary