Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulation 13<del>(3)</del> and (6)] "FORM C"

Annexure "A"

Regulation 13(6) pursuant to Reg 13(3). Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

PAN: AAGPM6545C	l) Archana Mittal Add: Mittal Bhavan, 62 - A, Peddar Road, Mumbai 400026	Name, PAN No. & address of shareholders
31.95%	19770225	Share- holding prior to acquisition/ sale
0.18%	1800000	No. & % of shares! voting rights acquired!
	29-Mar-14	Receipt of allotment advice/ Date of Acquisition intimation of shares/ Sale of shares specify
	31-Mar-14	
Preferential basis	Allotment of equity shares on conversion of Warrants issued on	Mode of acquisition on (market-purchase/public/rights/preferential offer etc.)
32.13%	21570225	No. & % of shares/ voting rights post- acquisition/
	AN	Trading member through whom the trade was executed with SEBI Registration No. of the TM
	AN	Exchange Buy/ on which Allotmen the trade t was executed quantity
	18000000	Buy/ Allotmen t quantity
	1800000 Rs. 2.610.00	Buy/ Allotment value
	Z.	Sell Sell quantity value
	<u>z:</u>	Sell value

For Arshiya Limited

(Authorized Signatory)

Reception

Place: Mumbai Date: March 31, 2014

## "FORM D"

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations <del>13(4), 13(4A) and</del> 13(6)]

Reg 13(6) pursuant to Reg 13(4)-Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of <del>Promoter/Person who is- part of Promoter Group/</del> Director/ <del>Officer</del>	shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Birector/ Officer	allotment advice/ aequisition/ sale of shares/ voling rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)/sele	No. & % of shares! voting rights post acquisition! sale	member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity*	Buy Buy value** Sell Sell quantity* (Rs. in facs) quantity value	Sell quantity	# Se
l)a Ajay Mittal Add: Mittal Bhavao, 62 • A, Peddar Road, Mumbai 400026	3050000	29-Mar-14	31-Mar-14	Allotment of equity shares on conversion of Warrants issued on	0000059	ΑN	NA	3450000	Rs. 5,002.50	VN	N N
PAN: AAGPM6550R	4.93%			Preferential basis	9.68%						
b) Archana Mittal Add: Mittal Bhavan, 62 - A, Peddar Road, Mambai 400026	19770225	29-Mar-14	31-Mar-14	Allotment of equity shares on conversion of Warrants issued on	21570225	NA	N <sub>N</sub>	0000081	Rs 2,610.00	NA	N.
PAN: AAGPM6545C	31.95%			Preferential basis	32.13%						

<sup>\*</sup> Allotment of equity shares on conversion of Warrants

Reception

(Authorized Signatory) For Arshiya Limited

Place: Mumbai Date: March 31, 2014

Annexure "A"

<sup>\*\*</sup> Entire money received for allotment of equity shares till conversion of Warrants

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

"FORM D"

Reg 13(6) pursuant to Reg 13(4A) - Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter! Person who is part of Promoter Group!Director!Officer	No. & % of shares! voting rights held by the Promoter! Person who is part of Promoter Group! Director! Officer	Date of receipt of allotment advice/ ecquisition/ sole of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase) public/ rights/ preferential offer etc.)/sale	No. & % of shares! voting rights post acquisition! sale	Trading member through whom the trade was executed with SEBI Registration	Exchange on which the trade was executed	Buy quantity*	Buy value** (Rs. in facs)	Sell Sell quantity value
l) Ajay Mittal Add: Mittal Bhavan, 62 - A, Peddar Road, Mumbai 100026	3050000	29-Mar-14	31-Mar-14	Allotment of equity shares on conversion of Warrants issued on	6500000	N'A	N.A.	3450000	Rs. 5 002.50	
PAN: AAGPM6550R	4.93%			rieletential pasts	9.68%					
2) Archana Mittal Add: Mittal Bhavan, 62 - A. Peddar Road, Mumbai 100026	19770225	29-Mar-14	31-Mar-14	Alletment of equity shares on conversion of Warrants issued on	21570225	AN	NA	0000081	Rs. 2.610.00	
PAN: AAGPM6545C	31.95%			Preferential basis	32.13%					

<sup>\*</sup> Allotment of equin; shares on conversion of Warrants

Reception

(Authorized Signatory)

For Arshiya Limited

Date: March 31, 2014

Place: Mumbai

<sup>\*\*</sup> Entire money received for allotment of equity shares till conversion of Worrants