



BGR INVESTMENT HOLDINGS COMPANY LIMITED

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	BGR ENERGY SYSTEMS LIMITED [NSE SCRIP NAME:BGRENERGY; BSE SCRIP CODE: 532930]		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BGR Investment Holdings Company Limited		
3.	Whether the acquirer belongs to Promoter / Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(a) BSE Limited; and (b) National Stock Exchange of India Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share /voting capital of the TC(**)
	Before the acquisition under consideration, holding of:			
	a) Shares carrying voting rights	86,40,000	11.97	11.97
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	---	---	---
	c) Voting rights (VR) otherwise than by shares	---	---	---
	d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
	e) Total (a+b+c+d)	86,40,000	11.97	11.97
	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/sold	1,86,08,400	25.79	25.79
	b) VRs acquired /sold otherwise than by shares	---	---	---
	c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---





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d)	Shares encumbered/invoked/released by the acquirer	---	---	---
e)	Total (a+b+c+d)	1,86,08,400	25.79	25.79
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	2,72,48,400	37.76	37.76
b)	Shares encumbered with the acquirer	---	---	---
c)	VRs otherwise than by shares	---	---	---
d)	Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e)	Total (a+b+c+d)	2,72,48,400	37.76	37.76
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to Amalgamation of Priya Securities Private Limited, Vani Securities Private Limited and Arjun Securities Private Limited with the Acquirer vide Order No.1968 passed by The Hon'ble High Court of Judicature at Madras on 03/03/2014.		
7.	Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19/03/2014		
8.	Equity share capital /total voting capital of the TC before the said acquisition /sale	Rs.72,16,15,600/- (divided into 7,21,61,560 equity shares of Rs.10/- each)		
9.	Equity share capital/total voting capital of the TC after the said acquisition /sale	Rs.72,16,15,600/- (divided into 7,21,61,560 equity shares of Rs.10/- each)		
10.	Total diluted share/voting capital of the TC after the said acquisition	Rs.72,16,15,600/- (divided into 7,21,61,560 equity shares of Rs.10/- each)		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours truly
For **BGR Investment Holdings Company Limited**

Vaani Raghupathy
Vaani Raghupathy
Managing Director



Place : Chennai
Date : March 21, 2014