

FAX / COURIER

Fax No. 022-22722061, 2037,2041,3719,2039,

26th March, 2014

Dy. General Manager (Listing)
The Stock Exchange, Mumbai-
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001

Dear Sir,

Outcome of Extra Ordinary General Meeting

This is to inform that the Extra Ordinary General Meeting of the shareholders of Dhampur Sugar Mills Limited held today i.e. **26th March, 2014** has approved issue and allotment of 30,00,000 (Thirty Lacs) Equity Warrants each having option to convert into 1 (One) Equity Share of Rs.10 each to promoters on a preferential basis in accordance with provisions specified under Chapter VII of SEBI (ICDR) Regulations, 2009.

Kindly take the same on record.

Thanking You,

Yours Faithfully

For DHAMPUR SUGAR MILLS LTD.


Executive President (Finance) & Company Secretary

