

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges
in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	M/s Dhanuka Agritech Limited
2.	Name of the acquirer(s)	M/s Duke Impex Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Arun Kumar Dhanuka Mamta Dhanuka Pushpa Dhanuka Arun Kumar Dhanuka (HUF)
	b. Proposed date of acquisition	26.03.2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Arun Kumar Dhanuka 638000 Mamta Dhanuka 819000 Pushpa Dhanuka 1177500 Arun Kumar Dhanuka 270000 (HUF)
	d. Total shares to be acquired as % of share capital of TC	5.81% of Total share capital of Target Company
	e. Price at which shares are proposed to be Acquired	At face value of Shares i.e. Rs.2/- per share
	f. Rationale, if any, for the proposed transfer	
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.191.73 at Bombay Stock Exchange
7.	If in-frequently traded, the price as determined in Terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Acquisition price is not higher than the price computed in point no. 6



9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)	34604675	69.18	37509175	74.99
b	Sellers				
	Arun Kumar Dhanuka	638000	1.28	Nil	Nil
	Mamta Dhanuka	819000	1.64	Nil	Nil
	Pushpa Dhanuka	1177500	2.35	Nil	Nil
	Arun Kumar Dhanuka (HUF)	270000	0.54	Nil	Nil
	Sub Total (b)	2904500	5.81	Nil	Nil
	Total (a+b)	37509175	74.99	37509175	74.99

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Sr. No.	Name of the Acquirer(s) and PACs (other than sellers)	Details of Shares held			
		Number of shares held Pre Transfer	As a % of grand total	Number of shares held post Transfer	As a % of grand total
(I)	(II)	(III)	(IV)	(V)	(VI)
1	Mahendra Kumar Dhanuka (H.U.F.)	55,250	0.11	55,250	0.11
2	Mr. Rahul Dhanuka	730,000	1.46	730,000	1.46
3	Mrs. Reema Khowala	59,000	0.12	59,000	0.12
4	Satya Narain Agarwal HUF	41,000	0.08	41,000	0.08
5	Mr. Ram Gopal Agarwal	1,94,000	0.39	1,94,000	0.39
6	Mr. Satya Narayan Agarwal	22,500	0.04	22,500	0.04
7	Mrs. Urmila Dhanuka	183,500	0.37	183,500	0.37
8	Mr. Abhishek Dhanuka	83,000	0.17	83,000	0.17
9	M/s Golden Overseas Private Ltd	8,235,925	16.47	8,235,925	16.47
10	M/s Exclusive Leasing & Finance Ltd	6,736,250	13.47	6,736,250	13.47
11	M/s Zoom Leasing & Finance Co. Ltd	9,453,500	18.90	9,453,500	18.90
12	M/s Hindon Mercantile Ltd	5,896,000	11.79	5,896,000	11.79
13	M/s Duke Impex Pvt. Ltd	600,000	1.20	3504500	7.01
14	M/s Growth Advertising & Marketing Pvt. Ltd	720,750	1.44	720,750	1.44
15	M/s Cosmo Components Pvt. Ltd	437,500	0.87	437,500	0.87
16	M/s Liberty sales Pvt. Ltd	665,000	1.33	665,000	1.33
17	Mr. Manish Dhanuka	491,500	0.98	491,500	0.98
	TOTAL	34,604,675	69.18	37,509,175	74.99

Am. 10/11/11