

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |                                |  |  |
|--|--------------------------------|--|--|
| Name of the Target Company (TC)  | Ms Dhanuka Agritech Limited    |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | M/s Duke Impex Private Limited |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes                            |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE and NSE                    |  |  |
| Details of the acquisition / disposal as follows   | Number                         | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of :   |                                |  |  |
| a) Shares carrying voting rights   | 6,00,000                       | 1.20   | 1.20   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  |                                |  |  |
| c) Voting rights (VR) otherwise than by shares   |                                |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | 6,00,000                       | 1.20   | 1.20   |
| e) Total (a+b+c+d)   |                                |  |  |
| Details of acquisition/sale  |                                |  |  |
| a) Shares carrying voting rights acquired/sold   | 29,04,500                      | 5.81   | 5.81   |
| b) VRs acquired /sold otherwise than by shares   |                                |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                |  |  |
| d) Shares encumbered / invoked/released by the acquirer  |                                |  |  |
| e) Total (a+b+c+-d)  | 29,04,500                      | 5.81   | 5.81   |

After the acquisition/sale, holding of:

|  |           |      |      |
|--|-----------|------|------|
| a) Shares carrying voting rights   | 35,04,500 | 7.01 | 7.01 |
| b) Shares encumbered with the acquirer   |           |      |      |
| c) VRs otherwise than by shares  |           |      |      |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 35,04,500 | 7.01 | 7.01 |
| e) Total (a+b+c+d)   |           |      |      |

Off Market

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

26.03.2014

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

50019500 shares of Rs.2

Equity share capital / total voting capital of the TC before the said acquisition / sale

100039000

Equity share capital/ total voting capital of the TC after the said acquisition / sale

50019500 shares of Rs.2

100039000

Total diluted share/voting capital of the TC after the said acquisition

50019500 shares of Rs.2

100039000

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

*Director*

Place:

Date:

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