

एच एम टी लिमिटेड

(भारत सरकार का उपक्रम)

एच एम टी भवन

59, बेल्लारी रोड,

बेंगलोर - 560 032, भारत

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तार : हिन्दमशीन

फैक्स : 91-80-23339111

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hmt

HMT LIMITED

(A Govt. of India Undertaking)

HMT BHAVAN

59, Bellary Road,

Bangalore - 560 032, INDIA

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सी आई एन CIN : U29230KA1953PTC000748

पंजीकृत कार्यालय : 59, बेल्लारी रोड, बेंगलोर - 560 032 भारत

Registered Office : 59, Bellary Road, Bangalore - 560 032, INDIA

Sec1.S-5

March 5, 2014

Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400 001

Attn: Mr. S. Subramanian,
DCS - CRD

The National Stock Exchange of India Limited,
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Attn: Mr. Hari K.,
Vice President

Dear Sir/Madam,

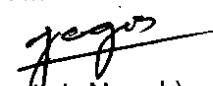
Sub: Revival Plans of the Company

Kindly refer our letter No.S-5 dated May 5, 2013 wherein we have informed the stock exchange about the approved Revival and Restructuring Plans for the Company (HMT Ltd) amounting to Rs. 1083.48 Cr as recommended by the CCEA, which envisages financial support, waivers etc. from Government of India.

Accordingly, we would like to inform the Exchange that the Government has issued formal sanction for Non cash assistance in the form of conversion of Government of India Loans into Equity to the extent of Rs. 443.74 Cr. for which the Company has to issue equity share of equivalent amount to the Government of India on the face value of Rs.10 per share. Further, the Government of India has also conveyed the formal sanction of Rs. 201.88 Cr. towards waiver of interest upto 31.03.2012 and Rs.3.76 Cr towards wavier of GoI guarantee fee respectively. The Company will take further steps in the matter as per procedure.

This is for the information of the exchange.

Yours faithfully
For HMT Limited


(U. Jagadish Nayak)

General Manager & Company Secretary
Compliance Officer