

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	JSW Holdings Limited
2.	Name of the acquirer(s)	Danta Enterprises Private Limited, OPJ Trading Private Limited, Sahyog Tradecorp Private Limited and Virtuous Tradecorp Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	No, the acquirers are not the promoters of the TC. The acquirers are part of the promoter group of the TC.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	As per Annexure A
	b. Proposed date of acquisition	On or after March 28, 2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	As per Annexure A
	d. Total shares to be acquired as % of share capital of TC	29.65 %
	e. Price at which shares are proposed to be acquired	Not applicable as the acquisition is being done by way of gift
	f. Rationale, if any, for the proposed transfer	"Inter-se transfer amongst 'Qualifying Persons' for re-organization / realignment of shareholding within the promoters and promoter group."
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-regulation (iii) of Regulation 10(1)(a) The transfer is Inter-se between 'Qualifying Persons'
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 579.88 (The National Stock Exchange of India Limited)
7.	If In-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable as the acquisition is by way of gift.
9.	Declaration by the acquirer, that the transferor	We confirm that the transferor and transferee will

	and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We confirm that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*)				
	Acquirer(s)				
	Danta Enterprises Private Limited	0	0	8,22,672	7.41%
	OPJ Trading Private Limited	0	0	8,22,673	7.41%
	Sahyog Tradcorp Private Limited	0	0	8,22,674	7.41%
	Virtuous Tradecorp Private Limited	0	0	8,22,673	7.41%
	PACs (other than sellers)				
	Abhyuday Jindal	1,256	0.01	1,256	0.01
	Aarti Jindal	250	0.00	250	0.00
	Deepika Jindal	1,356	0.01	1,356	0.01
	Naveen Jindal & Sons HUF	691	0.01	691	0.01
	Naveen Jindal	664	0.01	664	0.01
	Parth Jindal	500	0.00	500	0.00
	Prithvi Raj Jindal	2,097	0.02	2,097	0.02
	Prithvi Raj Jindal HUF	1,122	0.01	1,122	0.01
	Ratan Jindal	3,708	0.03	3,708	0.03

Ratan Jindal HUF	1,470	0.01	1,470	0.01
Sajjan Jindal	2,197	0.02	2,197	0.02
S K Jindal and Sons HUF	1,447	0.01	1,447	0.01
Sangita Jindal	1,181	0.01	1,181	0.01
Saroj Bhartia	34	0.00	34	0.00
Savitri Devi Jindal	1,863	0.02	1,863	0.02
Shradha Jatia	1,257	0.01	1,257	0.01
Sminu Jindal	1,381	0.01	1,381	0.01
Tanvi Jindal	500	0.00	500	0.00
Tarini Jindal	1,256	0.01	1,256	0.01
Tripti Jindal	1,256	0.01	1,256	0.01
Urvi Jindal	1,256	0.01	1,256	0.01
Nalwa Sons Investments Ltd	11,37,118	10.24	11,37,118	10.24
Reynold Traders Pvt. Ltd	3,20,500	2.89	3,20,500	2.89
Hexa Tradex Limited	334	0.00	334	0.00
Groovy Trading Private Limited	14,26,150	12.85	14,26,150	12.85
- Seller (s)				
Hexa Securities & Finance Company Limited	94,214	0.85	0	0
Jindal Holdings Limited	1,32,095	1.19	0	0
Mansarover Investments Limited	2,67,637	2.41	0	0
Nalwa Investments Limited	2,73,587	2.46	0	0
Vrindavan Services Private Limited	6,42,400	5.79	0	0
Stainless Investments Limited	1,82,734	1.65	0	0
Sun Investments Private Limited	3,65,407	3.29	0	0
Gagan Trading Company Limited	5,38,137	4.85	0	0
Meredith Traders Private Limited	3,075	0.03	0	0

	Rishikesh Finlease & Investments Private Limited	1,500	0.01	0	0
	Abhinandan Investments Limited	1,43,262	1.29	0	0
	Colorado Trading Company Limited	2,27,060	2.05	0	0
	Jindal Equipment Leasing and Consultancy Services Limited	4,19,584	3.78	0	0

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: March 24, 2014

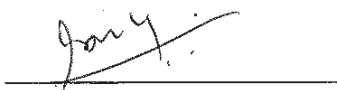
Place: Mumbai

For Danta Enterprises Private Limited



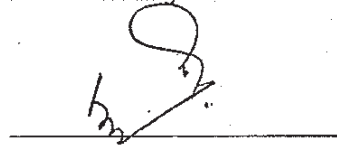
Name: SUNIL K JAIN
Designation: DIRECTOR

For Sahyog Tradcorp Private Limited



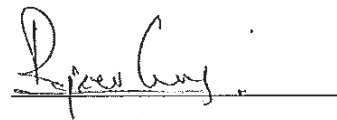
Name: K N Patel
Designation: Director

For OPJ Trading Private Limited



Name: RAJESH BHATIA
Designation: DIRECTOR.

For Virtuous Tradecorp Private Limited



Name: RAVEEN GARG
Designation: DIRECTOR.

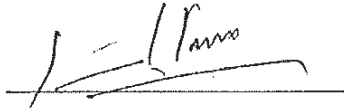
Annexure A

Sr. No.	Name of Transferor	Name of Transferee	Number of Shares
1	Hexa Securities & Finance Company Limited	Danta Enterprises Private Limited	94,214
2	Jindal Holdings Limited	Danta Enterprises Private Limited	99,328
3	Mansarover Investments Limited	Danta Enterprises Private Limited	2,67,637
4	Nalwa Investments Limited	Danta Enterprises Private Limited	2,73,587
5	Vrindavan Services Private Limited	Danta Enterprises Private Limited	87,906
6	Stainless Investments Limited	OPJ Trading Private Limited	1,82,734
7	Sun Investments Private Limited	OPJ Trading Private Limited	85,445
8	Vrindavan Services Private Limited	OPJ Trading Private Limited	5,54,494
9	Gagan Trading Company Limited	Sahyog Tradcorp Private Limited	5,38,137
10	Meredith Traders Private Limited	Sahyog Tradcorp Private Limited	3,075
11	Rishikesh Finlease & Investments Private Limited	Sahyog Tradcorp Private Limited	1,500
12	Sun Investments Private Limited	Sahyog Tradcorp Private Limited	2,79,962
13	Abhinandan Investments Limited	Virtuous TradeCorp Private Limited	1,43,262
14	Colorado Trading Company Limited	Virtuous TradeCorp Private Limited	2,27,060
15	Jindal Equipment Leasing and Consultancy Services Limited	Virtuous TradeCorp Private Limited	4,19,584
16	Jindal Holdings Limited	Virtuous TradeCorp Private Limited	32,767
	Total		32,90,692

Date: March 24, 2014

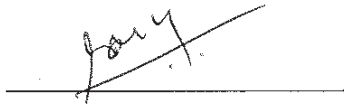
Place: *Mumbai*

For Danta Enterprises Private Limited



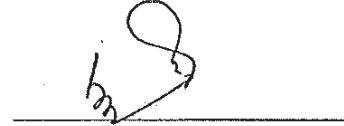
Name: SUNIL K JAIN
Designation: DIRECTOR

For Sahyog Tradcorp Private Limited



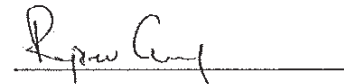
Name: K N Natar
Designation: Director

For OPJ Trading Private Limited



Name: RAJESH BHATIA
Designation: DIRECTOR

For Virtuous Tradecorp Private Limited



Name: R. H. GARG
Designation: DIRECTOR