Khyati Valia

C-II/88, Karmakshetra, Com Hansbanslal Road,Sion (East), Mumbai – 400037 Shradha Valia

801, Alaap Building, 173, Sir Bhalchandra Road, Dadar (East),

Mumbai - 400014 DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGE IN TERMS OF REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 PART A - Details of Acquisition MARATHON NEXTGEN REALTY LTD Name of the Target company(TC) Name of the Acquirer Ms. Khyati C. Valia and Ms. Shradha S. Valia PACs with the Acquirer 1. Mr. Vijay Parekh 2. Mr. Paresh Parekh Name of the Acquirer and PACs with the acquirer Whether Acquirer belongs to Promoter/ Promoter NO Name(s) of Stock Exchange(s) where the Shares of TC BSE LIMITED are Listed % w.r.t. total share/voting capital % w.r.t diluted share/voting No.of shares Details of the acquisition as follows: Capital of the TC wherever applicable Before the acquisition under consideration, holding of aquirer alongwith PACs of: NII NIL (a) Shares carrying Voting rights(VR) NIL Acquirer NIL NIL NIL Ms. Khyati Valia NIL NIL NIL Ms. Shradha Valia PACs 2.75 2.75 Mr. Vijay Parekh 520553 2.75 2.75 520553 Mr. Paresh Parekh (b)Shares in the nature of encumbrance(Pledge/Lien/non - disposal NIL NIL NIL undertaking/others) NIL NIL (c) Voting rights (VR) otherwise than by equity shares NIL. (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying NIL NIL voting rights in the T C (specify holding in each category 5.49 1041106 5.49 (e)Total (a+b+c +d) Details of acquisition (a) Shares carrying Voting rights(VR) <u>Acquirer</u> 2.77 2.77 525553 Ms. Khyati Valia 2.77 2.77 525553 Ms. Shradha Valia (b)Shares in the nature of encumbrance(Pledge/Lien/non - disposal NII. NIL NIL undertaking/others) NIL NIL NIL (c) Voting rights (VR) otherwise than by equity shares (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying NIL NIL voting rights in the T C (specify holding in each category 1051106 (e)Total (a+b+c +d)

i. ik.c. sol.

g.s. valia.

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After the acquisition, holding of			<u> </u>
a) Shares carrying Voting rights(VR)			
Acquirer		0.77	2.77
Ms. Khyati Valia	525553	2.77	2.77
vis. Shradha Valia	525553	2.77	2.11
PACs		0.75	2.75
Mr. Vijay Parekh	520553	2.75	2.75
Mr. Paresh Parekh	520553	2.75	2.10
(b)Shares in the nature of			
encumbrance(Pledge/Lien/non - disposal			
undertaking/others)	NIL	NIL	NIL
indertaking/otiters)			
(c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category	NIL 2092212	NIL 11.04	NIL 11.04
(e)Total (a+b+c +d)			
Mode of Acquisition (e.g. open market/public issue/right issue/preferential allotment/inter se transfer/encumbrance etc.)	Open Market		
Salient Features of the securities acquired including		•	
time till redemption,ratio at which it can be converted linto equity shares,etc.	Fully Paid up Equity shares of Rs. 10/- each		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR / warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC		22.03.2014	
Equity share capital / total voting capital of the target	Rs. 18,95,82,300/- (1,89,58,230 Equity Shares of Rs. 10/- each)		
Equity share capital / total voting capital of the target	Rs. 18,95,82,300/- (1,89,58,230 Equity Sharesof Rs. 10/- each)		
Total Diluted share/voting capital of the TC after the said acquisition	Rs. 18,95,82,300/- (1,89,58,230 Equity Sharesof Rs. 10/- each)		

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... S.s. Nalia.

KHYATI VALIA

SHRADHA VALIA

Place: Mumbai Date : 24.03.2014 KHYATI VALIA

c. S.s. valia.

SHRADHA VALIA

Place: Mumbai Date: 24.03.2014