

Disclosures under Regulation 10(6) - Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011					
1	Name of the Target Company (TC)	Mukand Ltd.			
2	Name of the Acquirer (s)	As per Annexure 'A'			
3	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Ltd. (NSE) BSE Ltd. (BSE)			
4	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Allotment of Equity Shares under the Rights Issue of Mukand Ltd.			
5	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(4) (a) & (b)			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	- whether disclosure was made and whether it was made within the timeline specified under the regulations.	Not Applicable	Not Applicable		
	- date of filing with the stock exchange.	Not Applicable			
7	Details of the acquisition	Mukand Ltd.			
	a. Name of the transferor/seller/ Issuer	Mukand Ltd.			
	b. Date of acquisition/date of receipt of intimation of allotment of shares	21.03.2014			
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7 (a) above	6,40,11,566 Equity Shares of face value of Rs. 10/- each issued and allotted by Mukand Ltd. as Rights Equity Shares			
	d. Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC	45.27% of the Increased Paid up Equity Share Capital after the Rights Issue			
	e. Price at which shares are proposed to be acquired/ actually acquired	Rs. 21/- per Equity Share (including a Premium of Rs. 11/- per Equity Share)			
8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a) Each Acquirer/Transferee(*) (Refer Annexure 'A')	39,719,442	54.33	103,731,008	73.36
	b) Each Seller/Transferor/ Issuer	Mukand Ltd.			

Note: (*) Shareholding of each entity shall be shown separately and then collectively in a group.
Note: The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

(NIRAJ BAJAJ)
For & on behalf of Promoters & Promoter Group of Mukand Ltd.

Mumbai : 25th March, 2014

ANNEXURE - A

Annexure to Disclosure Statement under Reg.10 (6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Details of Equity shares of Mukand Ltd (Target Company) Acquired by/Allotted to the Promoter Group Pursuant to the Rights Issue

Sr.No.	Name of the Shareholders	No. and % of Shares before Acquisition/ Allotment			No. and % of Shares Acquired/ Allotted			No. and % of Shares after Acquisition/ Allotment	
		A	B	C	D	E	F	G	
1	Rahulkumar Bajaj	6,022	0.01	0.00	706,022	0.50	712,044	0.50	
1a	A/c Personal	96,000	0.13	0.07	96,000	0.07	192,000	0.14	
1b	A/c Rishabh Trading Company								
2	Niraj Bajaj	1,824,878	2.50	1.29	11,024,878	7.80	12,849,756	9.09	
2a	A/c Personal	5,100	0.01	0.00	5,100	0.00	10,200	0.01	
2b	A/c Bajaj Trading Company	13,600	0.02	0.01	13,600	0.01	27,200	0.02	
2c	A/c Niravayen Trust								
3	Rajesh Shah	3,624,808	4.96	2.56	3,556,200	2.51	7,181,008	5.08	
3a	A/c Personal	19,834	0.03	0.01	-	-	19,834	0.01	
3b	A/c Rajesh V. Shah HUF								
4	Suketu Shah	3,800,981	5.20	2.69	3,333,350	2.36	7,134,331	5.05	
4a	A/c Personal	34,687	0.05	0.02	-	-	34,687	0.02	
4b	A/c Suketu V. Shah HUF								
5	Shekhar Bajaj	100	0.00	0.00	700,100	0.50	700,200	0.50	
5a	A/c Personal	16,400	0.02	0.01	16,400	0.01	32,800	0.02	
5b	A/c Ramkrishna Bajaj HUF	16,547	0.02	0.01	16,547	0.01	33,094	0.02	
5c	A/c Bajaj Trading Company	3,100	0.00	0.00	703,100	0.50	706,200	0.50	
6	Madhur Bajaj	787	0.00	0.00	1,000	0.00	1,787	0.00	
7	Sanjivnayan Bajaj	43,200	0.06	0.03	43,200	0.03	86,400	0.06	
8	Anant Bajaj	363	0.00	0.00	1,000	0.00	1,363	0.00	
9	Sunaina Kejriwal	3,744	0.01	0.00	-	-	3,744	0.00	
10	Suman Jain	99,605	0.14	0.07	-	-	99,605	0.07	
11	Narendrakumar J. Shah								
12	Bansri Rajesh Shah	127,086	0.17	0.09	2,204,456	1.56	2,331,542	1.65	
12a	A/c Personal	550,000	0.75	0.39	550,000	0.39	1,100,000	0.78	
12b	A/c Kaushtubh Rajesh Shah								
13	Czaec Suketu Shah	1,882	0.00	0.00	2,955,330	2.09	2,957,212	2.09	
13a	A/c Personal	550,000	0.75	0.39	550,000	0.39	1,100,000	0.78	
13b	A/c Aaryaman Trust	21,117	0.03	0.01	-	-	21,117	0.01	
14	Jyoti Shah								

NS

ANNEXURE - A

Annexure to Disclosure Statement under Reg 10 (6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011
Acquisition of Shares and Takeover) Regulations, 2011
Acquired by /Allotted to the Promoter Group Pursuant to the Rights Issue

Sr.No.	Name of the Shareholders	No. and % of Shares before Acquisition/ Allotment			No. and % of Shares Acquired/ Allotted		No. and % of Shares after Acquisition/ Allotment	
		A	B	C	D	E	F	G
15	Anjana V. Shah (aka Anjana K. Munsif)	30,634	0.04	0.02	-	-	30,634	0.02
16	Priyadarshika Rajesh Shah	480,023	0.66	0.34	480,023	0.34	960,046	0.68
17	Kaustubh Rajesh Shah	48,000	0.07	0.03	48,000	0.03	96,000	0.07
18	Rishabh S. Vir	191,138	0.26	0.14	-	-	191,138	0.14
19a	Jannatal Sons Pvt. Ltd.	13,146,661	17.98	9.30	13,146,661	9.30	26,293,322	18.59
19b	Jannatal Sons Pvt. Ltd.	1,100	0.00	0.00	1,100	0.00	2,200	0.00
19c	A/c Bajaj Trading Company	4,056,782	5.55	2.87	4,056,782	2.87	8,113,564	5.74
20	Bajaj Holdings and Investment Ltd.	1,675,346	2.29	1.18	1,675,346	1.18	3,350,692	2.37
21	Bachtraj & Company Pvt. Ltd.	689,084	0.94	0.49	689,084	0.49	1,378,168	0.97
22	Bachtraj Industries Pvt. Ltd.	3,616	0.00	0.00	14,323,000	10.13	14,326,616	10.13
23	Baroda Industries Pvt. Ltd.	1,250,080	1.71	0.88	1,250,080	0.88	2,500,160	1.77
24	Bajaj Sevashram Pvt. Ltd.	500	0.00	0.00	500	0.00	1,000	0.00
25	Niraj Holdings Pvt. Ltd.	4,785,369	6.55	3.38	-	-	4,785,369	3.38
26	Jeewan Ltd.	160,000	0.22	0.11	-	-	160,000	0.11
27	Sidya Investments Ltd.	681,200	0.93	0.48	681,200	0.48	1,362,400	0.96
28	Mukund Engineers Ltd.	260	0.00	0.00	-	-	260	0.00
29	Akhil Investments & Traders Pvt. Ltd.	260	0.00	0.00	-	-	260	0.00
30	Valant Investments & Traders Pvt. Ltd.	150,000	0.21	0.11	-	-	150,000	0.11
31	Bahar Mercantile Ltd.	149,251	0.20	0.11	149,251	0.11	298,502	0.21
32a	Bajaj Auto Employees Welfare Fund No. 1	125,000	0.17	0.09	125,000	0.09	250,000	0.18
32b	Bajaj Auto Employees Welfare Fund No. 2	129,803	0.18	0.09	129,803	0.09	259,606	0.18
32c	Bajaj Auto Employees Welfare Fund No. 3	129,569	0.18	0.09	129,569	0.09	259,138	0.18
32d	Bajaj Auto Employees Welfare Fund No. 4	70,000	0.10	0.05	70,000	0.05	140,000	0.10
32e	Bajaj Auto Employees Welfare Fund No. 5	93,835	0.13	0.07	93,835	0.07	187,670	0.13
32f	Bajaj Auto Employees Welfare Fund No. 6	68,575	0.09	0.05	68,575	0.05	137,150	0.10
32g	Bajaj Auto Employees Welfare Fund No. 7	120,063	0.16	0.08	120,063	0.08	240,126	0.17
32h	Bajaj Auto Employees Welfare Fund No. 8	112,955	0.15	0.08	112,955	0.08	225,910	0.16
32i	Bajaj Auto Employees Welfare Fund No. 9	123,745	0.17	0.09	123,745	0.09	247,490	0.18
32j	Bajaj Auto Employees Welfare Fund No. 10							
33	Shekharkumar R. Bajaj							

29

ANNEXURE - A

Annexure to Disclosure Statement under Reg 10 (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Details of Equity shares of Mukand Ltd (Target Company) Acquired by/Allotted to the Promoter Group Pursuant to the Rights Issue									
Sr.No.	Name of the Shareholders	No. and % of Shares before Acquisition/ Allotment			No. and % of Shares Acquired/ Allotted		No. and % of Shares after Acquisition/ Allotment		
		A	B	C	D	E	F	G	
33a	A/c BEL Employee's Welfare Fund No. 1	13,163	0.02	0.01	13,163	0.01	26,326	0.02	
33b	A/c BEL Employee's Welfare Fund No. 2	13,975	0.02	0.01	13,975	0.01	27,950	0.02	
33c	A/c BEL Employee's Welfare Fund No. 3	14,138	0.02	0.01	14,138	0.01	28,276	0.02	
33d	A/c BEL Employee's Welfare Fund No. 4	13,975	0.02	0.01	13,975	0.01	27,950	0.02	
33e	A/c BEL Employee's Housing Welfare Fund	5,460	0.01	0.00	5,460	0.00	10,920	0.01	
34	Surendra Bhairchand Jhaveri						74,078	0.05	
34a	A/c Mukand Employee's Welfare Fund No. I	74078	0.10	0.05	-	-	77,978	0.06	
34b	A/c Mukand Employee's Welfare Fund No. II	77978	0.11	0.06	-	-	77,995	0.06	
34c	A/c Mukand Employee's Welfare Fund No. III	77795	0.11	0.06	-	-	96,190	0.07	
34d	A/c Mukand Employee's Welfare Fund No. IV	96190	0.13	0.07	-	-	-	-	
	TOTAL	39,719,442	54.33	28.09	64,011,566	45.27	103,731,008	73.36	
1	Percentages in Column B have been worked out on the basis of the Paid up Equity Share Capital of Mukand Ltd. (Number of Equity Shares : 7,31,14,129) existing prior to the Issue & Allotment of Rights Equity Shares of the Company.								
2	Percentages in Columns C, E & G have been worked out on the basis of the Increased Paid up Equity Share Capital of Mukand Ltd. (Number of Equity shares : 14,14,05,861) after the Issue & Allotment of Rights Equity Shares of the Company.								

Mumbai : 25th March 2014

For & on behalf of Promoters & Promoter
(NIRAJ BHAJI)

(Signature)
Group of Mukand Ltd.