

**Format for Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	NATCO Pharma Limited		
2. Name (s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	NATCO Group Employees Welfare Trust		
3. Whether the acquirer belongs to Promoter / Promoter Group	Promoter group		
4. Name(s) of the Stock Exchange (s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition of shares /voting rights/holding of the acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	54757	0.17	0.17
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (A+B+C)	54757	0.17	0.17
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	13961	0.04	0.04
On 28 th February, 2014	13861		
On 03 rd March, 2014	100		
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (A+B+C)	13961	0.04	0.04

<u>After the acquisition/sale, holding of:</u> a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	40796	0.13	0.13
Total (A+B+C)	40796	0.13	0.13
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market (Transfer to employees of the company in accordance with the objectives of the Trust)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28th February, 2014 & 3rd March, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	3,30,73,074 equity shares of Rs.10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,30,73,074 equity shares of Rs.10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	3,30,73,074 equity shares of Rs.10/- each		

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Seller / Authorised Signatory

Place: Hyderabad

Date: 03rd March, 2014