

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST Regulations”)

1.	Name of the Target Company (TC)	Pfizer Limited	
2.	Name of the acquirer(s)	Pfizer East India B.V.	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Internal corporate restructuring	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(iii) of SAST Regulations	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes Yes February 24, 2014	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	(a) Pfizer Investments Netherlands B.V.; and (b) Pfizer Corporation	Yes.
	b. Date of acquisition	March 03, 2014	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	(a) 8,810,234 shares from Pfizer Investments Netherlands B.V.; and (b) 9,376,100 shares from Pfizer Corporation	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share	60.94%	Yes

	actually acquired as a % of diluted share capital of TC		
	e. Price at which shares are proposed to be acquired / actually acquired	a. From Pfizer Investments Netherlands B.V., Netherlands: At a sale price of INR. 1,537 per share	Yes
		b. From Pfizer Corporation, Panama: As a gift, for no consideration	
8.	Shareholding details	Pre-Transaction	Post-Transaction
		No. of shares held	No. of shares held
		% w.r.t. to total share capital of TC	% w.r.t. to total share capital of TC
	Acquirer(s) and PACs (other than sellers)(*)		
	Pfizer East India B.V., Netherlands	Nil	18,186,334
	Seller (s)		
	Pfizer Investments Netherlands B.V.	8,810,234	Nil
	Pfizer Corporation	9,376,100	Nil

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: March 04, 2014

Place: Netherlands

On behalf of Pfizer East India B.V. (Acquirer)

Name: Rebecca Dutrieux

Designation:

Managing Director