

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PONNI SUGARS (ERODE) LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. HRIDAYNATH CONSULTANCY PVT. LTD. MR. VANRAJ V. SHAH		
Whether the acquirer belongs to Promoter/Promoter group	NO -		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE / NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital whichever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	429236	4.99%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	429236	4.99%	

<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>	<p>2611</p>	<p>0.03 %</p>	
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights.</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>431847</p>	<p>5.02%</p>	
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	<p>Open Market</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.Ⓜ</p>			
<p>Date of acquisition of/ date of</p>	<p>20-06-2012</p>		

receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 85984180/-
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 85984180/-
Total diluted share/voting capital of the TC after the said acquisition	

For HRIDAYNATH CONSULTANCY PVT. LTD.

x *Vandey Bed*
Director/Authorised Signatory

x *Vandey Bed*

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PONNI SUGARS (ERODE) LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Hridaynath Consultancy Pvt. Ltd. Mr. Venuraj V. Shah		
Whether the acquirer belongs to Promoter/Promoter group	- NO -		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE / NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	596274	6.93%	
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	596274	6.93%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired	8658	0.10%	
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	8658	0.10%	

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	604932	7.04%	
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	604932	7.04%	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27-07-2012		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 85984180/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 85984180/-		
Total diluted share/voting capital of the TC after the said acquisition/sale			

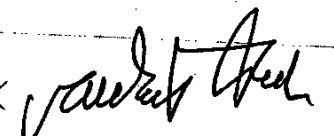
Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorised Signatory

For HRIDAYNATH CONSULTANCY PVT. LTD.

X 
Director/Authorised Signatory

X 

Place:

Date:

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PONNI SUGARS (ERODE) LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Hridaynath Consultancy Pvt. Ltd. Mr. Vanraj V. Shah		
Whether the acquirer belongs to Promoter/Promoter group	— NO —		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE/NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	761951	8.86 %	
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	761951	8.86 %	
Details of acquisition/sale			
a) Shares carrying voting rights acquired	40000	0.47 %	
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	40000	0.47 %	

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	801951	9.33%	
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	801951	9.33%	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05-11-2012		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 85984180/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 85984180/-		
Total diluted share/voting capital of the TC after the said acquisition/sale			

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorised Signatory

For HRIDAYNATH CONSULTANCY PVT. LTD.

Place:

Date:

x 
Director/Authorised Signatory

x 