

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |                        |   |  |
|---|------------------------|---|--|
| 1. Name of the Target Company (TC)  | S R Industries Limited |   |  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Amit Mahajan           |   |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | Promoter Group         |   |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE                    |   |  |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  | Number                 | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>   |                        |   |  |
| a) Shares carrying voting rights  | 2057500                | 14.79   | 14.79  |
| b) Voting rights (VR) otherwise than by shares  | 0                      | 0   | 0  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 0                      | 0   | 0  |
| <b>Total (a+b+c)</b>  | <b>2057500</b>         | <b>14.79</b>  | <b>14.79</b>   |
| <u>Details of acquisition/sale</u>  |                        |   |  |
| a) Shares carrying voting rights acquired/sold  | 486140                 | 3.49  | 3.49   |
| b) VRs acquired /sold otherwise than by shares  | 0                      | 0   | 0  |
| c) Warrants/convertible securities/any other instrument   | 0                      | 0   | 0  |

*Amit Mah*

|   |                          |       |       |
|---|--------------------------|-------|-------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  |                          |       |       |
| Total (a+b+c)   | 486140                   | 3.49  | 3.49  |
| <u>After the acquisition/sale, holding of:</u>  |                          |       |       |
| a) Shares carrying voting rights  | 2543640                  | 18.28 | 18.28 |
| b) VRs otherwise than by shares   | 0                        | 0     | 0     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 0                        | 0     | 0     |
| Total (a+b+c)   | 2543640                  | 18.28 | 18.28 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Open market acquisition. |       |       |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 26-03.2014               |       |       |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale   | Rs. 13,91,60,000/-       |       |       |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs. 13,91,60,000/-       |       |       |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.   | Rs. 13,91,60,000/-       |       |       |

Signature of the acquirer *Anil Mah*

Place: Chandigarh

Date: 27/03/2014

C.C. S R Industries Limited

F - 110, Phase VII, SAS Nagar - 160055