

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sakthi Sugars Limited	
2.	Name of the acquirer(s)	A B T Limited	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange Bombay Stock Exchange Madras Stock Exchange	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	In terms of the CDR Scheme approved by CDR EG, the Acquirer, a company belonging to the promoter Group of the TC, infused/brought into TC Rs.180 crores. CDR EG stipulated that the said amount of Rs.180 crores is to be converted into equity shares of the TC. Accordingly TC allotted 5,94,05,940 equity shares to the Acquirer on 25th March 2014.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(2)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	NA.	N.A.
	b. Date of acquisition		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		
	e. Price at which shares are proposed to be acquired / actually acquired		

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of
a	Each Acquirer / Transferee(*)				
	ABT Limited	80,57,600	21.89	6,74,63,540	70.12
b	Each Seller / Transferor	NA	NA	NA	NA

For ABT LIMITED

Manick
DIRECTOR

Place : Coimbatore

Date : 26-03-2014