

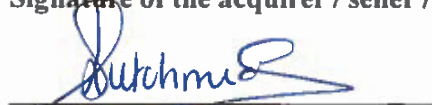
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Aegis Logistics Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Asia Infrastructure Investment Limited Trans Asia Petroleum Inc. Huron Holdings Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) <u>Shares carrying voting rights</u>			
Asia Infrastructure Investment Limited	1000	0.003%	
Trans Asia Petroleum Inc.	89,56,303	26.82%	
Huron Holdings Limited	1,19,26,057	35.71%	
b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>	<b>2,08,83,360</b>	<b>62.53%</b>	
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
<b>Trans Asia Petroleum Inc.</b>	10,000	0.03%	
b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			

Total (a+b+c)			
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			
<b>Asia Infrastructure Investment Limited</b>	1000	0.003%	
<b>Trans Asia Petroleum Inc.</b>	89,66,303	26.85%	
<b>Huron Holdings Limited</b>	1,19,26,057	35.71%	
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	<b>2,08,93,360</b>	<b>62.56%</b>	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.04.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 33,40,00,000 divided into 3,34,00,000 equity Shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 33,40,00,000 divided into 3,34,00,000 equity Shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N. A.		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**



For ~~Trans~~ Asia Petroleum Inc.

Place: Les Cascades Building, Edith Cavell Street, Port Louis, Mauritius

Date: 17<sup>th</sup> April, 2014