

**AEGIS LOGISTICS LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.3.2014**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE : 500003		Name of Scrip : Aegis		Class of Security : Equity		Dated : 31.3.2014		
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Outstanding Convertible Securities</b>			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Warrants</b>			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Total paid up capital</b> of the Company, assuming full conversion of warrants and convertible securities				<b>33400000</b>	<b>100.00</b>			
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	(A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/H.U.F	0	0	0	0	0	0	0
(b)	Central/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0.00	0.00
<b>(2)</b>	<b>Foreign</b>							
(a)	Non Resident Individuals/ Foreign Nationals	0	0	0	0	0	0	0
(b)	Bodies Corporate	4	20853360	20853360	62.44	62.44	0	0.00
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub_Total (A)(2)	4	20853360	20853360	62.44	62.44	0.00	0.00
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>20853360</b>	<b>20853360</b>	<b>62.44</b>	<b>62.44</b>	<b>0.00</b>	<b>0.00</b>

(contd ... 2)



SCRIP CODE : 500003		Name of Scrip : Aegis		Class of Security : Equity		Dated : 31.3.2014		
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	(A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(B) Public Shareholding3</b>								
<b>(1) Institutions</b>								
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	9	13392	12488	0.04	0.04		
(c)	Central/State Government(s)	1	333	333	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	7	516	205	0.00	0.00		
(f)	Foreign Institutional Investors	6	2420458	2420458	7.25	7.25		
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>23</b>	<b>2434699</b>	<b>2433484</b>	<b>7.29</b>	<b>7.29</b>		
<b>(2) Non Institutions</b>								
(a)	Bodies Corporate	472	1615387	1594121	4.84	4.84		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	23220	4860300	3296497	14.55	14.55		
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	40	1274749	1075859	3.82	3.82		
(c)	Any Other(specify)							
	Overseas Corporate Bodies	1	16	0	0.00	0.00		
	Non Resident Individuals	275	219748	218649	0.66	0.66		
	Any Other - Trust	2	21551	125	0.06	0.06		
	Foreign Company	1	2120190	2120190	6.35	6.35		
	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>24011</b>	<b>10111941</b>	<b>8305441</b>	<b>30.28</b>	<b>30.28</b>	<b>0</b>	<b>0.00</b>
	Total Public shareholding (B)=(B)(1)+(B)(2)	<b>24034</b>	<b>12546640</b>	<b>10738925</b>	<b>37.56</b>	<b>37.56</b>	<b>0</b>	<b>0.00</b>
	TOTAL (A)+(B)	<b>24038</b>	<b>33400000</b>	<b>31592285</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+( C)</b>	<b>24038</b>	<b>33400000</b>	<b>31592285</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>



**AEGIS LOGISTICS LIMITED**

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

SCRIP CODE : 500003

Sr.No.	Name of the shareholder	Details of Shares held	Shares pledged or otherwise encumbered	Details of Warrants		Quarter ended 31.3.2014		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of shares held	As a % of grant total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of convertible securities of the same class	
1	TRANS ASIA PETROLEUM INC.	8926303	0	0.00	0.00	0	0	26.73
2	HURON HOLDINGS LTD	11081141	0	0.00	0.00	0	0	33.18
3	HURON HOLDINGS LTD	844916	0	0.00	0.00	0	0	2.53
4	ASIA INFRASTRUCTURE INVESTMENT LTD	10000	0	0.00	0.00	0	0	0.00
	<b>Total</b>	<b>20853360</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>62.44</b>

**AEGIS LOGISTICS LIMITED**

(I) (c) Statement showing of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

SCRIP CODE : 500003

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Infrastructure India Holdings Fund LLC	2120190	6.35	0	0	0	0	6.35
2	CREDIT SUISSE (SINGAPORE) LIMITED	1035000	3.10	0	0	0	0	3.10
3	INDIA MAX INVESTMENT FUND LIMITED	771187	2.31	0	0	0	0	2.31
4	ANAND RATHI GLOBAL FINANCE LIMITED	509953	1.53	0	0	0	0	1.53
5	EMERGING INDIA FOCUS FUNDS	386880	1.16	0	0	0	0	1.16
	<b>Total</b>	<b>4823210</b>	<b>14.44</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14.44</b>



**AEGIS LOGISTICS LIMITED**

(i) (c) (iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons

(together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (i)(a)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Infrastructure India Holdings Fund LLC	2120190	6.35	0	0	0	0	6.35
	<b>TOTAL</b>	<b>2120190</b>	<b>6.35</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6.35</b>

**AEGIS LOGISTICS LIMITED**

(i) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders Promoter/Public	Number of locked-in shares	shares as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+(C) indicated in Statement at para (i)(a)
	NIL			



## AEGIS LOGISTICS LIMITED

### (II) (a) Statement showing details of Depository Receipts (DRs)

SCRIP CODE : 500003		Dated :31.3.2014		
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs. Etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a <b>percentage</b> of total number of shares {i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
		<b>N I L</b>		

### (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

SCRIP CODE : 500003				
Sr.No.	Name of the DR holder.	Type of outstanding DR (ADRs, GDRs, SDRs. etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
		<b>N I L</b>		



## AEGIS LOGISTICS LIMITED

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

31.3.2014

(Give description of voting rights for each class of security Class X, Class Y, Class Z)

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family						
(b)	Central/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A) (1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non Resident/Foreign)						
(b)	<b>Bodies Corporate</b>						
(c)	Institutions						
(d)	Qualified Foreign Investor						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)						
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Qualified Foreign Investor						
(h)	Foreign Venture Capital Investors						
(i)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(2)</b>	<b>Non Institutions</b>						
(a)	Bodies Corporate						
(b)	<b>Individuals</b>						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Qualified Foreign Investor						
(d)	Any Other (specify)						
	<b>Sub-Total (B) (2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>TOTAL (A) + (B)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

