



Casting The Future

ALICON CASTALLOY LIMITED
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shinur, District-Pune-412208


Audited Financial Results for the Qtr. ended 31st March, 2014 on Standalone basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Year Ended	Year Ended
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		(Audited)	(Un-audited)	(Audited)	(Audited)	(Audited)
1	Income from operations					
	a) Net sales / Income from operations (net of excise duty)	11510.40	11211.92	12262.65	43831.63	42929.81
	b) Other operating income	105.08	48.45	50.48	272.94	213.38
	Total income from operations (Net)	11615.48	11260.37	12313.13	44104.57	43143.19
2	Expenses					
	a) Cost of materials consumed	6610.00	5443.84	7140.74	23602.25	23521.60
	b) Purchases of stock in trade					
	c) Changes in inventories of finished goods, work in progress and stock in trade	-167.96	392.79	(75.78)	(318.05)	(350.36)
	d) Employee benefits expense	1258.25	1258.80	1362.77	5206.86	4907.14
	e) Depreciation and amortisation expense	322.41	490.87	460.82	1756.93	1751.19
	f) Other expenses	2418.87	3042.25	2804.22	10937.14	10220.95
	Total Expenses	10,441.57	10,628.55	11,692.77	41,185.13	40,050.53
	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	1,173.91	631.82	620.36	2,919.44	3,092.66
3	Other income	3.33	58.14	236.41	304.85	450.73
	Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	1,177.24	689.96	856.77	3,224.30	3,543.39
5	Finance costs	347.40	250.66	221.78	1021.78	923.10
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	829.84	439.30	634.99	2,202.51	2,620.29
7	Exceptional items - Expenditure / (Income)					
8	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	829.84	439.30	634.99	2,202.51	2,620.29
9	Tax Expense	228.23	137.01	69.80	589.33	496.58
10	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	601.62	302.29	565.19	1,613.19	2,123.72
11	Extraordinary Items (net of tax expenses Rs. Nil)					
12	Net Profit (+) / Loss (-) for the period (11+12)	601.62	302.29	565.19	1,613.19	2,123.72
13	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00
14	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	10854.53	10272.58	9820.47	10854.53	9820.47
15	Earning Per Share (before extra ordinary items)					
	face value of Rs. 5/- not annualised:					
	Basic & Diluted (Rs.)	5.47	2.75	5.14	14.67	19.31
16	Earning per share (after extra ordinary items)					
	face value of Rs. 5/- not annualised:					
	Basic & Diluted (Rs.)	5.47	2.75	5.14	14.67	19.31
	See accompanying note to the financial results					
	PARTICULARS OF SHAREHOLDING					
17	Public share holding					
	- Number of shares	3580260	4088641	4109120	3580260	4109120
	- Percentage of shareholding	32.55%	37.17%	37.36%	32.55%	37.36%
18	Promoter and promoter group shareholding					
	a) Pledged / Encumbered					
	- Number of shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered					
	- Number of shares	7419740	6911359	6890880	7419740	6890880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	67.45%	62.83%	62.64%	67.45%	62.64%
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on April 30, 2014
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Figures of the last quarter ended are the balancing figures between the audited figures of the full financial year and published year to date figures upto 3rd quarter of the relevant financial year.
- Previous periods figures have been regrouped/reclassified to make them comparable with those of current period
- The Board has recommended a dividend of Rs. 2.50 Per share (50%)
- The Promoters has acquired 5,28,860 equity shares during the financial year 2013-14 under creeping acquisition

Place-Shikrapur, Pune
Date- 30 April, 2014

For Alicon Castalloy Ltd.

(S. Raj)
Managing Director

ALICON CASTALLOY LIMITED
 Reg Office & Works-Gat No 1426,Shikrapur
 Tal-Shirur,District-Pune-412208

Audited Statement of Assets and Liabilities on Standalone basis

S.No.	EQUITY AND LIABILITIES	Rs. In Lakhs	
		As at March 31, 2014	As at March 31, 2013
1	Shareholders' funds		
	(a) Share capital	550	550
	(b) Reserves and surplus	10855	9563
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	11405	10113
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	1168	525
	(b) Deferred tax liabilities (net)	293	259
	(c) Other long-term liabilities	654	661
	(d) Long-term provisions	99	79
	Sub-total - Non-current liabilities	2215	1525
5	Current liabilities		
	(a) Short-term borrowings	7231	6093
	(b) Trade payables	7348	6008
	(c) Other current liabilities	3238	4060
	(d) Short-term provisions	978	828
	Sub-total - Current liabilities	18794	16989
	TOTAL - EQUITY AND LIABILITIES	32413	28627
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	13240	12944
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	1062	1062
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	2433	975
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	16,735	14,981
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	2958	2694
	(c) Trade receivables	10766	8560
	(d) Cash and cash equivalents	1025	1171
	(e) Short-term loans and advances	846	1181
	(f) Other current assets	83	40
	Sub-total - Current assets	15678	13646
	TOTAL - ASSETS	32413	28627
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
 Date- 30th April, 2014

For Alicon Castalloy Ltd.

(S. Rai)
 Managing Director



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ALICON CASTALLOY LIMITED
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Audited Financial Results for the Quarter ended 31 March 2014 on Consolidated basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Year Ended	Year Ended
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Audited	(Un-audited)	(Audited)	Audited	(Audited)
1	Income from operations					
	a) Net sales / Income from operations (net of excise duty)	13282.56	13595.04	14524.96	52894.07	51863.33
	b) Other operating income	249.85	19.74	69.83	417.71	354.44
	Total income from operations (Net)	13532.41	13614.78	14594.79	53311.78	52217.77
2	Expenses					
	a) Cost of materials consumed	5818.51	6718.09	6529.66	25832.14	25760.26
	b) Purchases of stock in trade					
	c) Changes in inventories of finished goods, work in progress and stock in trade	-596.82	227.38	115.84	(715.87)	-121.42
	d) Employee benefits expense	1901.49	1965.11	1987.85	7876.17	7799.18
	e) Depreciation and amortisation expense	422.69	586.56	522.46	2112.62	1999.26
	f) Other expenses	4544.51	3507.81	4833.54	14984.30	14151.71
	Total Expenses	12,090.37	13,004.95	13,989.35	50,089.37	49,588.99
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	1,442.04	609.84	605.44	3,222.41	2,628.78
3	Other Income	-50.73	149.65	429.96	408.87	692.02
4	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	1,391.31	759.49	1,035.40	3,631.28	3,320.80
5	Finance costs	351.73	281.34	380.44	1112.81	1130.41
6	Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)	1,039.57	478.15	654.95	2,518.46	2,190.38
7	Exceptional items - Expenditure / (Income)	-	-	-	-	-
8	Profit (+) /Loss (-) from ordinary activities before tax (7 + 8)	1,039.57	478.15	654.95	2,518.46	2,190.38
9	Tax expense	215.42	153.01	75.85	607.31	502.63
10	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	824.15	325.14	579.10	1,911.15	1,687.75
11	Extraordinary items (Net of tax Expenses Rs. Nil)	-	-	-	-	-
12	Net Profit (+)/ Loss(-) for the period (11+12)	824.15	325.14	579.10	1,911.15	1,687.75
13	Paid up Equity share capital (Face value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00
14	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	10059.34	9515.85	8857.70	10059.34	8857.70
15(i)	Earning Per Share (before extra ordinary items)					
	face value of Rs. 5/- not annualised:					
	Basic & Diluted (Rs.)	7.49	2.96	5.26	17.37	15.34
15(ii)	Earning per share (after extra ordinary items)					
	face value of Rs. 5/- not annualised:					
	Basic & Diluted (Rs.)	7.49	2.96	5.26	17.37	15.34
	See accompanying note to the financial results					
	PARTICULARS OF SHAREHOLDING					
16	Public Share holding					
	- Number of shares	3580260	4088641	4109120	4088641	4109120
	- Percentage of shareholding	32.55%	37.17%	37.36%	37.17%	37.36%
17	Promoter and promoter group shareholding					
	a) Pledged / Encumbered					
	- Number of shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered					
	- Number of shares	7419740	6911359	6890880	7419740	6890880
	- Percentage of shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	67.45%	62.83%	62.64%	67.45%	62.64%
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL
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Managing Director



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		As at March 31, 2014	As at March 31, 2013
1	Shareholders' funds		
	(a) Share capital	550	550
	(b) Reserves and surplus	10059	8600
	(c) Money received against share warrants		-
	Sub-total - Shareholders' funds	10609	9150
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	1168	525
	(b) Deferred tax liabilities (net)	293	259
	(c) Other long-term liabilities	654	661
	(d) Long-term provisions	99	79
	Sub-total - Non-current liabilities	2215	1525
5	Current liabilities		
	(a) Short-term borrowings	9641	8291
	(b) Trade payables	8478	6844
	(c) Other current liabilities	3995	4919
	(d) Short-term provisions	1201	991
	Sub-total - Current liabilities	23315	21045
	TOTAL - EQUITY AND LIABILITIES	36139	31720
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	14729	14271
	(b) Goodwill on consolidation *	0	-
	(c) Non-current investments	1	1
	(d) Deferred tax assets (net)	0	0
	(e) Long-term loans and advances	2455	994
	(f) Other non-current assets	0	
	Sub-total - Non-current assets	17185	15265
2	Current assets		
	(a) Current investments	0	-
	(b) inventories	4299	3614
	(c) Trade receivables	12291	9985
	(d) Cash and cash equivalents	1167	1360
	(e) Short-term loans and advances	1086	1437
	(f) Other current assets	111	59
	Sub-total - Current assets	18954	16455
	TOTAL - ASSETS	36139	31720
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
Date- 30th April, 2014

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director