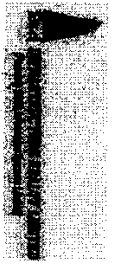


(1)(a) Statement showing Shareholding Pattern

Name of the Company : BSEL Infrastructure Realty Ltd.

Quarter Ended : 31-03-2014

Script Code : 532123



Partly paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group	0		
Held by Public	0		
<b>TOTAL - D</b>	<b>0</b>		

Outstanding Conv. Securities	No. of Outstanding Securities	As a % of Total no. of O/S Conv. Securities	As a % of Total no. of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
<b>TOTAL - E</b>	<b>0</b>		

Warrants :	No. of Warrants	As a % of Total no. of Warrants	As a % of Total no. of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
<b>TOTAL - F</b>	<b>0</b>		

Total paid-up Capital of the Company assuming full conv. Of warrants & securities	82616840
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For BSEL Infrastructure Realty Ltd.

*Signature*

Director / Authorised Signatory

Statement Showing Shareholding Pattern - Table (I)(a)

BSEL Infrastructure Realty Ltd.

Script Code : 532123  
 Quarter Ended : 31-03-2014

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares pledged or otherwise encumbered	As a % of Total No. of Shares
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)		
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
a	Individual/HUF	4	7787860	7787860	9.641	9.426	0	0.000
b	Central/State Gov	0	0	0	0.000	0.000	0	0.000
c	Bodies Corporate	9	9952108	9952108	12.320	12.046	0	0.000
d	Fins / Banks	0	0	0	0.000	0.000	0	0.000
e	Any Other Specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(1)	13	17739968	17739968	21.961	21.473	0	0.000
2	Foreign							
a	Invy NRI/For Ind	0	0	0	0.000	0.000	0	0.000
b	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
c	Institutions	0	0	0	0.000	0.000	0	0.000
d	Qualified For Inv. Any Other Specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2)	13	17739968	17739968	21.961	21.473	0	0.000
(B)	Public shareholding							
1	Institutions							
a	Mutual Funds	0	0	0	0.000	0.000		
b	Fins / Banks	2	190	10	0.000	0.000		
c	Central/State Govt	0	0	0	0.000	0.000		
d	Venture Cap Fund	1	600	600	0.001	0.001		
e	Insurance Comp(s)	0	0	0	0.000	0.000		
f	Foreign Ins Invest	0	0	0	0.000	0.000		
g	Foreign Ven Cap In	0	0	0	0.000	0.000		

For BSEL Infrastructure Realty Ltd.

*JMC*  
 Director / Authorised Signatory

Statement Showing Shareholding Pattern - Table (D)(a)

BSEL Infrastructure Realty Ltd.

Script Code : 532123  
Quarter Ended : 31-03-2014

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares pledged or otherwise encumbered	As a % of Total No. of Shares
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)		
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
a	Individual/Huf	4	7787860	7787860	9.641	9.426	0	0.000
b	Central/State Gov	0	0	0	0.000	0.000	0	0.000
c	Bodies Corporate	9	9952108	9952108	12.320	12.046	0	0.000
d	Fins / Banks	0	0	0	0.000	0.000	0	0.000
e	Any Other specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(1)	13	17739968	17739968	21.961	21.473	0	0.000
2	Foreign							
a	Indr NRI/For Ind	0	0	0	0.000	0.000	0	0.000
b	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
c	Institutions	0	0	0	0.000	0.000	0	0.000
d	Qualified For Inv.	0	0	0	0.000	0.000	0	0.000
e	Any Other Specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2)	13	17739968	17739968	21.961	21.473	0	0.000
(B)	Public shareholding							
1	Institutions							
a	Mutual Funds	0	0	0	0.000	0.000		
b	Fins / Banks	2	190	10	0.000	0.000		
c	Central/State Govt	0	0	0	0.000	0.000		
d	Venture Cap Fund	1	600	600	0.001	0.001		
e	Insurance Comp(S)	0	0	0	0.000	0.000		
f	Foreign Ins Invest	0	0	0	0.000	0.000		
g	Foreign Ven Cap In	0	0	0	0.000	0.000		

For BSEL Infrastructure Realty Ltd.

Director / Authorized Signatory

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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Ref. No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		Details of warrant		Details of convertible securities		Total shares underlying (including shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital	
			Number	As a % of grand total (A)+(B)+(C)	Number	% of Total shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held		As a % of total No of convertible securities of the same class
1	05364508	POOJA K KANAKIYA	1387440	1.679	0	0.000	0.000	0	0.000	0	0.000	1.679
2	10131989	BABULAL SHERMAL JAIN	70800	0.086	0	0.000	0.000	0	0.000	0	0.000	0.086
3	10533284	K K FORAM	1387440	1.679	0	0.000	0.000	0	0.000	0	0.000	1.679
4	10590696	KIRIT R KANAKIYA	4942180	5.982	0	0.000	0.000	0	0.000	0	0.000	5.982
5	31425742	BLACKMORE INVESTMENT AND TRADING CO	1283381	1.528	0	0.000	0.000	0	0.000	0	0.000	1.528
6	31425775	PLEASANT PACKAGING CO PVT LTD	971526	1.176	0	0.000	0.000	0	0.000	0	0.000	1.176
7	31425783	RELAXED PACKAGERS PVT LTD	1475344	1.786	0	0.000	0.000	0	0.000	0	0.000	1.786
8	31425790	CONSISTENT PACKAGERS PVT LTD	1487000	1.812	0	0.000	0.000	0	0.000	0	0.000	1.812
9	31425804	PRAVARA COMMERCIAL PVT LTD	1357226	1.643	0	0.000	0.000	0	0.000	0	0.000	1.643
10	31425813	BEACHRAFT INVESTMENT TRADING CO	940631	1.139	0	0.000	0.000	0	0.000	0	0.000	1.139
11	31427117	TIMBERHILL ENGINEERS PVT LTD	286900	0.346	0	0.000	0.000	0	0.000	0	0.000	0.346
12	32814205	TOTAL BIZCON SOLUTION LIMITED	500000	0.605	0	0.000	0.000	0	0.000	0	0.000	0.605
13	32814238	STOCKWATCH SECURITIES PVT LTD	1661000	2.010	0	0.000	0.000	0	0.000	0	0.000	2.010
		Total Promoter & Promoter Group	177399681	21.473	0	0.000	0.000	0	0.000	0	0.000	21.473

For BSEL Infrastructure Realty Ltd.  
*[Signature]*  
 Director / Authorised Signatory





**(1)(d) Statement showing details of locked-in shares**

Sr. No.	Ref- Num	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Promoter/Promoter Group/Public
		Total Locked in Shares	0	0.000	

CO. US&L Infrastructure Realty Ltd.

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Director / Authorized Signatory



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Ref-Num	Name of theHolder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	00000307	THE BANK OF NEW YORK	GDR	183647	1836470	2.223
		Total Details of Depository Receipts (DRs)		183647	1836470	2.223

For BSEL Infrastructure Realty Ltd.

*True*  
Director / Authorized Signatory

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares**

Sr. No.	Ref-Num	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

For BSEL Infrastructure Realty Ltd.  
*bc*  
 Director / Authorised Signatory