

(I)(a)Statement Showing Shareholding Pattern as per Clause 35 of the Listing Agreement for the quarter ended 31st March, 2014
Name of the Company: Cineline India Limited
NSE Scrip Code : 532807
Quarter ended: 31st March, 2014
Class of Security: Equity

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|-------------------------------------|---|---|
| Held by promoter / promoter group Held by public | 0 | 0 0 | 0 |
| Total | Ö | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no, of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible Securities |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | l 0 |
| Total | 0 | 0 | Ö |
| Total paid-up capital of the company, assuming full conversion of arrants and convertible securities | | | 28000000 |

| I) (a) | Statement showing Shareholding Pattern | | | | | | | | |
|------------------|--|------------------------|------------------------|---|--|--|------------------|---|--|
| Category Code | Category of Shareholders | No. of Shareholders | Total No. of Shares | No. of Shares held in dematerializ | percentage of to of share | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a Percentage of (A+B) ¹ | As a Percentage of (A+B+C) | No. of Shares | As a Percentage | |
| (1) | (4) | (IIII) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 | |
| {A} | Shareholding of Promoter and Promoter Group ² | | | | 1 | | | | |
| 1 | Indian | | | ! | | | | | |
| | Individuals/ Hindu Undivided Family | 4 | 19394636 | 19394536 | 69.2666 | 69.2662 | 11700000 | 60.326 | |
| (b) | Central Government/ State Government(s) | - | - | - | | - | - | | |
| (c) | Bodies Corporate | 2 | 280 | 280 | 0.0010 | 0.0010 | - | | |
| (d) (e) | Financial Institutions/ Banks Any Others(Specify) | - | - | ٠ - | - | - | - | | |
| (6) | Sub Total(A)(1) | - 6 | 19394916 | 19394816 | 69.2676 | 59.2672 | 11700000 | 60 325 | |
| 2 | Foreign Sub Total(A)(1) | | 18394916 | 19394010 | 69.2076 | 59.2672 | 11700000 | 60 325 | |
| a | Individuals (Non-Residents Individuals/ | | | | | | | | |
| - | Foreign Individuals) | _ | J | | l . | | | | |
| ь | Bodies Corporate | - | - | - | | _ | - | | |
| С | Institutions | - | - | - | - | - | - | | |
| d | Any Others(Specify) | | | - | - | - | - | | |
| | Sub Total(A)(2) | - | - | - | <u> </u> | - | - | | |
| | Total Shareholding of Promoter and Promoter Group | _ | | | l | | | | |
| (6) | (A)= (A)(1)+(A)(2) Public shareholding | 6 | 19394916 | 19394816 | 69.2676 | 69.2672 | 11700000 | 60.325 | |
| (B) | Institutions | | | | | | | | |
| | Mutual Funds/ UT! | | | | | 1 | | | |
| (b) | Financial Institutions Banks | 2 | 3614 | 3614 | 0.0129 | 0.0129 | | | |
| | Central Government/ State Government(s) | | 3014 | 3014 | 0.0123 | 0.0129 | | | |
| (d) | Venture Capital Funds | | _ | _ | | - 3 | | | |
| | Insurance Companies | | - | - | | - | - | | |
| (1) | Foreign Institutional Investors | 3 | 416330 | 416330 | 1.4869 | 1.4869 | | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | | |
| (h) | Any Other (specify) | 5 | 440044 | 140044 | 4 4000 | | | | |
| 2 | Sub-Total (B)(1) | 3 | 419944 | 419944 | 1.4998 | 1.4998 | N.A. | N.A | |
| | Bodies Corporate | 237 | 2683696 | 2683696 | 9,5846 | 9,5846 | 195 | 0.00784 | |
| (b) | Individuals | 201 | 2000000 | 2003080 | 3.3540 | 5.5040 | 100 | 0.00704 | |
| | (i) Individuals (capital <= Rs. 1 lakh) | 24277 | 4111529 | 4111426 | 14.6840 | 14.6837 | 26951 | 0.65549 | |
| | (ii) Individual (Capital > Rs, 1 lakh) | 21 | 1102554 | 1102554 | 3.9377 | 3.9377 | - | | |
| | Any Others | . 3 | | | | | | | |
| | (i) CLEARING MEMBER | 95 | 185436 | 185436 | 0.6623 | 0.6623 | | | |
| | (ii) MARKET MAKER (iii) FOREIGN NATIONALS | - | - | - | - | - | - | | |
| | (iv) OFFICE BEARERS | |] | 1] |] | |] | | |
| | (v) NON RESIDENT INDIANS (REPAT) | 220 | 90940 | 90940 | 0.3248 | 0,3248 |] | | |
| | (vi) NON RESIDENT INDIANS (NON REPAT) | 48 | 10984 | 10984 | 0.0392 | 0.0392 | - | | |
| | (vii) FOREIGN COMPANIES | - | • | - | | - | - | | |
| | (viii)OVERSEAS BODIES CORPORATES | - | - | | | i | - | | |
| | (ix) TRUST | 1 | 1 | 04055 | 0.0000 | 0.0000 | 97415 | 0.50 | |
| | Sub-Total (B)(2) | 24899 | 8185140 | 8185037 | 29.2326 | 29,2323 | 27146 | 0.58000 | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 24904 | 8605084 | 8604981 | 30.73244286 | 30.7321 | 27146 | 0.58000 | |
| (C) | Shares held by Custodians and against which Depository | | | | | | | | |
| | Receipts have been issued GRAND TOTAL (A)+(B)+(C) | 24910 | 0 | 0 | 100 | 0 | N.A. 11727146 | N./ | |
| | | | 28000000 | 27999797 | | 100 | | 41.8 | |

NOTES

NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDINGS OF ENTITIES/PERSONS HOLDING MORE THAN 1% OF THE SHARES OF THE COMPANY IS AS PER ANNEXURE.

CINELINE INDIA LTD. 215 Atrium, 10th Floor, C.T.S. No. 215, Andheri Kurla Road, Andheri (E), Mumbai - 400-0076 India. Tel : 91-22-6726 6666 / 7777 • Fax : 91-22-6693 7777 • www.cineline.co.in



Annexure 1

| (I)(b) | Statement showing Shareholding of persons belonging to the cate | gory "Promoter and Pro | noter Group" | | | | |
|---------|---|------------------------|--|-------------|--------------------|--|--|
| Sr. No. | Name of the shareholder | Total S | hares held | Shares plea | dged or otherwise | encumbered | |
| | | Number of shares | As a % of grand total (A) +(B)+ (C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of Sub- clause (I) (a) | |
| (1) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | |
| 1 | HIMANSHU KANAKIA | 9368424 | 33.4587 | 7000000 | | 25.0000 | |
| 2 | RASESH KANAKIA | 9368524 | 33.4590 | 4700000 | 50,1680 | 16,7857 | |
| 3 | RUPAL KANAKIA | 328844 | 1.1744 | | - | - | |
| 4 | HIRAL KANAKIA | 328844 | 1.1744 | - | - | - | |
| 5 | KANAKIA GRUHNIRMAN PVT LTD | 140 | 0.0005 | - | | | |
| 6 | KANAKIA FINANCE & INVESTMENTS PRIVATE LIMITED | 140 | 0.0005 | - | - | - | |
| | TOTAL | 19394916 | 69.2676 | 11700000 | 60.3251 | 41.7857 | |

| (I)(C)(I) | number of shares. | | | | |
|------------|---|------------------|--|--|--|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above} | | |
| 1 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED | 1860422 | 6.64 | | |
| 2 | MAVI INVESTMENT FUND LIMITED | 337161 | 1.20 | | |
| | TOTAL | 2197583 | 7.85 | | |

| | Statement showing holding of securities (including shares, warrants, convo belonging to the category "Publuic" and holding more than 5% of the total i | | |
|---------|---|------------------|---|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand |
| 1 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED | 1860422 | 6.64 |
| | TOTAL | 1860422 | 6.64 |

| (I)(d) | Statement showing details of locked-in shares | | | | | |
|---------|---|----------------------------|---|--|--|--|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked - in shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (i) (a) above) | | | |
| 1 | - | - | (| | | |
| 2 | l | <u> </u> | | | | |
| | TOTAL | - | | | | |

| (II)(a) | | Statement showing details of Depository | Receipts (DRs) | |
|---------|---|---|---|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above) |
| | - | - | _ | 0 |
| | • | TOTAL | | 0.00 |

| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Promoter Group in excess of 1% of the total number of shares | | | | |
|---------|--|---|---|--|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above} | |
| | - "- " " " " " " " " " " " " " " " " " | - | ~ | 0 | |
| | | TOTAL | | 0,00 | |





Annexure 2

| | es/securities is issued by the issuer. | | if more than | | | | | |
|-------------|--|---|--------------|--------------|--|--|--|-------------|
| (Giv | description of voting rights for each | class of secu | rity Class > | , Class Y, | Class Z) | | | |
| Cotoons | Caegory of shareholder | Niali | | 2! | T-1-1 | 7.6.134.0 | 1 | |
| Category | Caegory of shareholder | Number of Voting Rights held in each class of | | | Total Voting | Total Voti | ng Rights (VI) | |
| code | | neic | securities | | | ļ | 1 | |
| | | | securities | | Rights | A = 0/ | 10 - 0/ | |
| | | Class X | Class Y | Class Z | (III+IV+V) | As a % | As a % | |
| (1) | (11) | (III) | | | <u> </u> | + · · · · · · · · · · · · · · · · · · · | of (A+B+C) | |
| (A) | Promoter and Promoter Group | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | |
| (1) | Indian | | | | f | 1 | 1 | |
| (a) | Individuals/Hindu Undivided Family | | | | ļ . | | | |
| (b) | Central/State Government(s) | | | | + | | + + | |
| (c) | Bodies Corporate | | | | | | + | |
| (d) | Financial Institutions/Banks | _ | | | - | - | | |
| | Any Other (specify) | | | | | ļ | | |
| (e) | Sub-Total (A) (1) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | |
| (2) | Foreign | 14.A. | 19.74. | IV.A. | N.A. | IN.A. | IN.A. | |
| (2) (a) | Individuals (Non Resident/Foreign) | - | | | | | + | |
| (b) | Bodies Corporate | | · · · · · | | | | + + | |
| | Institutions | | | | | | | |
| (c) (d) | | | | | | | + + | |
| (u) | Any Other (specify) Sub-Total (A)(2) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | |
| | Total Shareholding of Ptomoter | IN.A. | IN.A. | IN.A. | N.A. | 1V.A. | IN.A. | |
| | and Ptomoter Group (A)=(A)(1) + | | | | ļ | <u> </u> | + | |
| | | - | | | | | | |
| (B) | (A)(2) Public Shareholding | | | | - | | - | |
| | Institutions | | | | ļ | <u> </u> | + | |
| (1) | Mutual Funds/UTI | | | | | | | |
| (a) | | | | *** | | | | |
| (b) | Financial Institutions/Banks | | | | | | | |
| (c) | Central/State Government(s) | | | | - | | + | |
| (d) | Venture Capital Funds | | | | - | | | |
| (e) | Insurance Companies | | | | <u> </u> | <u> </u> | | |
| (f) | Foreign Institutional Investors | | | | | <u> </u> | | |
| (g) | Foreign Venture Capital Investors | | | | - | <u> </u> | | |
| (h) | Any Other (specify) | 110 | N A | NI A | - NA | NI A | + 110 | |
| (2) | Sub-Total (B) (1) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | |
| (2) | Non Instituons | | | | | - | | , |
| (a) | Bodies Corporate Individuals | + | | | | <u>i</u> | 1 | |
| (b) | i. Individual shareholders holding | + | 1 | | т | T | , | · |
| | nominal share capital upto | + | | | | | 1 | |
| | Rs. 1 lakh | + | | | | | | |
| | ii.Individual shareholders holding | - | | | | | 1 | |
| | nominal share capital in excess | + | | | + | | + | |
| | of Rs. 1 lakh. | | | | | <u> </u> | + | |
| (c) | Any Other (specify) | + | | | | | 1 | |
| (5) | Sub-Total (B) (2) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | |
| | TOTAL (A) + (B) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | |
| (C) | Shares held by Custodians and | 14.7 % | 1 4.7 % | | + | 1 | 1 1 1 | |
| | against which Depository Receipts | + | | | | | + + | |
| | have been issued | + | | | + | | 1 1 | |
| | GRAND TOTAL (A)+(B)+(C) | N.A. | N,A. | N.A. | N.A. | N.A. | N A | DIAZ |