

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

| <b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>  |                               |  |   |
|--|-------------------------------|--|---|
| <b>NAME OF THE COMPANY:CINEVISTA LTD</b>   |                               |  |   |
| <b>SCRIP CODE:</b>   | <b>532324</b>                 | <b>Name of the Scrip:</b>                                  |   |
| <b>Class of Security:</b>  |                               |  |   |
| <b>QUARTER ENDED:</b>  | <b>31/03/2014</b>             |  |   |
| Partly paid-up shares  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares               | As a % of total no. of shares of the Company.   |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| Outstanding convertible securities:  | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| Warrants:  | No. of warrants               | As a % of total no. of warrants                            | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>57436475</b>               | <b>0</b>   | <b>100.00</b>   |



| CATEGORY CODE  | CATEGORY OF SHAREHOLDER  | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                            | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                 |
|--|--|--------------------|------------------------|--|---|----------------------------|---------------------------------------|-----------------|
|  |  |                    |                        |  | As a PERCENTAGE of (A+B)                        | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES                      | AS a PERCENTAGE |
| (1)  | (2)  | (3)                | (4)                    | (5)                                      | (6)   | (7)                        | (8)                                   | (9)=(8)/(7)*100 |
| <b>PROMOTER AND PROMOTER GROUP</b>   |  |                    |                        |  |   |                            |                                       |                 |
| (1)  | INDIAN   |                    |                        |  |   |                            |                                       |                 |
| (a)  | Individual /NRI/   | 9                  | 3883780                | 3883780                                  | 67.61   | 67.61                      | 0                                     | 0.00            |
| (b)  | Central Government/State Government(s)                           | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (c)  | Bodies Corporate   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (d)  | Financial Institutions / Banks                                   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (e)  | Others   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
|  | Sub-Total A(1) :   | 9                  | 3883780                | 3883780                                  | 67.61   | 67.61                      | 0                                     | 0.00            |
| <b>FOREIGN</b>   |  |                    |                        |  |   |                            |                                       |                 |
| (a)  | Individuals (NRIs/Foreign Individuals)                           | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (b)  | Bodies Corporate   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (c)  | Institutions   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (d)  | Qualified Foreign Investor                                       | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (e)  | Others   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
|  | Sub-Total A(2) :   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
|  | Total A=(A1)+A(2)  | 9                  | 3883780                | 3883780                                  | 67.61   | 67.61                      | 0                                     | 0.00            |
| <b>PUBLIC SHAREHOLDING</b>   |  |                    |                        |  |   |                            |                                       |                 |
| <b>INSTITUTIONS</b>  |  |                    |                        |  |   |                            |                                       |                 |
| (a)  | Mutual Funds /UTI  | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (b)  | Financial Institutions /Banks                                    | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (c)  | Central Government / State Government(s)                         | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (d)  | Venture Capital Funds  | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (e)  | Insurance Companies  | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (f)  | Foreign Institutional Investors                                  | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (g)  | Foreign Venture Capital Investors                                | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (h)  | Qualified Foreign Investor                                       | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| (i)  | Others   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
|  | Sub-Total B(1) :   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00            |
| <b>NON-INSTITUTIONS</b>  |  |                    |                        |  |   |                            |                                       |                 |
| (a)  | Bodies Corporate   | 280                | 1392392                | 1370892                                  | 2.42  | 2.42                       |                                       |                 |
| (b)  | Individuals  |                    |                        |  |   |                            |                                       |                 |
| (i)  | Individuals holding nominal share capital upto Rs.1 lakh         | 10104              | 11148987               | 10764682                                 | 19.41   | 19.41                      |                                       |                 |
| (ii)   | Individuals holding nominal share capital in excess of Rs.1 lakh | 20                 | 4358552                | 3733552                                  | 7.59  | 7.59                       |                                       |                 |
| (c)  | Others   | 287                | 1527180                | 1521180                                  | 2.66  | 2.66                       |                                       |                 |
|  | NON RESIDENT INDIANS   | 55                 | 143707                 | 143707                                   | 0.25  | 0.25                       |                                       |                 |
|  | OVERSEAS CORPORATE BODIES  | 1                  | 11500                  | 11500                                    | 0.02  | 0.02                       |                                       |                 |
|  | CLEARING MEMBERS   | 18                 | 8132                   | 8132                                     | 0.01  | 0.01                       |                                       |                 |
|  | TRUSTS   | 3                  | 12245                  | 12245                                    | 0.02  | 0.02                       |                                       |                 |
| (d)  | Qualified Foreign Investor                                       | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                 |
|  | Sub-Total B(2) :   | 10746              | 18602695               | 17565890                                 | 32.39   | 32.39                      |                                       |                 |
|  | Total B=(B1)+B(2)  | 10746              | 18602695               | 17565890                                 | 32.39   | 32.39                      |                                       |                 |
|  | Total (A+B) :  | 10755              | 57436475               | 56399670                                 | 100.00  | 100.00                     |                                       |                 |
| <b>Shares held by custodians, against which Depository Receipts have been issued</b> |  |                    |                        |  |   |                            |                                       |                 |
| (1)  | Promoter and Promoter Group                                      |                    |                        |  |   |                            |                                       |                 |
| (2)  | Public   | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                 |
|  | GRAND TOTAL (A+B+C) :  | 10755              | 57436475               | 56399670                                 | 100.00  | 100.00                     | 0                                     | 0.00            |



| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |  |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
|---|--|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr.No   | Name of the Shareholder                | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of Warrants     |   | Details of convertible securities     |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|   |  | No. of Shares held     | As a % of grand total (A)+(B)+(C) | Pledge Shares         | AS a percentage    | AS a % of grand total (A) + (B) + (C) of sub-clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)   | (II)                                   | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1   | PAMMA MEHTA                            | 9490355                | 16.52                             | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 16.52  |
| 2   | PREM KRISHEN MALHOTRA                  | 9316355                | 16.22                             | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 16.22  |
| 3   | SUNIL MEHTA                            | 9009315                | 15.69                             | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 15.69  |
| 4   | SUNITA P MALHOTRA                      | 5165135                | 8.99                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 8.99   |
| 5   | UDAY SINGH PHOOLKA                     | 1805670                | 3.14                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 3.14   |
| 6   | MAHESH VISHNU MEHTA                    | 1331390                | 2.32                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2.32   |
| 7   | VIJAY SINGH PHOOLKA                    | 1215560                | 2.12                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2.12   |
| 8   | CARENICE COMMERCIAL & AGENCIES PVT LTD | 1000000                | 1.74                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 1.74   |
| 9   | SUNIL MEHTA                            | 500000                 | 0.87                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.87   |
| <b>TOTAL :</b>  |  | <b>38833780</b>        | <b>67.61</b>                      | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>67.61</b>   |



| (U)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                         |                       |  |                         |   |                                       |  |   |
|---|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No.  | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (I.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|   |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1   | RUPINDER SANDHU         | 625000                | 1.09   | 0                       | 0.00  | 0                                     | 0.00   | 1.09  |
| 2   | NATASHA SHAZMAN SHROFF  | 625000                | 1.09   | 0                       | 0.00  | 0                                     | 0.00   | 1.09  |
| 3   | MR. AMRINDER S. SINGH   | 625000                | 1.09   | 0                       | 0.00  | 0                                     | 0.00   | 1.09  |
| 4   | YAGNESH DANI            | 609200                | 1.06   | 0                       | 0.00  | 0                                     | 0.00   | 1.06  |
| TOTAL :   |                         | 2484200               | 4.33   | 0                       | 0.00  | 0                                     | 0.00   | 4.33  |



| (i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |   |                       |  |                         |   |                                       |  |  |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr.No.  | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) who | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|   |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
|   |   |                       |  |                         |   |                                       |  |  |
| TOTAL :   |   | 0                     | 0  | 0                       | 0   | 0                                     | 0  | 0  |



| (1)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" |                         |                            |   |                                |
|---|-------------------------|----------------------------|---|--------------------------------|
| Sr.No.  | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above} | Promoter/Promoter Group/Public |
| <b>TOTAL :</b>  |                         | <b>0</b>                   | <b>0</b>  |                                |



| (ii)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) |  |                           |   |  |
|--|--|---------------------------|---|--|
| Sr.No.   | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(i)(a) above) |
| <b>TOTAL :</b>   |  | 0                         | 0   | 0  |



| <b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.</b> |                              |  |  |   |
|--|------------------------------|--|--|---|
| <b>Sr.No.</b>  | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs,GDRs,SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)</b> |
| <b>TOTAL :</b>   |                              |  | <b>0</b>   | <b>0</b>  |

