



**ENERGY
DEVELOPMENT
COMPANY LTD.**

EDCL HOUSE
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Ref : EDCL/SE/Comp./2014-15/002

Date : 11th April, 2014

**The Secretary,
Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Dear Sir,

Sub: Quarterly Compliance with the Listing Agreement

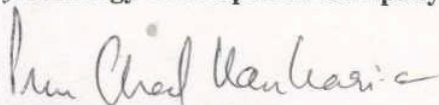
Please find enclosed the following pursuant to the Compliance with the Listing Agreement for the quarter ended on 31st March, 2014;

- i) **Shareholding Pattern** pursuant to Clause 35 of the Listing Agreement,
- ii) **Compliance Report on Corporate Governance** pursuant to Clause 49 of the Listing Agreement,
- iii) **Reconciliation of Share Capital Audit Report** pursuant to Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, and
- iv) **Compliance certificate** pursuant to **Clause 47 C** of the Listing Agreement.

Kindly take the above information on record and acknowledge.

Thanking you,

Yours faithfully,
for **Energy Development Company Limited**


Prem Chand Kankaria
(Company Secretary & Compliance Officer)

Encl: As above.

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: ENERGY DEVELOPMENT CO. LTD.

Scrip Code: Name of the Scrip:

Quarter Ended: 31/03/2014

Class of security:

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Partly paid-up shares:-

No. of partly paid-up shares

As a % of total no. of partly paid-up shares

As a % of total no. of shares of the company

Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-

No. of outstanding securities

As a % of total no. of outstanding convertible securities

As a % of total no. of shares of the company, assuming full conversion of the convertible securities

Held by promoter/promoter group

Held by public
Total - E

Warrants:-

No. of warrants

As a % of total no. of warrants

As a % of total no. of shares of the company, assuming full conversion of warrants

Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

27500000

Category Code	Category of Shareholders	Number of shareholders	Total number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(ix) = (viii/iv*100)
(A)	Total Shareholding of Promoter & Promoter Group						
(1)	Indian						
(a)	Individual/HUF	3	1937391	1937391	7.045	7.045	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	1	13562084	13562084	49.317	49.317	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (1)	4	15499475	15499475	56.362	56.362	Nil
(2)	Foreign						
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (2)	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	4	15499475	15499475	56.362	56.362	Nil
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA
	Sub-Total (B) (1)	Nil	Nil	Nil	Nil	Nil	NA
(2)	Non-Institutions						
(a)	Bodies Corporate	174	9105406	9105406	33.111	33.111	NA
(b)	Individuals						
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	7669	2199293	2155977	7.997	7.997	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	30	563176	563176	2.048	2.048	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA
(d)	Any Other	61	87892	87892	0.320	0.320	NA
	NRI/OCBs	58	44758	44758	0.163	0.163	NA
	Clearing Memb/Clearing Cor	7992	12000525	11957209	43.638	43.638	NA
	Sub-Total (B) (2)	7992	12000525	11957209	43.638	43.638	NA
	Total Public Shareholding (B) = (B) (1) + (B) (2)	7996	27500000	27456684	100.000	100.000	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA
	GRAND TOTAL (A) + (B) + (C)	7996	27500000	27456684	100.000	100.000	Nil

Sr1. Name of the shareholder	Details of Shares Held			Encumbered shares(*)			Details of warrants			Details of Convertible Securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage of grand total (A)+(B)+(C)	As a % of sub-clause (I) (a)	Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	% of total convertible securities of the same class	Number of convertible securities of the same class	% of total convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii)*100	(vii)	(viii) (ix)	(x)	(xi)	(xii)			
1. STERLITE MERCHANTS PRIVATE LIMITED	13562084	49.317	0	0.000	0.000	0	0.000	0	0.000	49.317			
2. AMAR SINGH	1458453	5.303	0	0.000	0.000	0	0.000	0	0.000	5.303			
3. PANKAJA KUMARI SINGH	468938	1.705	0	0.000	0.000	0	0.000	0	0.000	1.705			
4. SANJIV SARAF	10000	0.036	0	0.000	0.000	0	0.000	0	0.000	0.036			
TOTAL	15499475	56.362	0	0.000	0.000	Nil	Nil	Nil	Nil	56.362			

Sr.l.	Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above)	Details of Warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held of total Warrants number	Number of convertible securities held of convertible securities of the same class	
1.	CITRUS SECURITIES PVT. LTD.	1659593	6.035	0	0	6.035
2.	EXUDE VINCOM LTD	1645240	5.983	0	0	5.983
3.	GATISHEEL TRADERS LLP	565666	2.057	0	0	2.057
4.	ROTTEX MERCANTILE LIMITED	3887424	14.136	0	0	14.136
	TOTAL	7757923	28.211	Nil	Nil	28.211

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/03/2014

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Sr.l. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total Warrants	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	
1. CITRUS SECURITIES PVT. LTD.	1659593	6.035	0	0.000	0	0.000	6.035
2. EXUDE VINCOM LTD	1645240	5.983	0	0.000	0	0.000	5.983
3. ROTTEX MERCANTILE LIMITED	3887424	14.136	0	0.000	0	0.000	14.136
TOTAL	7192257	26.154	Nil	Nil	Nil	Nil	26.154

Sr. Name (s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	Nil

Sr.l.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B) + (C) indicated in Statement at para (I) (a) above)
1.	Nil	Nil	Nil	Nil

Sr.l.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares Underlying DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above
1.	Nil	Nil	Nil	Nil
2.	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil