FORMAT FOR DISCLOSURES UNDER REGULATION 29 (1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Essel Propack Limited		
2. Name(s) of the acquirer and Persons	Whitehills Advisory Services Private Limited		
Acting in Concert (PAC) with the acquirer			
3. Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
4. Name(s) of the Stock Exchange(s) where	National Stock Exchange of India Limited		
the shares of TC are Listed	(NSE)		
	BSE Limited (BSE)		
5. Details of the acquisition /	Number	% w.r.t. total share/voting	% w.r.t. total diluted
disposal/holding of shares/voting		capital	share/voting
rights/holding of the Acquirer and PAC		wherever applicable	capital of the TC (*)
Before the acquisition/ disposal under			
consideration, holding of:			
a) Shares carrying voting rights	Nil	0.00%	0.00%
b) Shares in the nature of encumbrance	N.A.	N.A.	N.A.
(pledge/ lien/non-disposal undertaking/			
others)			
c) Voting rights (VR) otherwise than by	N.A.	N.A.	N.A.
equity shares			
d) Warrants/convertible securities/any other	N.A.	N.A.	N.A.
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
Total (a+b+c)	Nil	0.00%	0.00%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	8,27,79,060	52.69%	N.A.
b) Shares in the nature of encumbrance	N.A.	N.A.	N.A.
(pledge/ lien/non-disposal undertaking/			
others)	N.A.	N.A.	N.A.
c) VRs acquired otherwise than by equity			
shares			
d) Warrants/convertible securities/any other			
	NOVISOR		

	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			
	acquired/sold			
Tota	ıl (a+b+c)	8,27,79,060	52.69%	N.A.
Afte	r the acquisition/ sale , holding of:			
a)	Shares carrying voting rights	8,27,79,060	52.69%	N.A.
b)	VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other	N.A.	N.A.	N.A.
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			
	after acquisition			
Total (a+b+c)		8,27,79,060	52.69%	N.A.
6.	Mode of acquisition/sale (e.g. open	Inter-se Transfer of shares amongst persons		
	market / off-market / public issue / rights	belonging to Promoters Groups		
_				
	issue /preferential allotment / inter-se			
	issue /preferential allotment / inter-se transfer etc.)			
7.		April 28, 2013		
7.	transfer etc.)	April 28, 2013		
7.	transfer etc.) Date of acquisition / <u>sale</u> of shares / VR or	April 28, 2013		
	transfer etc.) Date of acquisition / <u>sale</u> of shares / VR or date of receipt of intimation of allotment of		15,71,01,285 sh	ares
	transfer etc.) Date of acquisition / <u>sale</u> of shares / VR or date of receipt of intimation of allotment of <u>shares</u> , whichever is applicable			ares
8.	transfer etc.) Date of acquisition / <u>sale</u> of shares / VR or date of receipt of intimation of allotment of <u>shares</u> , whichever is applicable Equity share capital / total voting capital of	No. of shares: Amount: Rs. 3		
8.	transfer etc.) Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition/sale	No. of shares: Amount: Rs. 3	1,42,02,570/- 5,71,01,285 sha	
8.	transfer etc.) Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition/sale Equity share capital/ total voting capital of	No. of shares: Amount: Rs. 3 ^o No. of shares:1 Amount: Rs. 3 ^o	1,42,02,570/- 5,71,01,285 sha	ares

For Whitehills Advisory

ivate Limited

Authorised Signatory
Place: Mumbai

Date: April 30, 2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) Essel Propack Limited				
Name(s) of the acquirer and Persons Acting in	Whitehills Advis	sory Services Pri	vate Limited	
Concert (PAC) with the acquirer				
Whether the acquirer belongs to	yes			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the	National Stock	Exchange of Ind	ia Limited	
shares of TC are Listed	(NSE)			
	DOE Limited (D	(3.25)		
Details of the acquisition / disposal as follows	BSE Limited (B Number	るE) % w.r.t. total	% w.r.t.	
		share/voting capital wherever applicable (*)	total diluted share/voting capital of the TC (**)	
Before the acquisition/ disposal under				
consideration, holding of :				
a) Shares carrying voting rights	Nil	0.00%	0.00%	
b) Shares in the nature of encumbrance	N.A.	N.A.	N.A.	
(pledge/ lien/non-disposal undertaking/				
others)				
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.	
d) Warrants/convertible securities/any other	N.A.	N.A.	N.A.	
instrument that entitles the acquirer to				
receive shares carrying voting rights in the				
TC (specify holding in each category)				
e) Total (a+b+c+d)	Nil	0.00%	0.00%	
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold	8,27,79,060	52.69%	N.A.	
b) VRs acquired /sold otherwise than by	N.A.	N.A.	N.A.	
shares				
c) Warrants/convertible securities/any other	N.A.	N.A.	N.A.	
instrument that entitles the acquirer to				



	receive shares carrying voting rights in the				
	TC (specify holding in each category)				
	acquired/sold				
d)	Shares encumbered / invoked/released by	N.A.	N.A.	N.A.	
	the acquirer.		!		
e)	Total (a+b+c+/-d)	8,27,79,060	52.69%	N.A.	
Aft	er the acquisition/sale, holding of:		·		
a)	Shares carrying voting rights	8,27,79,060	52.69%	N.A.	
b)	Shares encumbered with the acquirer	N.A.	N.A.	N.A.	
C)	VRs otherwise than by equity shares	N.A.	N.A.	N.A.	
d)	Warrants/convertible securities/any other	N.A.	N.A.	N.A.	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category) after				
	acquisition		ļ		
e)	Total (a+b+c+d)	8,27,79,060	52.69%	N.A.	
Mode of acquisition/sale (e.g. open market /		Inter-se Transfer of shares amongst persons			
off-market / public issue / rights issue		belonging to Promoters Groups			
/pr	eferential allotment / inter-se transfer etc.)				
Da	te of acquisition / sale of shares / VR or	April 28, 2014			
date of receipt of intimation of allotment of					
sha	shares, whichever is applicable				
Eq	uity share capital / total voting capital of the	No. of shares: 15,71,01,285 shares			
TC before the said acquisition/sale Amou			Amount: Rs. 31,42,02,570/-		
Eq	share capital/ total voting capital of the No. of shares:15,71,01,285 shares				
TC	after the said acquisition/sale Amount: Rs. 31,42,02,570/-				
То	tal diluted share/voting capital of the TC	luted share/voting capital of the TC No. of shares:15,71,01,285 shares			
aft	er the said acquisition/sale Amount: Rs. 31,42,02,570/-				

For Whitehills Advisory Service Limited

Authorised Signatory

Place: Mumbai Date: April 30, 2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrantees by shares of the TC.