

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Essel Propack Limited	
2.	Name of the acquirer(s)	Whitehills Advisory Services Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	8,27,79,060 Equity Shares constituting 52.69% of the paid-up capital of Essel Propack Limited acquired from Rupee Finance and Management Private Limited by way of off market Inter se transfer of shares.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes. The disclosure was made within the timeline specified. March 4, 2014	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Rupee Finance and Management Private Limited	Rupee Finance and Management Private Limited
	b. Date of acquisition	March 11, 2014 or within 90 days thereafter	March 4, 2014
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	8,27,79,160 shares	8,27,79,060 shares
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	52.69%	52.69%
	e. Price at which shares are proposed to be acquired / actually acquired	Not above the prevailing Market Price	Nil Consideration
8.	Shareholding details	Pre-Transaction	Post-Transaction
		No. of shares held	% w.r.t. to total
		No. of shares held	% w.r.t. to total



			share capital of TC		share capital of TC
	- Each Acquirer / Transferee(*)	0	0%	8,27,79,060	52.69%
	- Each Seller / Transferor	8,27,79,160	52.69%	100	0.00%

For Whitehills Advisory Services Private Limited

Alankar

Authorised Signatory

Place: Mumbai

Date: April 30, 2014

