

(I)(a)

Statement showing Shareholding Pattern



| | | |
|---|--|--------|
| Name of Company : Fiem Industries Limited | | |
| Scrip Code: FIEMIND | Name of the Scrip, Class of Security : | Equity |
| Quarter Ended: MAR 31, 2014 | | |

| Partly Paid-up Shares | No. of Partly Paid-up Shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---|-------------------------------|---|--|
| Held by Promoter / Promoter Group | Nil | N.A. | N.A. |
| Held by Public | Nil | N.A. | N.A. |
| Total | Nil | N.A. | N.A. |
| Outstanding Convertible Securities | No. of outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | Nil | N.A. | N.A. |
| Held by Public | Nil | N.A. | N.A. |
| Total | Nil | N.A. | N.A. |
| Warrants | No. of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the Company, assuming full conversion of Warrants |
| Held by Promoter / Promoter Group | Nil | N.A. | N.A. |
| Held by Public | Nil | N.A. | N.A. |
| Total | Nil | N.A. | N.A. |
| Total Paid-up Capital of the Company, assuming full conversion of warrants and convertible securities | | 11962226 | |

| Category code | Category of shareholder | Number of share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|-------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 8283878 | 8283878 | 69.2503 | 69.2503 | 0 | 0 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 1 | 84400 | 84400 | 0.7056 | 0.7056 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A) (1) | 6 | 8368278 | 8368278 | 69.9559 | 69.9559 | 0 | 0 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 8368278 | 8368278 | 69.9559 | 69.9559 | 0 | 0 |



| Category code | Category of shareholder | Number of share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|-------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (B) | Public Shareholding | | | | | | N.A. | N.A. |
| (1) | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | 4 | 200000 | 200000 | 1.6719 | 1.6719 | | |
| (b) | Financial Institutions/ Banks | 1 | 180 | 180 | 0.0015 | 0.0015 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | Sub-Total (B)(1) | 5 | 200180 | 200180 | 1.6734 | 1.6734 | | |
| (2) | Non-Institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 99 | 1036877 | 1036877 | 8.6679 | 8.6679 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual * shareholders holding nominal share capital up to Rs. 1 lakh. | 3810 | 464343 | 463830 | 3.8817 | 3.8817 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 18 | 891442 | 891442 | 7.4521 | 7.4521 | | |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (d) | Any Other (specify)- | | | | | | | |
| | i. Non Resident Indians | 48 | 763724 | 763724 | 6.3845 | 6.3845 | | |
| | ii. Directors & Their Relatives | 3 | 20364 | 315 | 0.1702 | 0.1702 | | |
| | iii. Clearing Members | 90 | 112967 | 112967 | 0.9444 | 0.9444 | | |
| | iv. Foreign Corporate Bodies | 1 | 104051 | 0 | 0.8698 | 0.8698 | | |
| | Sub-Total (B)(2) | 4069 | 3393768 | 3269155 | 28.3707 | 28.3707 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 4074 | 3593948 | 3469335 | 30.0441 | 30.0441 | N.A. | N.A. |
| | TOTAL (A)+(B) | 4080 | 11962226 | 11837613 | 100.00 | 100.00 | | |

| Category code | Category of shareholder | Number of share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|-------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Held by Promoter / Promoter Group | Nil | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (2) | Held by Public | Nil | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

| | | | | | | | |
|--------------------------------|-------------|-----------------|-----------------|-----------------|-----------------|--|--|
| GRAND TOTAL (A)+(B)+(C) | 4080 | 11962226 | 11837613 | 100.0000 | 100.0000 | | |
|--------------------------------|-------------|-----------------|-----------------|-----------------|-----------------|--|--|

N.A. - Not Applicable

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Share(*) | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|---------|----------------------------|------------------------|-------------------------------|---------------------|------------------------------------|-------------------------|--|---------------------------------------|--|--|----------------|
| | | Number of Shares held | As a % of grand total (A+B+C) | Number | As a percentage (VI)=(V)/(III)*100 | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Rahul Jain | 1552340 | 12.9770 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 12.9770 |
| 2 | Jagjeevan Kumar Jain | 2960000 | 24.7446 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 24.7446 |
| 3 | Seema Jain | 2960000 | 24.7446 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 24.7446 |
| 4 | Aanchal Jain | 800000 | 6.6877 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6.6877 |
| 5 | Jagjeevan Kumar Jain (HUF) | 11538 | 0.0965 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0965 |
| 6 | Fiem Auto Pvt. Ltd. | 84400 | 0.7056 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.7056 |
| | TOTAL | 8368278 | 69.9559 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 69.9559 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of Shares held | Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above] | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------------|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| 1 | Lalith Kumar | 156519 | 1.3084 | 0 | 0 | 0 | 0 | 1.3084 |
| 2 | Millenium Portfolio Services Ltd. | 124117 | 1.0376 | 0 | 0 | 0 | 0 | 1.0376 |
| 3 | Maruti Capital Services Pvt. Ltd. | 135937 | 1.1364 | 0 | 0 | 0 | 0 | 1.1364 |
| 4 | Sumeeth Kumar Haran | 159928 | 1.3369 | 0 | 0 | 0 | 0 | 1.3369 |
| 5 | Amon Panichkivalkosil | 596420 | 4.9859 | 0 | 0 | 0 | 0 | 4.9859 |
| 6 | Sukhidevi Rameshkumar Haran | 139370 | 1.1651 | 0 | 0 | 0 | 0 | 1.1651 |
| 7 | Saroj Agencies Pvt. Ltd. | 129492 | 1.0825 | 0 | 0 | 0 | 0 | 1.0825 |
| 8 | N.V. Graphics & Advertising Pvt. Ltd. | 209506 | 1.7514 | 0 | 0 | 0 | 0 | 1.7514 |
| 9 | Adroit Tradelink Pvt. Ltd. | 155655 | 1.3012 | 0 | 0 | 0 | 0 | 1.3012 |
| 10 | L and T Mid Cap Fund | 200000 | 1.6719 | 0 | 0 | 0 | 0 | 1.6719 |
| TOTAL | | 2006944 | 16.7773 | 0 | 0 | 0 | 0 | 16.7773 |

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above] | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| 1 | Nil | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(I)(d) **Statement Showing details of Locked-in shares**

| Sr. No. | Name of the shareholder | Number of Locked -in shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Promoter / Promoter Group / Public |
|---------|-------------------------|-----------------------------|--|------------------------------------|
| | Nil | 0 | 0 | N.A. |
| | Total | 0 | 0 | N.A. |

(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|---|---------------------------|--|---|
| 1 | Nil | 0 | 0 | 0 |
| | Total | 0 | 0 | 0 |

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the Total No. of Shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|--|---|
| 1 | Nil | Nil | 0 | 0 |
| | Total | Nil | 0 | 0 |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer (Give description of voting rights for each class of security : Class X, Class Y, Class Z)

| Category code | Category of shareholder | Number of Voting Rights held in each Class of Securities | | | Total Voting Rights | Total Voting Rights i.e. (VI) | |
|---------------|---|--|---------|---------|-----------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (III)+(IV)+(V) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (Specify) | | | | | | |
| | Sub-Total (A) (1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (Specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify)- | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| (1) | Held by Promoter / Promoter Group | | | | | | |
| (2) | Held by Public | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

The Company has issued only one type of Security i.e. Equity Shares of Rs. 10/- each. Hence Clause (III) (a) is Not Applicable.