

CLAUSE 35 OF EQUITY LISTING AGREEMENT

CI-35 report: (I) (a) Statement showing Shareholding Pattern

FORBES & COMPANY LIMITED

Scrip Code : 502B65

Scrip Symbol : FORBESCO

Class Security: Equity

Quarter Ended : 31-MAR-2014

Party paid-up shares:-		No. of party paid-up shares	As a % of total no. of party paid-up shares	As a % of total no. of shares of the company				
Held by Promoter / Promoters Group		0	0	0				
Held by public		0	0	0				
Total		0	0	0				
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by Promoter / Promoters Group		0	0	0				
Held by public		0	0	0				
Total		0	0	0				
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants				
Held by Promoter / Promoters Group		0	0	0				
Held by public		0	0	0				
Total		0	0	0				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			12898616					
Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (V)*100
(A)	Shareholding of Promoter and Promoter Group							
(f)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	95,25,691	95,25,691	73.85	73.85	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)							
	Sub-Total (A) (1)	2	95,25,691	95,25,691	73.85	73.85	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)							
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	2	95,25,691	95,25,691	73.85	73.85	0	0.00
(B)	Public Shareholding							
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	7	423	173	0.00	0.00		
(b)	Financial Institutions / Banks	24	19,255	11,987	0.15	0.15		
(c)	Central Government / State Governments(s)	2	1,10,343	30,383	0.86	0.86		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	500	0	0.00	0.00		
(f)	Foreign Institutional Investors	3	14,94,674	14,94,624	11.59	11.59		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)							
	Sub-Total (B) (1)	37	16,25,195	15,37,127	12.60	12.60		
(2)	Non-Institutions							
(a)	Bodies Corporate	177	2,06,156	1,93,919	1.60	1.60		
(b)	Individuals							
(i)	Individual Shareholders, holding nominal Share Capital upto Rs. 1 Lakh	10,279	12,62,724	7,70,588	9.79	9.79		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh	9	2,29,880	2,29,880	1.78	1.78		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (Specify)							
(i)	Trust	3	740	740	0.01	0.01		
(ii)	OCBs/Foreign Cos	2	48,230	46,650	0.37	0.37		
	Sub-total (B) (2)	10,470	17,47,730	12,41,777	13.55	13.55		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	10,507	33,72,925	27,78,904	26.15	26.15		
	TOTAL (A)+(B)	10,509	1,28,98,616	1,23,04,595	100.00	100.00		
(C)	Shares held by Custodians against which DRs are issued (GDR)							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	10,509	1,28,98,616	1,23,04,595	0.00	100.00	0	0.00



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(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Script Code : 502865 Scrip Symbol : FORBESCO Class Security: Equity
 Quarter Ended : 31-MAR-2014

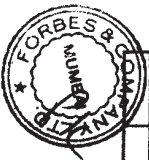
Sr. No. (i)	Name of the Shareholder (ii)	Details of Shares Held			Encumbered Shares			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (Xii)
		Number of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	No. (v)	As a percentage (vi)=(v)/(iii)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (vii)	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)			
1	SHAROORI PALLONI & CO LTD	93,59,293	72.56	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	72,56	
2	FORBES CAMPBELL FINANCE LIMITED	1,98,398	1.29	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,29	
	TOTAL	95,25,691	73.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	73,85	

(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (i)(a) above)	Details of warrants			Details of Convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	% w.r.t total number of convertible securities of the same class		
1	INDIA DISCOVERY FUND LIMITED	11,48,255	8.90	0	0.00	0	0.00	0.00	0.00	8,90
2	ANTARA INDIA EVERGREEN FUND LTD	3,46,369	2.69	0	0.00	0	0.00	0.00	0.00	2,69
	TOTAL	14,94,624	11.59	0	0.00	0	0.00	0.00	0.00	11,59

(1) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Details of warrants		Details of Convertible securities	
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(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Script Code : 502865 Scrip Symbol : FORBESCO Class Security: Equity
 Quarter Ended : 31-MAR-2014

Sr. No. (i)	Name of the Shareholder (ii)	Details of Shares Held			Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	No. (v)	As a percentage (vi)=(v)/(iii)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (vii)	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)		
1	SHAROORI PALLONI & CO LTD	93,58,293	72.56	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	72.56
2	FORBES CAMPBELL FINANCE LIMITED	1,56,398	1.29	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.29
	TOTAL	95,25,691	73.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	73.85

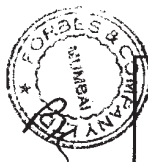
(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of warrants		Details of Convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Number of convertible securities held (x)	
1	INDIA DISCOVERY FUND LIMITED	11,48,255	8.90	0	0.00	0	0.00	0.00	8.90
2	ANTARA INDIA EVERGREEN FUND LTD	3,46,369	2.69	0	0.00	0	0.00	0.00	2.69
	TOTAL	14,94,624	11.59	0	0.00	0	0.00	0.00	11.59

(1) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Details of warrants		Details of Convertible securities	





Sr. No.	Name of the Shareholder	Number of Locked-In Shares	Locked-In shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (i)(a) above)	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (i)(a) above)			Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held			
1	INDIA DISCOVERY FUND LIMITED	11,48,255	8.90	0	0.00	0	0.00	8.90	
	TOTAL	11,48,255	8.90	0	0.00	0	0.00	8.90	

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Number of Locked-In Shares	Locked-In shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (i)(a) above)
	TOTAL		N.A.

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (i)(a) above)
	TOTAL			N.A.

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter' / 'Promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (i)(a) above)
	TOTAL			N.A.

Name of the Company : FORBES & COMPANY LIMITED
Scrip Code : 502865 Scrip Symbol : FORBESCO
Quarter Ended : 31-MAR-2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights		Total Voting Rights (III+IV) (V)	Total Voting Rights i.e. (VI)	
		Class B (III)	Class C (IV)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals / Hindu Undivided Family					
(b)	Central Government / State Governments(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions / Banks					
(e)	Any Other (Trust)					
	Sub-Total (A) (1)	0	0	0.00	0.00	0.00
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Qualified Foreign Investor					
(e)	Any Other (specify)					
	Sub-Total (A) (2)	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	0	0	0.00	0.00	0.00
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds / UTI					
(b)	Financial Institutions / Banks					
(c)	Central Government / State Governments(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies					
(f)	Foreign Institutional Investors					
(g)	Foreign Venture Capital Investors					
(h)	Qualified Foreign Investor					
(i)	Any Other (specify)					
	Sub-Total (B) (1)	0	0	0.00	0.00	0.00
(2)	Non-Institutions					
(a)	Bodies Corporate					
(b)	Individuals -					
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh					
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh					
(c)	Qualified Foreign Investor					
(d)	Any Other (specify)					
	Sub-total (B) (2)	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
(a)	Promoter and Promoter Group					
(b)	Public Shareholding					
	GRAND TOTAL (A)+(B)+(C)	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

For FORBES & COMPANY LIMITED

Pankaj Khattar

(Pankaj Khattar)

Head Legal & Company Secretary.