CLAUSE 35 OF EQUITY LISTING AGREEMENT

Cl-35 report: (I) (a) Statement showing Shareholding Pattern

FORBES & COMPANY LIMITED
Scrip Code : 502865 Scrip Symbol : FORBESCO
Quarter Ended : 31-MAR-2014

Class Security: Equity

	Partiy paid-up shares:-		No. of parti	y paid-up shares		total no. of I-up shares	l .	total no. of he company
Held by Prom	oter / Promoters Group			0		0		0
Held by public				0		0		0
Total				0		0		0
	Outstanding convertible securities:-	-	No. of outst	anding securities	outstanding	total No. of convertible urities	shares of the assum convers	total no. of ne company ling full ion of the e securities
Held by Prome	oter / Promoters Group			0		0		0
Held by public	,			0		0		0
Total				0		0		0
	Warrants:-		No. o	f warrants	war	total no. of rants	shares of the assume conversion	ing full of warran
Held by Promo	oter / Promoters Group			0		0		0
Held by public				0		0		0
Total				0	<u> </u>	0	<u> </u>	0
Total paid-up convertible s	capital of the company assuming full conversion of water curities	irrants and			12898	616		
		Number of	Total	Number of	percentage	holding as a of total No of ares		ledged or encumbered
Category	Category of Shareholder (II)	shareholders	number of	shares held in		As a		Asa
code (i)		(HI)	shares (IV)	dematerialised	Asa	percentage	Number of	Percentag
				form (V)	percentage	of (A+B+C)	shares (VIII)	(IX)=(VIII)
			1		of (A+B) (VI)	(VII)	- (//	(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0		0	0.00	0.00	0	0
(c)	Cental Government / State Governments(s) Bodies Corporate	2		95,25,691	0.00 73.85	0.00 73.85	0	0
(d)	Financial Institutions / Banks	0		93,23,691	0.00	0.00	0	0
(e)	Any other (specify)				0.00	0.00		
	Sub-Total (A) (1)	2	95,25,691	95,25,691	73.85	73.85	0	0
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign	o	o	0	0.00	0.00	0	0
(b)	Individuats) Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0		0	0.00	0.00	0	0
(d)	Qualified Foreign Investor	Ō			0.00	0.00	Ö	0
(e)	Any Other (specify)	0	0		0.00	0.00	0	0
	Sub-Total (A) (2)							
	Total Shareholding of Promoter and Promoter	2	95,25,691	95,25,691	73.85	73.85	0	0
(B)	Group (A) = (A)(1)+(A)(2) Public Shareholding		L					
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	7	423	173	0.00	0.00		
(b)	Financial Institutions / Banks	24		11,967	0.15	0.15		
(c)	Cental Government / State Governments(s)	2		30,363	0.86	0.86		
(d)	Venture Capital Funds Insurance Companies	0		0	0.00	0.00		
(e) (f)	Foreign Institutional Investors	3		14,94,624	11.59	11.59		
(g)	Foreign Venture Capital Investors	ő		14,54,024	0.00	0.00		
(h)	Qualified Foreign Investor	0		0	0.00	0.00		
0	Any Other (Specify)							
	Sub-Total (B) (1)	37	16,25,195	15,37,127	12.60	12.60		
(2)								
(2)	Non-institutions	177	2.06.156	1 03 010	1 60	4 60		
(a)	Non-Institutions Bodies Corporate	177	2,06,156	1,93,919	1.60	1.60		
	Non-institutions	177 10,279	2,06,156 12,62,724	1,93,919 7,70,588	9.79			
(a)	Non-Institutions Bodies Corporate Individuals Individual Shareholders,holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share		12,62,724	7,70,588		9.79		
(a) (b) (i)	Non-Institutions Bodies Corporate Individuals Individual Shareholders,holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh	10,279	12,62,724 2,29,880	7,70,588 2,29,880	9.79 1.78	9.79 1.78		
(a) (b) (ii) (ii)	Non-Institutions Bodies Corporate Individuals Individuals Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor	10,279	12,62,724	7,70,588	9.79	9.79		
(a) (b) (i) (ii) (c) (d)	Non-Institutions Bodies Corporate Individuals Individual Shareholders,holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh	10,279	12,62,724 2,29,880	7,70,588 2,29,880 0	9.79 1.78 0.00	9.79 1.78 0.00		
(a) (b) (ii) (ii)	Non-Institutions Bodies Corporate Individuals Individuals Shareholders, holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos	10,279 9 0	12,62,724 2,29,880 0	7,70,588 2,29,880	9.79 1.78	9.79 1.78		
(a) (b) (i) (ii) (c) (d) (i)	Non-Institutions Bodies Corporate Individuals Individuals Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2)	10,279 9 0 33 2 10,470	12,62,724 2,29,880 0 740 48,230 17,47,730	7,70,588 2,29,880 0 740 46,650 12,41,777	9.79 1.78 0.00 0.01 0.37 13.55	9.79 1.78 0.00 0.01 0.37 13.55		
(a) (b) (i) (c) (d) (i)	Non-Institutions Bodies Corporate Individuals Individuals Individuals Shareholders, holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2)	10,279 9 0 3 2 10,470 10,507	12,62,724 2,29,880 0 740 48,230 17,47,730 33,72,925	7,70,588 2,29,880 0 740 46,650 12,41,777 27,78,904	9.79 1.78 0.00 0.01 0.37 13.55 28.15	9.79 1.78 0.00 0.01 0.37 13.55 26.15		
(a) (b) (i) (c) (d) (i)	Non-Institutions Bodies Corporate Individuals Individual Shareholders, holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2)	10,279 9 0 3 2 10,470 10,507	12,62,724 2,29,880 0 740 48,230 17,47,730	7,70,588 2,29,880 0 740 46,650 12,41,777	9.79 1.78 0.00 0.01 0.37 13.55	9.79 1.78 0.00 0.01 0.37 13.55		
(a) (b) (i) (ii) (c) (d) (i) (ii)	Non-Institutions Bodies Corporate Individuals Individu	10,279 9 0 3 2 10,470 10,507	12,62,724 2,29,880 0 740 48,230 17,47,730 33,72,925	7,70,588 2,29,880 0 740 46,650 12,41,777 27,78,904	9.79 1.78 0.00 0.01 0.37 13.55 28.15	9.79 1.78 0.00 0.01 0.37 13.55 26.15		
(a) (b) (i) (ii) (c) (d) (i) (ii)	Non-Institutions Bodies Corporate Individuals Individuals Individuals Shareholders, holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians against which DRs are issued (GDR)	10,279 9 0 3 2 10,470 10,507 10,509	12,62,724 2,29,880 0 740 48,230 17,47,730 33,72,925 1,28,98,616	7,70,588 2,29,880 0 740 46,650 12,41,777 27,78,904 1,23,04,595	9.79 1.78 0.00 0.01 0.37 13.55 26.15	9.79 1.78 0.00 0.01 0.37 13.55 28.15		
(a) (b) (i) (ii) (c) (d) (i) (ii)	Non-Institutions Bodies Corporate Individuals Individu	10,279 9 0 3 2 10,470 10,507	12,62,724 2,29,880 0 740 48,230 17,47,730 33,72,925	7,70,588 2,29,880 0 740 46,650 12,41,777 27,78,904	9.79 1.78 0.00 0.01 0.37 13.55 28.15	9.79 1.78 0.00 0.01 0.37 13.55 26.15		

	ecurities	Details of Convertible securities	Details o	a de la constante de la consta	Details of warrants	P					7	P
								fund	es of are com	of the water number of state	- 10 min	
(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company	ing to the ca	PAC) belong	gether with	f persons (tu	e securities) o	ts, convertibl	warrant	uding shares,	curities (incl	(I)(c)(ii) Statement showing holding of securities (including	(ii) States	(1)(c)
11.59	8	0.00	0	•	0.00	0		11.59	14,94,624	TOTAL		
2.69	8	0.00	0	Ó	0.00	0		2.69	3,46,369	ANT ARA INDIA EVERGREEN FUND	LTD	2
8.90	8	0.00	0	O	0.00	0		8.90	11,48,255	INDIA DISCOVERY FUND LIMITED	INDIA DI	
Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	f the	% w.r.t total number of convertible securities of the same class		number of e same class	As a % total number of warrants of the same class	Number of warrants held	centage ber of Grand ()+(C) rtement above)	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I)(a) above)	Number of Shares held	Name of the Shareholder		Sr. No.
	ecurities	ils of Convertible securities	Details o	ď	Details of warrants	D.		!				
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares	Public" and h	e category "	onging to th	f persons be	securities) of	s, convertible	warrant	ding shares, 1	urities (inclu	nent showing holding of sec f shares	(I)(c)(I) Statement sho total number of shares	(I)(c)(
73.86	0.00	0.00	0.00	0,00	0.00	0.00	0.00	73.85	95,25,891	TOTAL		
1.29	0.00	0.00	0.00	0.00	0.00	0.00	0	1.29	1,66,398	FORBES CAMPBELL FINANCE LIMITED	FORBES	2
72.56	0.00	0.00	0.00	0.00	0.00	0.00	0	72.56	93,59,293	SHAPOORJI PALLONJI & CO LTD	SHAPOC	
(IIX)	As a % total number of convertible securities of the same class (XI)	Number of convertible securities held (X)	As a % total number of warrants of the same class (IX)	Number of warrants. held (VIII)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	As a percentage (VI)=(V)/(III)*	No. (V)	As a % grand to (A)+(B)+ (IV)	Number of Shares held (III)			3
Total shares (including underlying shares assuming full conversion of warrrants and convertible securities) as a % of diluted share capital		Details of convertible securities	Details of warrants	Details of	shares	Encumbered Shares		Details of Shares Held	Details of	Name of the Shareholder (II)		Sr. No.
						₹	inty: Equit	Class Security: Equity	SCO	Quarter Ended: 31-MAR-2014	Quarter Ended: 31-	Quarte
me caregory fromous and fromous group	omowi ana	cuceyory ri		00130113 100101	recuires) of p	contact mate a	di i uii co,	ing sini co, mi	ines (meine	201041	- Conscious	3
*		*5		L.	mairing) of	Commontible of	***	na channe	ities (includ	(I) (b) Statement showing helding of com-	ES & COM	FORB
									T	CLAUSE 35 OF EQUITY LISTING AGREEMENT	SE 35 OF	CLAU
												-

	2014	Quarter Ended: 31-MAR-2014	
Class Security: Equity	Scrip Symbol : FORBESCO	Scrip Code : 502865	
(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"	ving holding of securities (inc	(I) (b) Statement show	
	LIMITED	FORBES & COMPANY LIMITED	
	Y LISTING AGREEMENT	CLAUSE 35 OF EQUITY LISTING AGREEMEN	

73.85	0.00	0.00	0.00	0,00	0.00	0.00	0.00	73.86	96,25,891	TOTAL	
1.29	0.00	0.00	0.00	0.00	0.00	0.00	0	1.29	1,66,398	FORBES CAMPBELL FINANCE LIMITED	N
72.56	0.00	0.00	0.00	0.00	0.00	0.00	0	72.56	93,59,293	SHAPOORJI PALLONJI & CO LTD	_
(iix)	As a % total number of convertible securities of the same class (XI)	Number of convertible securities held (X)	As a % total number of warrants of the same class (IX)	Number of warrants held (VIII)	As a % of grand total percentage (A)+(B)+(C) of 100 (1)(a) (VI)	As a percentage (VI)=(V)/(III)*	No. (3)	As a % of grand total (A)+(B)+(C)	Number of Shares held (III)		3
Total shares (including underlying shares assuming full conversion of warrrants and convertible securities) as a % of diluted share capital		Details of convertible securities	Details of warrants	Details o	Shares	Encumbered Shares		Details of Shares Held	Details of	Name of the Shareholder (ii)	Sr. No.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

steam, "Dublic" and holding	h PAC) helanging to the co	paether with	le securities) of nersons (t	ts. convertib	dina shares, warran	curities (inclu	(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of nersons (together with PAC) helonging to the category "Public" and holding	(I)(c)(i
11.59	0.00	c	0.00	0	11.59	14,94,624	TOTAL	
2.69	0.00	c	0.00	0	2.69	3,46,369	ANTARA INDIA EVERGREEN FUND	2
8.90	0.00	0	0.00	0	06.8	11,48,255	INDIA DISCOVERY FUND LIMITED	_
Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	% w.r.t total number of convertible securities of the same class	Number of convertible securities held	As a % total number of warrants of the same class	Number of warrants held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I)(a) above}	Number of Shares held	Name of the Shareholder	Sr. No.
	ls of Convertible securities	Details :	Details of warrants	0	•			

(i)(c)(ii) statement showing holding of secur itles) of persons (together with PAC) belonging to the category "Public" and holding

more than 5% of the total number of shares of the Company			
Day.	Details of warrants	alls of Convertible so	

	****		N.A				ΤΟΤΔΙ	
Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	f shares (i.e., Grand Total (A)+ bove)	total number of shan para (I)(a) above)	ing DRs as a percentage of	nderlying outstand	Number of Shares underlying outstanding DRs	Type of Noutstanding DR (ADRs, GDRs, SDRs, etc.)	Name of the DR Holder	Sr. No.
total number of shares	p' are in exces of 1% of the total number of shares	noter group	ld by 'Promoter / Prot	rlying shares he	(DRs), where unde	sitory Receipts	(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter grou	(11) (11)
		***************************************					TOTAL	
Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	f shares (i.e., Grand Total (A)-	total number of shan para (I)(a) above)	ing DRs as a percentage of	nderlying outstand	Shares Shares underlying outstanding DRs	Number of outstanding o	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Sr. No.
					(DRs)	itory Receipts	(II) (a) Statement showing details of Depository Receipts (DRs)	(II) (a)
							TOTAL	
			N A		***************************************			
Promoter / Promoter Group / Public		e., Grand Total e}	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above}	(%) percentage of	Locked-in shares as	Number of Locked-in Shares	Name of the Shareholder	Sr. No.
0.30						-in-shares	(I) (d) Statement showing details of locked-in-shares	(1) (d) S
0.90		0	0.00	0	8.90	11,48,255	TOTAL	
8	0.00	0	0.00	0	8.90	11,48,255	INDIA DISCOVERY FUND LIMITED	-1
Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	% w.r.t total number of convertible securities of the same class	Number of convertible securities held	As a % total number of warrants of the same class	Number of warrants w	of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in statement at para (!){a} above}	Number of Shares held in	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	

Name of the Company: FORBES & COMPANY LIMITED Scrip Code: 502865 Scrip Symbol: FORBESCO

Quarter Ended: 31-MAR-2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

		Number of	Voting Rights			Rights i.e. (VI)
Category code (I)	Category of Shareholder (II)	Class B (III)	Class C (IV)	Total Voting Rights (III+IV) (V)	As a percentage of (A+B)	As a percentage of (A+B+C)
(4)	Shareholding of Promoter and Promoter Group				(VI)	(VII)
(A) (1)	Indian					
(1) (a)	Individuals / Hindu Undivided Family					
(b)	Cental Government / State Governments(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions / Banks					
(e)	Any Other (Trust)					
(6)	Sub-Total (A) (1)	0	0	0.00	0.00	0.00
(2)	Foreign			0.00	5.00	
	Individuals (Non-Resident Individuals / Foreign	1				
(a)	Individuals)					
<i>(</i> L)	1 '					
(b)	Bodies Corporate Institutions					
(c)						
(d)	Qualified Foreign Investor					
(e)	Any Other (specify)	0	0	0.00	0.00	0.00
	Sub-Total (A) (2)	- 0	<u> </u>	0.00	0.00	<u> </u>
Total S	hareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	0	0	0.00	0.00	0.00
(B)	Public Shareholding					
(1)	Institutions	1				
(a)	Mutual Funds / UTI		1.			
(b)	Financial Institutions / Banks					
(c)	Cental Government / State Governments(s)				1	
(d)	Venture Capital Funds					
(e)	Insurance Companies	1		1		
(f)	Foreign Institutional Investors	l				
(g)	Foreign Venture Capital Investors			1		
(h)	Qualified Foreign Investor				ĺ	
(i)	Any Other (specify)					
(7)	Sub-Total (B) (1)	0	0	0.00	0.00	0.00
(2)	Non-Institutions					
(a)	Bodies Corporate					
(b)	Individuals -	l .			1	
	Individual shareholders holding nominal share capital	ŀ				
i	upto Rs. 1 lakh	1				
	Individual shareholders holding nominal share capital in	ł	1			
ii	excess of Rs. 1 lakh		ļ			
(c)	Qualified Foreign Investor					
(d)	Any Other (specify)			1		
(-)	Sub-total (B) (2)	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0			0.00
	Shares held by Custodians and against which	1				
(C)	Depository Receips have been issued	1	1	1	}	
(a)	Promoter and Promoter Group			1	1	
(b)	Public Shareholding	1				
		A				

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

For FORBES & COMPANY LIMITED

(Pankaj Khattar) Head Legal & Company Secretary.

Juki Krops