

## Introductory sub-table (I)(a)

|  |                            |
|--|----------------------------|
| <b>Name of the Company:</b>                              | <b>GSB FINANCE LIMITED</b> |
| <b>Scrip Code, Name of the scrip, class of security:</b> | <b>511543</b>              |
| <b>Quarter ended:</b>                                    | <b>31/03/2014</b>          |

| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b> | <b>As a % of total no. of partly paid-up shares</b> | <b>As a % of total no. of shares of the company</b> |
|---------------------------------|-------------------------------------|---|---|
| Held by promoter/promoter group | 0                                   | NIL   | 0   |
| Held by public                  | 0                                   | NIL   | 0   |
| <b>Total - D</b>                | <b>NIL</b>                          | <b>NIL</b>  | <b>NIL</b>  |

| <b>Outstanding convertible securities:-</b> | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
|---|--------------------------------------|--|---|
|---|--------------------------------------|--|---|

|                                 |            |            |            |
|---------------------------------|------------|------------|------------|
| Held by promoter/promoter group | 0          | NIL        | NIL        |
| Held by public                  | 0          | NIL        | NIL        |
| <b>Total - E</b>                | <b>NIL</b> | <b>NIL</b> | <b>NIL</b> |

| <b>Warrants:-</b> | <b>No. of warrants</b> | <b>As a % of total no. of warrants</b> | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b> |
|-------------------|------------------------|--|---|
|-------------------|------------------------|--|---|

|                                 |            |            |            |
|---------------------------------|------------|------------|------------|
| Held by promoter/promoter group | 0          | NIL        | NIL        |
| Held by public                  | 0          | NIL        | NIL        |
| <b>Total - F</b>                | <b>NIL</b> | <b>NIL</b> | <b>NIL</b> |

|  |                |
|--|----------------|
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>6000000</b> |
|--|----------------|

**Statement Showing Shareholding Pattern**

|               |   | Table (D)(a)           |                        |  |                                       |                            | Total shareholding as a percentage of total number of shares |                 | Shares Pledged or otherwise encumbered |  |
|---------------|---|------------------------|------------------------|--|---------------------------------------|----------------------------|--|-----------------|--|--|
| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup> | As a percentage of (A+B+C) | Number of shares   | As a percentage |  |  |
| (A)           | Shareholding of Promoter and Promoter Group <sup>2</sup>                    |                        |                        |  |                                       |                            |  |                 |  |  |
| <b>I</b>      | <b>Indian</b>   |                        |                        |  |                                       |                            |  |                 |  |  |
| (a)           | Individuals/ Hindu Undivided Family   | 7                      | 1803759                | 1803659                                      | 30.06                                 | 30.06                      | 0  | 0               |  |  |
| (b)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (c)           | Bodies Corporate  | 4                      | 1594110                | 1594110                                      | 26.57                                 | 26.57                      | 0  | 0               |  |  |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (e-i)         | Other Individuals   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (e-ii)        | Mutual Fund   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (e-iii)       | Body Corp in Concert  | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (e-iv)        | Non Government Institutions   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
|               | <b>Sub Total(A)(1)</b>  | <b>11</b>              | <b>3397869</b>         | <b>3397769</b>                               | <b>56.63</b>                          | <b>56.63</b>               | <b>0</b>   | <b>0</b>        | <b>0.00</b>                            |  |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |                                       |                            |  |                 |  |  |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| d             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>                           | <b>0.00</b>                | <b>0</b>   | <b>0</b>        | <b>#DIV/0!</b>                         |  |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>11</b>              | <b>3397869</b>         | <b>3397769</b>                               | <b>56.63</b>                          | <b>56.63</b>               | <b>0</b>   | <b>0</b>        | <b>0.00</b>                            |  |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |                                       |                            |  |                 |  |  |
| <b>I</b>      | <b>Institutions</b>   |                        |                        |  |                                       |                            |  |                 |  |  |
| (a)           | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (b)           | Financial Institutions / Banks  | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (c)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (f)           | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
| (h)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00                                  | 0.00                       | 0  | 0               |  |  |
|               | <b>Sub-Total (B)(1)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>                           | <b>0.00</b>                | <b>0</b>   | <b>0</b>        | <b>0.00</b>                            |  |



(1)(b) GSB FINANCE LIMITED  
category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder   | Details of Shares held |                                   | Encumbered shares (*) |                                   |  | Details of warrants     |   | Details of convertible securities     |   |
|--------------|---|------------------------|-----------------------------------|-----------------------|-----------------------------------|--|-------------------------|---|---------------------------------------|---|
|              |   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage (V)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |
| (i)          | (ii)  | (iii)                  | (iv)                              | (v)                   | (vi)                              | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)  |
| 1            | GIRDHARI SAGARMAL BIYANI  | 349103                 | 5.818383                          | 0                     | 0.00                              | 0.000000   | 0                       | 0.000000  | 0                                     | 0.000000  |
| 2            | GIRDHARILAL BIYANI (HUF)  | 7000                   | 0.116667                          | 0                     | 0.00                              | 0.000000   | 0                       | 0.000000  | 0                                     | 0.000000  |
| 3            | GSB CAPITAL MARKETS LIMITED                                     | 79012                  | 1.316867                          | 0                     | 0.00                              | 0.000000   | 0                       | 0.000000  | 0                                     | 0.000000  |
| 4            | GSB CAPITAL MARKETS LTD.  | 570000                 | 9.500000                          | 0                     | 0.00                              | 0.000000   | 0                       | 0.000000  | 0                                     | 0.000000  |
| 5            | GSB SECURITIES PVT LTD  | 570000                 | 9.500000                          | 0                     | 0.00                              | 0.000000   | 0                       | 0.000000  | 0                                     | 0.000000  |
| 6            | GSB SHARE CUSTODIAN SERVICES LTD                                | 375098                 | 6.251633                          | 0                     | 0.00                              | 0.000000   | 0                       | 0.000000  | 0                                     | 0.000000  |
| 7            | NEELAM RAMAKANT BIYANI  | 461533                 | 7.692217                          | 0                     | 0.00                              | 0.000000   | 0                       | 0.000000  | 0                                     | 0.000000  |
| 8            | RADHIKA G BIYANI  | 100                    | 0.001667                          | 0                     | 0.00                              | 0.000000   | 0                       | 0.000000  | 0                                     | 0.000000  |
| 9            | RADHIKA GIRDHARI BIYANI   | 4900                   | 0.081667                          | 0                     | 0.00                              | 0.000000   | 0                       | 0.000000  | 0                                     | 0.000000  |
| 10           | RAMAKANT SAGARMAL BIYANI<br>Jointly With NEELAM RAMAKANT BIYANI | 547547                 | 9.125783                          | 0                     | 0.00                              | 0.000000   | 0                       | 0.000000  | 0                                     | 0.000000  |
| 11           | SUSHMA GIRDHARI BIYANI  | 433576                 | 7.226267                          | 0                     | 0.00                              | 0.000000   | 0                       | 0.000000  | 0                                     | 0.000000  |
| <b>Total</b> |   | <b>3397869</b>         | <b>56.631151</b>                  | <b>0</b>              | <b>0.00</b>                       | <b>0.000000</b>  | <b>0</b>                | <b>0.000000</b>                                   | <b>0</b>                              | <b>0.000000</b>   |

**(D)(C)(i) GSB FINANCE LIMITED**

category "Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | TRINITY REALTY AND FI   | 145983                | 2.43305  | 0                       | 0.000000  | 0                                     | 0.000000   | 2.433050   |
| <b>Total</b> |                         | <b>145983</b>         | <b>2.43305</b>   | <b>0</b>                | <b>0.000000</b>                                   | <b>0</b>                              | <b>0.000000</b>  | <b>2.433050</b>  |

**(D)(c)(ii) GSB FINANCE LIMITED**

**PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | NIL   | 0                | 0.000000   | 0                   | 0.000000  | 0                                     | 0.000000   | 0.000000   |
| <b>Total</b> |   | <b>0</b>         | <b>0.000000</b>  | <b>0</b>            | <b>0.000000</b>                                   | <b>0</b>                              | <b>0.000000</b>  | <b>0.000000</b>  |

**GSB FINANCE LIMITED**

**(D)(d) Statement showing details of locked-in shares**

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Promoter / Promoter Group / Public |
|--------------|-------------------------|----------------------------|--|------------------------------------|
| 1            | NIL                     | Nil                        | Nil  | Public                             |
| <b>Total</b> |                         | <b>0</b>                   | <b>0</b>   |                                    |

**GSB FINANCE LIMITED**

**(ID)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            | NIL   | Nil                       | Nil   | Nil   |
| <b>Total</b> |   | 0                         | 0   | 0   |



**GSB FINANCE LIMITED**

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | NIL                   |   | Nil   | Nil   |
| <b>Total</b> |                       |   | <b>0</b>                                    | <b>0</b>  |