

Goa Carbon Limited



Registered & Corporate Office:

Dempo House, Campal, Panjim - Goa - 403 001., INDIA.
Tel. +91 (0832) 244 1300, 244 1457, 222 4453 & 222 3684
Fax: +91 (0832) 242 7192, 222 8588, & 222 5098
E-mail: goacarbon@gmail.com
Website: www.goacarbon.com



Corporate Identity Number - L23109GA1967PLC000076

COMPANY'S SCRIP CODE: 509567
ISIN CODE: INE426D01013

Ref. No.: 2014IV118

April 11, 2014

The General Manager
Corporate Relationship Department
The Bombay Stock Exchange Ltd.,
1st Floor, P. J. Towers,
Dalal Street,
Mumbai 400 001

Fax: (022) 22723121, 22722037,
22722039

Sub: Shareholding Pattern under Clause 35

Dear Sir/Madam,

As required under Clause 35 of the Listing Agreement, we are furnishing herewith information regarding the shareholding pattern of our Company for the quarter ended March 31, 2014 in the prescribed format.

Please acknowledge receipt.

Thanking you.

Yours faithfully
For **Goa Carbon Limited**

P. S. Mantri
Company Secretary

Encl.: as above

Plants :

GOA : Tel.: 0832-2860363 to 68, 2860336, 2861052
Fax: 2860364 E-mail: gclajit@sancharnet.in
PARADEEP : Tel: 09937034882 / 09937020886 - 09937020883
E-mail: pcvpster@gmail.com
BILASPUR : Tel. +91 (07752) 490475, 220822 Fax: +91 (07752) 238167
E-mail: bsp@goacarbon.com

ISO 9001:2008

BUREAU VERITAS
Certification



Valid

ISO 14001

Digital

(Pers

Date

BUREAU VERITAS
Certification

16/06/2014



Introductory sub-table (I)(a)

Name of the Company: GOA CARBON LIMITED			
Scrip Code: BSE - 509567 / NSE – GOACARBON			
Name of Security, Class of Security : Equity Shares			
Quarter ended: MARCH 31, 2014			
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - D	Nil	Nil	Nil
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - E	Nil	Nil	Nil
Warrants :-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - F	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of the convertible securities (A+B+C) + (D+E+F)	9151052		



Table (I)(a) Statement showing Shareholding Pattern

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	3	395939	395939	4.3267	4.3267	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	5103340	5103340	55.7678	55.7678	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(1)	5	5499279	5499279	60.0945	60.0945	Nil	Nil
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	5499279	5499279	60.0945	60.0945	Nil	Nil

¹ For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100	
(I)	(II)	(III)	(IV)	(V)					
(B)	Public shareholding³							NA	NA
(1)	Institutions								
(a)	Mutual Funds/ UTI	1	550	Nil	0.0060	0.0060			
(b)	Financial Institutions/ Banks	10	805	170	0.0088	0.0088			
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil			
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil			
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil			
(f)	Foreign Institutional Investors	1	1000	1000	Nil	Nil			
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil			
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil			
(i)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil			
	Sub-Total (B)(1)	12	2355	1170	0.0257	0.0257		NA	NA
(2)	Non-institutions								
(a)	Bodies Corporate	262	292338	288826	3.1946	3.1946			
(b)	Individuals –								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	15934	2904825	2500487	31.7431	31.7431			
	ii. Individual shareholders holding nominal share	16	336748	325748	3.6799	3.6799			

³ For definitions of "Public Shareholding", refer to Clause 40A.



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	capital in excess of Rs. 1 lakh.							
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil		
(d)	Any Other (specify)							
	i. Clearing Member	111	64244	64244	0.7020	0.7020		
	ii. Non Resident Indian (Repat.)	38	34499	34479	0.3770	0.3770		
	iii. Non Resident Indian (Non Repat.)	40	12664	7904	0.1384	0.1384		
	iv. Directors & their relatives	1	4000	Nil	0.0437	0.0437		
	v. Trusts	1	100	100	0.0011	0.0011		
	Sub-Total (B)(2)	16403	3649418	3221788	39.8798	39.8798	NA	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)	16415	3651773	3222958	39.9055	39.9055	NA	NA
	TOTAL (A)+(B)	16420	9151052	8722237	100.0000	100.0000	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (C)	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	16420	9151052	8722237	100.0000	100.0000		

NA - Not applicable



(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1.	Shrinivas Vasudeva Dempo	29400	0.3213	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.3213
2.	Shrinivas V. Dempo	339139	3.7060	Nil	Nil	Nil	Nil	Nil	Nil	Nil	3.7060
3.	Shrinivas Vasudeva Dempo	27400	0.2994	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.2994
4.	V. S. Dempo Holdings Pvt. Ltd.	5069040	55.3930	Nil	Nil	Nil	Nil	Nil	Nil	Nil	55.3930
5.	Motown Investments Pvt. Ltd.	34300	0.3748	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.3748
	TOTAL	5499279	60.0945	Nil	Nil	Nil	Nil	Nil	Nil	Nil	60.0945

(*) The term "encumbrance" has the same meaning as assigned to it in Regulation 28(3) of the SAST Regulations, 2011

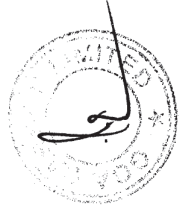


(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1.								
2.								
TOTAL								

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1.								
2.								
TOTAL								



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.			
2.			
TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
TOTAL				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr. no.	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group ²						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (Total)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Qualified Foreign Investor						
(e)	Any Other (Total)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central Government/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						



Sr. no.	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(g)	Foreign Venture Capital Investors						
(h)	Qualified Foreign Investor						
(h)	Any Other (Total)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.						
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh						
(c)	Qualified Foreign Investor						
(d)	Any Other (Total)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)=(B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
C1	Promoter and Promoter Group						
C2	Public						
	GRAND TOTAL (A)+(B)+(C)						

