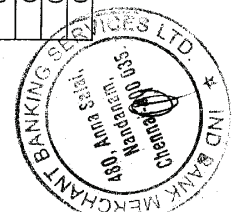


Statement Showing Shareholding Pattern						
Name of the Company :		INDBANK MERCHANT BANKING SERVICES LIMITED				
Scrip Code :		INDBANKME		511473		31-03-2014
Category code	Category of Shareholder	Number of Shareholders	Name of the Scrip Class of Security	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares
						As a percentage of (A+B) <sup>1</sup>
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>					
1	Indian					
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0.00
(c)	Bodies Corporate	0	0	0	0	0.00
(d)	Financial Institutions/ Banks	1	28773800	28773800	28773800	64.84
(e)	Any Others(Specify)	0	0	0	0	0.00
(e-i)						0.00
(e-ii)						0.00
	<b>Sub Total(A)(1)</b>	<b>1</b>	<b>28773800</b>	<b>28773800</b>	<b>28773800</b>	<b>64.84</b>
2	Foreign					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0.00
b	Bodies Corporate	0	0	0	0	0.00
c	Institutions	0	0	0	0	0.00
d	Qualified Foreign Investor	0	0	0	0	0.00
e	Any Others(Specify)	0	0	0	0	0.00
e-i						0.00
e-ii						0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>1</b>	<b>28773800</b>	<b>28773800</b>	<b>28773800</b>	<b>64.84</b>
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds/ UTI	10	97000	0	0	0.22
(b)	Financial Institutions / Banks	4	45000	43700	43700	0.10
(c)	Central Government/ State Government(s)	1	4900	4900	4900	0.01
(d)	Venture Capital Funds	0	0	0	0	0.00
(e)	Insurance Companies	0	0	0	0	0.00



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(f)	Foreign Institutional Investors	1	2700	0	0.01	0.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-i)					0.00	0.00	0	0.00
(i-ii)					0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>16</b>	<b>149600</b>	<b>48600</b>	<b>0.34</b>	<b>0.34</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	390	2162791	2017791	4.87	4.87	NA	NA
(b)	Individuals						0	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	43950	10282042	7374811	23.17	23.17	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	90	2427047	2427047	5.47	5.47	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	31	27716	27716	0.06	0.06	0	0.00
(d-ii)	Directors and their relatives	2	300	300	0.00	0.00	0	0.00
(d-iii)	Hindu Undivided Families	252	192940	192939	0.43	0.43	0	0.00
(d-iv)	Non Resident Indians	88	361964	361964	0.82	0.82	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>44803</b>	<b>15454800</b>	<b>12402568</b>	<b>34.82</b>	<b>34.82</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>44819</b>	<b>15604400</b>	<b>12451168</b>	<b>35.16</b>	<b>35.16</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>44820</b>	<b>44378200</b>	<b>41224968</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	Shares held by Custodians and against Depository Receipts have been issued which	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>44820</b>	<b>44378200</b>	<b>41224968</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

















Statement Showing Shareholding Pattern

Name of the Company : INDBANK MERCHANT BANKING SERVICES LIMITED			
Scrip Code : INDBANKME		Name of the Scrip	511473
Partly Paid-up Shares		Class of Security	Public Equity
		No. of Partly paid-up Shares	As a %age of total number of shares of the company
Held by Promoter/promoter group		NIL	
Held by Public		NIL	
Total		NIL	
Outstanding convertible securities		No. of outstanding securities	As a % of total No. of outstanding convertible securities
			As a %age of total number of shares of the company assuming full conversion of the convertible securities
Held by Promoter/promoter group		NIL	
Held by Public		NIL	
Total		NIL	
Warrants		No. of Warrants	As a % of total no. of warrants
			As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter/promoter group		NIL	
Held by Public		NIL	
Total		NIL	
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		NIL	

