

# Indiabulls

Scrip code- 532960

April 17, 2014

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai -400 001

**Sub: Submission of Shareholding Pattern of Indiabulls Securities Limited (the Company), pursuant to Clause 35 (c) of Listing Agreement**

Dear Sirs,

We wish to inform you that on April 11, 2014, Indiabulls Securities Limited ("the Company"), has issued and allotted 1,41,44,904 (One Crore Forty One Lacs Forty Four Thousand Nine Hundred Four) Equity shares of face value Rs. 2/- each, upon conversion of equivalent number of warrants.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased from Rs. 46,22,25,022/- divided into 23,11,12,511 Equity of face value Rs. 2/- each to Rs. 49,05,14,830/- divided into 24,52,57,415 Equity of face value Rs. 2/- each, constituting a change of +2% in the paid-up share capital of the Company.

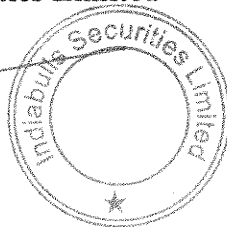
Accordingly, in compliance with Clause 35 (c) of Listing Agreement, we submit herewith for your information and record, the Shareholding Pattern of the Company in the prescribed format, post allotment.

Kindly acknowledge the receipt.

Thanking You.

Yours truly,  
**For Indiabulls Securities Limited**

  
**R.K. Agarwal**  
**Company Secretary**



Encl: Shareholding Pattern referred to above

**Indiabulls Securities Limited** (CIN: L74999DL1995PLC069631)

Correspondence Office: 12th Floor, Tower A, Building No. C5, DLF Phase III, DLF CYBER CITY, Gurgaon - 122002, Client Helpline: 0124 4572444, Fax: 0124 3834501

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

Website: www.indiabulls.com, E-mail: helpdesk@indiabulls.com

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## I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : INDIABULLS SECURITIES LIMITED

BSE SCRIP CODE : 532960 / NSE SYMBOL : IBSEC

Name of the Scrip and class of security - Equity Shares with voting rights

PERIOD ENDED 11.04.2014

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
<b>Total</b>	<b>None</b>	<b>N.A.</b>	<b>N.A.</b>

Note : There are no partly paid-up shares held in the Company

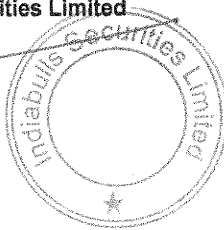
Outstanding convertible securities*	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities [Refer to (ii) below]
<i>Being the aggregate employee stock options in force* as of April 11, 2014, under various ESOPs of the Company</i>			
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	10430525	100	4.08
<b>Total</b>	<b>10430525</b>	<b>100</b>	<b>4.08</b>

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants [Refer to (iii) below]
Held by Promoter / Promoter Group	40065096	90.92	13.85
Held by Public	4000000	9.08	1.38
<b>Total</b>	<b>44065096</b>	<b>100</b>	<b>15.23</b>

(i) Current capital of the Company	Rs. 49,05,14,830 divided into 24,52,57,415 Equity shares of face value Rs.2 each
(ii) Capital of the Company assuming exercise of the outstanding stock options in full	Rs. 51,13,75,880 divided into 25,56,87,940 Equity shares of face value Rs.2 each
(iii) Capital of the Company assuming full conversion of warrants	Rs. 57,86,45,022 divided into 28,93,22,511 Equity shares of face value Rs.2 each
(iv) Capital of the Company assuming exercise of the outstanding stock options in full and conversion of warrants in full	Rs. 59,95,06,072 divided into 29,97,53,036 Equity shares of face value Rs.2 each

For Indiabulls Securities Limited

R K Agarwal  
Company Secretary



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BSE SCRIP CODE : 532960 / NSE SYMBOL : IBSEC

Name of the Scrip and class of security - Equity Shares with voting rights

PERIOD ENDED 11.04.2014

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	<b>Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individual/Hindu Undivided family	3	68713425	68713425	28.02	28.02	0	0.00
(b)	Central Government/state government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies corporate	3	46951904	46951904*	19.15	19.14	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A) (1)</b>	<b>6</b>	<b>115665329</b>	<b>115665329*</b>	<b>47.17</b>	<b>47.16</b>	<b>0</b>	<b>0.00</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)</b>	<b>6</b>	<b>115665329</b>	<b>115665329*</b>	<b>47.17</b>	<b>47.16</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds / UTI	1	2507	2507	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	5	288828	288828	0.12	0.12	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign institutional investors	8	3982368	3982368	1.62	1.62	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (B) (1)</b>	<b>14</b>	<b>4273703</b>	<b>4273703</b>	<b>1.74</b>	<b>1.74</b>	<b>0</b>	<b>0.00</b>
2	<b>Non Institutions</b>							
(a)	Bodies Corporate	1380	24573903	24573903	10.02	10.02	0	0.00
(b)(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	108015	73054041	73017328	29.79	29.79	0	0.00
(b)(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	166	24119178	23845378	9.84	9.83	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Non-Resident Indians	611	3066041	3066041	1.25	1.25	0	0.00
	Clearing Members	144	439143	439143	0.18	0.18	0	0.00
	<b>Sub Total (B) (2)</b>	<b>110316</b>	<b>125252308</b>	<b>124941793</b>	<b>51.08</b>	<b>51.07</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public shareholding (B)=(B1)+(B2)</b>	<b>110330</b>	<b>129526009</b>	<b>129215496</b>	<b>52.83</b>	<b>52.81</b>	<b>0</b>	<b>0.00</b>
	<b>Total (A)+(B)</b>	<b>110336</b>	<b>245191338</b>	<b>244880825</b>	<b>100.00</b>	<b>99.97</b>	<b>0</b>	<b>0.00</b>
(C)	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
	1 promoter and promoter group	0	0	0	0.00	0.00	0	0.00
	2 Public	1	66077	66077	0.00	0.03	0	0.00
	<b>Grand Total (A) +(B)+(C)</b>	<b>110337</b>	<b>245257415</b>	<b>244946902</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

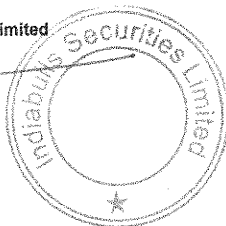
\* 1,41,44,904 equity shares issued upon conversion of equivalent number of warrants are allotted in demat mode for which the corporate action for crediting the shares in demat account of allottee is under process.

N.A.: Not Applicable

Note: The Company has issued only one class of security which is listed on Indian Stock Exchanges i.e. Equity shares with voting rights

For Indiabulls Securities Limited

R K Agarwal  
Company Secretary



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Name of the Scrip and class of security - Equity Shares with voting rights

PERIOD ENDED 11.04.2014

1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No. of shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause	Number of warrants held	As a % total number of warrants of	Number of convertible securities	As a % total number of convertible		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	SAMEER GEHLAUT	34171089	13.93	0	0.00	0.00	5987203	14.94	0	0.00	13.40	
2	ORTHIA PROPERTIES PRIVATE LIMITED	37544904	15.31	0	0.00	0.00	2436401	6.08	0	0.00	13.34	
3	RAJIV RATTAN	17330253	7.07	0	0.00	0.00	1877895	4.69	0	0.00	6.41	
4	SAURABH KUMAR MITTAL	17212083	7.02	0	0.00	0.00	1605710	4.01	0	0.00	6.28	
5	ZELKOVA BUILDERS PRIVATE LIMITED	6607534	2.69	0	0.00	0.00	0	0.00	0	0.00	2.20	
6	INUUS CONSTRUCTIONS PRIVATE LIMITED	2799466	1.14	0	0.00	0.00	8870997	22.14	0	0.00	3.69	
7	ORTHIA CONSTRUCTIONS PRIVATE LIMITED	0	0.00	0	0.00	0.00	11701671	29.21	0	0.00	3.90	
8	HESPERA CONSTRUCTIONS PRIVATE LIMITED	0	0.00	0	0.00	0.00	7585219	14.00	0	0.00	2.53	
	<b>Total</b>	<b>115665329</b>	<b>47.16</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>40965096</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>51.95</b>	

1(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para 1(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Nil	0	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

1(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para 1(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Nil	0	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

1(d) Statement showing details of locked in shares#

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para 1(a) above	Promoters / Promoter Group / Public
1	SAMEER GEHLAUT	34171089	13.93	PROMOTER/PROMOTER GROUP
2	ORTHIA PROPERTIES PRIVATE LIMITED	23409000	9.54	PROMOTER/PROMOTER GROUP
3	RAJIV RATTAN	17330253	7.07	PROMOTER/PROMOTER GROUP
4	SAURABH KUMAR MITTAL	17212083	7.02	PROMOTER/PROMOTER GROUP
5	INUUS CONSTRUCTIONS PRIVATE LIMITED	2799466	1.14	PROMOTER/PROMOTER GROUP
6	DIVYESH BHARAT SHAH	789000	0.31	PUBLIC
	<b>Total</b>	<b>95681891</b>	<b>38.01</b>	

1(a) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs (ADRs, GDRs, SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para 1(a) above
1	GDRs	66077	66077	0.03
	<b>Total</b>	<b>66077</b>	<b>66077</b>	<b>0.03</b>

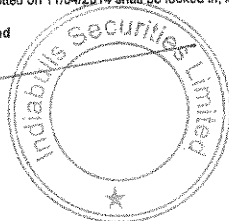
1(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

Sr. No.	Name of the DR holder	Type of outstanding DRs (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para 1(a) above
1	None	N.A.	N.A.	N.A.
	<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

# 1,41,44,904 Equity Shares allotted on 11/04/2014 shall be locked in, in accordance with applicable SEBI ICDR, Regulations, 2009 (as amended)

For Indiabulls Securities Limited

R K Agarwal  
Company Secretary



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