

## ANNEXURE - 1

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Part-A- Details of the Acquisition   |   |   |   |
|--|---|---|---|
| Name of the Target Company (TC)  | INDIAN ACRYLICS LIMITED   |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | R K GARG  |   |   |
| Whether the acquirer belongs to Promoter/Promoter group  | YES   |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BOMBAY STOCK EXCHANGE LIMITED (BSE)                                 |   |   |
| Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  | Number  | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>   |   |   |   |
| a) Shares carrying voting rights   | 3066144   | 2.27  | 2.27  |
| Other Promoters  | 69013705  | 51.00   | 51.00   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | -   | -   |
| c) Voting rights (VR) otherwise than by equity shares  | -   | -   | -   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                      | -   | -   | -   |
| e) Total (a+b+c+d)   | 72079849  | 53.27   | 53.27   |
| <u>Details of acquisition</u>  |   |   |   |
| a) Shares carrying voting rights acquired  | 427323  | 0.32  | 0.32  |
| b) VRs acquired otherwise than by equity shares  | -   | -   | -   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired             | -   | -   | -   |
| d) Shares in the name of encumbrance (pledge/lien/ non-disposal undertaking/ others)   | -   | -   | -   |
| e) Total (a+b+c+d)   | 427323  | 0.32  | 0.32  |
| <u>After the acquisition, holding of acquirer along with PACs of:</u>  |   |   |   |
| a) Shares carrying voting rights   | 3493467   | 2.58  | 2.58  |
| Other Promoters  | 69013705  | 51.00   | 51.00   |
| b) VRs otherwise than by equity shares   | -   | -   | -   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition    | -   | -   | -   |
| d) Shares in the name of encumbrance (pledge/lien/ non-disposal undertaking/ others)   | -   | -   | -   |
| e) Total (a+b+c+d)   | 72507172  | 53.58   | 53.58   |
| Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/ encumbrance, etc).   | Open Market   |   |   |
| Salient fetures of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   |   |   |   |
| Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquire to receive shares in the TC | 28.04.2014: No. of shares-323246 & 29.04.2014: No. of shares-104077 |   |   |
| Equity share capital/ total voting capital of the TC before the said acquisition   | 135322162   |   |   |
| Equity share capital/ total voting capital of the TC after the said acquisition  | 135322162   |   |   |
| Total diluted share/voting capital of the TC after the said acquisition  | 135322162   |   |   |

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**Signature of the acquirer/ Authorised Signatory**

Place: Chandigarh

Date: 30/04/2014

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\* ) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC

(\*\*\* ) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**ANNEXURE - 2****Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |   |   |   |
|---|---|---|---|
| Name of the Target Company (TC)   | INDIAN ACRYLICS LIMITED   |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | R K GARG  |   |   |
| Whether the acquirer belongs to Promoter/Promoter group   | YES   |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BOMBAY STOCK EXCHANGE LIMITED (BSE)                                 |   |   |
| Details of the acquisition/ disposal as follows   | Number  | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <u>Before the acquisition under consideration, holding of:</u>  |   |   |   |
| a) Shares carrying voting rights  | 3066144   | 2.27  | 2.27  |
| Other Promoters   | 69013705  | 51.00   | 51.00   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | -   | -   | -   |
| c) Voting rights (VR) otherwise than by equity shares   | -   | -   | -   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                   | -   | -   | -   |
| e) Total (a+b+c+d)  | 72079849  | 53.27   | 53.27   |
| <u>Details of acquisition/ sale</u>   |   |   |   |
| a) Shares carrying voting rights acquired   | 427323  | 0.32  | 0.32  |
| b) VRs acquired otherwise than by equity shares   | -   | -   | -   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired          | -   | -   | -   |
| d) Shares encumbrance/ invoked/ released by the acquirer  | -   | -   | -   |
| e) Total (a+b+c+d)  | 427323  | 0.32  | 0.32  |
| <u>After the acquisition/ sale, holding of:</u>   |   |   |   |
| a) Shares carrying voting rights  | 3493467   | 2.58  | 2.58  |
| Other Promoters   | 69013705  | 51.00   | 51.00   |
| b) Shares encumbered with the acquirer  | -   | -   | -   |
| c) VRs otherwise than by equity shares  | -   | -   | -   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition | -   | -   | -   |
| e) Total (a+b+c+d)  | 72507172  | 53.58   | 53.58   |
| Mode of acquisition/ sale (e.g. open market/ off market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).  | Open Market   |   |   |
| Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 28.04.2014: No. of shares-323246 & 29.04.2014: No. of shares-104077 |   |   |
| Equity share capital/ total voting capital of the TC before the said acquisition/ sale  | 135322162   |   |   |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale   | 135322162   |   |   |
| Total diluted share/voting capital of the TC after the said acquisition   | 135322162   |   |   |

  
Signature of the acquirer/ Authorised Signatory

Place: Chandigarh

Date: 30/04/2014

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35

(\*\*) Diluted share/ voting capital means the total number of shares in the TC, assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC