

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	JSW Holdings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>As per Annexure A</b>		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirers belong to the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. Bombay Stock Exchange Limited (BSE) 3. Delhi Stock Exchange Limited (DSE)		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	62,01,536	55.85	55.85
		(Refer "Annexure A")	
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	N.A
<b>d) Total (a+b+c)</b>	62,01,536	55.85	55.85
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights disposed off (**)	47,16,842	42.50	42.50
		(Refer "Annexure A")	
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	N.A
<b>d) Total (a+b+c)</b>	47,16,842	42.50	42.50

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	62,01,536	55.85 (Refer "Annexure A")	55.85
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	N.A
<b>d) Total (a+b+c)</b>	<b>62,01,536</b>	<b>55.85</b>	<b>55.85</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer between 'Qualifying Persons' through off-market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.03.2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	11,09,96,250 (1,10,99,625 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	11,09,96,250 (1,10,99,625 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	11,09,96,250 (1,10,99,625 equity shares of Rs. 10/- each)		

**Note:**

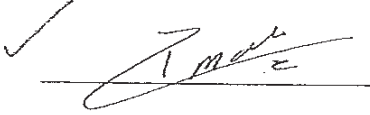
(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) This disclosure is being made in respect of Inter-se transfer of 47,16,842 shares carrying voting rights, constituting 42.50% of the total equity share capital of the Target Company, undertaken on 28.03.2014 amongst 'Qualifying Persons' for re-organisation/ realignment of shareholding within the promoters and promoter group in terms of disclosure filed on 24.03.2014 under regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011. The above Inter-se transfer has taken place by way of gift, and total holding of the promoters and promoter group in the Target Company after such Inter-se transfer remains unchanged.

Place: Mumbai

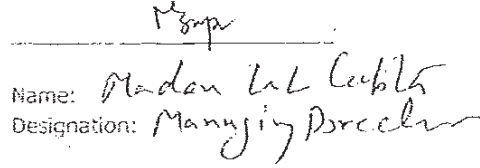
Date: April 1, 2014

For Hexa Securities & Finance Co.Limited



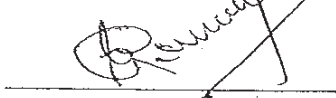
Name: RANJIT MALIK  
Designation: DIRECTOR

For Jindal Holdings Limited



Name: Madan Lal Gupta  
Designation: Managing Director

For Mansarover Investments Limited



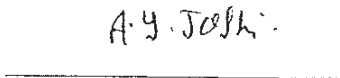
Name: Ashok Goyal  
Designation: Director

For Nalwa Investments Limited



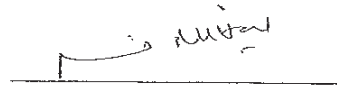
Name: Balsaaj Aggarwal  
Designation: Director

For Vrindavan Services Private Limited



Name: Ajay Joshi  
Designation: Director  
For Sun Investments Private Limited

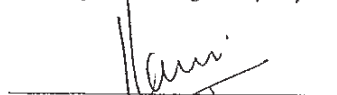
For Stainless Investments Limited



Name: Sunil Mittal  
Designation: Director  
For Gagan Trading Company Limited

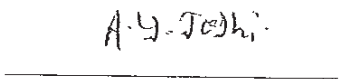


Name: Namrata Pal  
Designation: Director



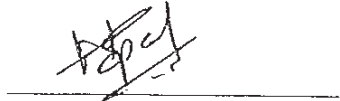
Name: Rami Chawpattar  
Designation: Director

For Meredith Traders Private Limited



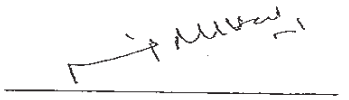
Name: Ajay Joshi  
Designation: Director

For Rishikesh Finlease & Investments Private Limited



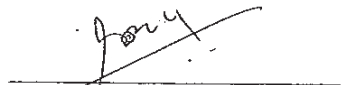
Name: Namrata Pal  
Designation: Director

For Abhinandan Investments Limited



Name: Sunil Mittal  
Designation: Director

For Colorado Trading Company Limited



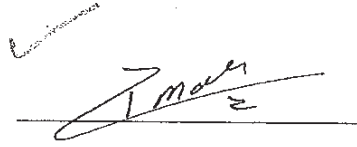
Name: Iqbal  
Designation: Authorized Signatory

For Jindal Equipment Leasing and Consultancy  
Services Limited

For Groovy Trading Private Limited



Name: Balraj Aggarwal  
Designation: director



Name: RANJIT MALIK  
Designation: DIRECTOR

Annexure - A under Regulation 29 (2)

Name(s) of the acquirer

S.No.	Name(s) of the acquirer	Before disposal shareholding			Details of shares disposed off			After disposal shareholding		
		Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
1	Hexa Securities & Finance Company Limited	94,214	0.85	0.85	94,214	0.85	0.85	0	0.00	0.00
2	Jindal Holdings Limited	132,095	1.19	1.19	132,095	1.19	1.19	0	0.00	0.00
3	Mansarovar Investments Limited	267,637	2.41	2.41	267,637	2.41	2.41	0	0.00	0.00
4	Nalwa Investments Limited	273,587	2.46	2.46	273,587	2.46	2.46	0	0.00	0.00
5	Vrindavan Services Private Limited	642,400	5.79	5.79	642,400	5.79	5.79	0	0.00	0.00
6	Stainless Investments Limited	182,734	1.65	1.65	182,734	1.65	1.65	0	0.00	0.00
7	Sun Investments Private Limited	365,407	3.29	3.29	365,407	3.29	3.29	0	0.00	0.00
8	Gagan Trading Company Limited	538,137	4.85	4.85	538,137	4.85	4.85	0	0.00	0.00
9	Meredith Traders Private Limited	3,075	0.03	0.03	3,075	0.03	0.03	0	0.00	0.00
10	Rishikesh Finlease & Investments Private Limited	1,500	0.01	0.01	1,500	0.01	0.01	0	0.00	0.00
11	Abhinandan Investments Limited	143,262	1.29	1.29	143,262	1.29	1.29	0	0.00	0.00
12	Colorado Trading Company Limited	227,060	2.05	2.05	227,060	2.05	2.05	0	0.00	0.00
13	Jindal Equipment Leasing and Consultancy Services Limited	419,584	3.78	3.78	419,584	3.78	3.78	0	0.00	0.00
14	Grooxy Trading Private Limited	1,426,150	12.85	12.85	1,426,150	12.85	12.85	0	0.00	0.00
	<b>TOTAL</b>	<b>4,716,842</b>	<b>42.50</b>	<b>42.50</b>	<b>4,716,842</b>	<b>42.50</b>	<b>42.50</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>


Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer


S.No.	Persons Acting in Concert (PAC) with the acquirer				Before disposal shareholding				Details of shares disposed off/ Acquired				After disposal shareholding			
	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)		Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)		Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)		Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
1	Abhyuday Jindal	1,256	0.01	0.01	0	0	0	0	0	0	0	1,256	0.01	0.01		
2	Aarti Jindal	250	0.00	0.00	0	0	0	0	0	0	0	250	0.00	0.00		
3	Deebika Jindal	1,356	0.01	0.01	0	0	0	0	0	0	0	1,356	0.01	0.01		
4	Naveen Jindal & Sons HUF	691	0.01	0.01	0	0	0	0	0	0	0	691	0.01	0.01		
5	Naveen Jindal	664	0.01	0.01	0	0	0	0	0	0	0	664	0.01	0.01		
6	Parth Jindal	500	0.00	0.00	0	0	0	0	0	0	0	500	0.00	0.00		
7	Priyvi Raj Jindal	2,097	0.02	0.02	0	0	0	0	0	0	0	2,097	0.02	0.02		
8	Priyvi Raj Jindal HUF	1,122	0.01	0.01	0	0	0	0	0	0	0	1,122	0.01	0.01		
9	Ratan Jindal	3,708	0.03	0.03	0	0	0	0	0	0	0	3,708	0.03	0.03		
10	Ratan Jindal HUF	1,470	0.01	0.01	0	0	0	0	0	0	0	1,470	0.01	0.01		
11	Saijan Jindal	2,197	0.02	0.02	0	0	0	0	0	0	0	2,197	0.02	0.02		
12	S K Jindal and Sons HUF	1,447	0.01	0.01	0	0	0	0	0	0	0	1,447	0.01	0.01		
13	Sanjiva Jindal	1,181	0.01	0.01	0	0	0	0	0	0	0	1,181	0.01	0.01		
14	Sarot Bhattia	34	0.00	0.00	0	0	0	0	0	0	0	34	0.00	0.00		
15	Savtri Devi Jindal	1,863	0.02	0.02	0	0	0	0	0	0	0	1,863	0.02	0.02		
16	Shradha Jaita	1,257	0.01	0.01	0	0	0	0	0	0	0	1,257	0.01	0.01		
17	Sminu Jindal	1,381	0.01	0.01	0	0	0	0	0	0	0	1,381	0.01	0.01		
18	Tarvi Jindal	500	0.00	0.00	0	0	0	0	0	0	0	500	0.00	0.00		
19	Tarini Jindal	1,256	0.01	0.01	0	0	0	0	0	0	0	1,256	0.01	0.01		
20	Tripti Jindal	1,256	0.01	0.01	0	0	0	0	0	0	0	1,256	0.01	0.01		
21	Urvi Jindal	1,256	0.01	0.01	0	0	0	0	0	0	0	1,256	0.01	0.01		
22	Naitva Sons Investments Ltd	1,137,118	10.24	10.24	0	0	0	0	0	0	0	1,137,118	10.24	10.24		
23	Reynold Traders Pvt. Ltd	320,500	2.89	2.89	0	0	0	0	0	0	0	320,500	2.89	2.89		
24	Hexa Tradex Limited	334	0.00	0.00	0	0	0	0	0	0	0	334	0.00	0.00		
25	Danta Enterprises Private Limited	0	0	0	822,672*	7.41*	7.41*	0	0	0	0	822,672	7.41	7.41		
26	OPJ Trading Private Limited	0	0	0	822,673*	7.41*	7.41*	0	0	0	0	822,673	7.41	7.41		
27	Sahyog Tradecorp Private Limited	0	0	0	822,674*	7.41*	7.41*	0	0	0	0	822,674	7.41	7.41		
28	Virtuous Tradecorp Private Limited	0	0	0	822,673*	7.41*	7.41*	0	0	0	0	822,673	7.41	7.41		
29	Giebe Trading Private Limited	0	0	0	435,511*	3.92*	3.92*	0	0	0	0	435,511	3.92	3.92		

30	Vinamra Consultancy Private Limited	0	0	0	0	115,293*	1.04*	115,293	1.04	1.04
31	JSL Limited	0	0	0	0	433,828*	3.91*	433,828	3.91	3.91
32	Jindal Coal Private Limited	0	0	0	0	441,518*	3.98*	441,518	3.98	3.98
	TOTAL	1,484,694	13.35	13.35	0	0.00	0.00	6,201,536	55.85	55.85
	GRAND TOTAL	6,201,536	55.85	55.85				6,201,536	55.85	55.85


\* The aforesaid shares have been acquired by way of Inter-se transfer amongst "Qualifying Persons"

For Hexa Securities & Finance Co. Limited For Jindal Holdings Limited


  
 Name: RAMIIT MALIK  
 Designation: DIRECTOR

  
 Name: Madan Lal Kohli  
 Designation: Managing Director

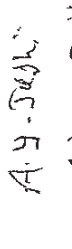
For Mansarovar Investments Limited

  
 Name: Ashoke Goyal  
 Designation: DIRECTOR


For Nalwa Investments Limited

  
 Name: Balraj Aggarwal  
 Designation: DIRECTOR


For Vrindavan Services Private Limited

  
 Name: Ajay Joshi  
 Designation: Director


For Stainless Investments Limited

  
 Name: Sunil Mittal  
 Designation: DIRECTOR

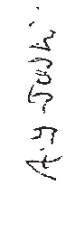
For Sun Investments Private Limited

  
 Name: Namrata Pal  
 Designation: Director


For Gagan Trading Company Limited

  
 Name: Purni Chaudhary  
 Designation: Director


For Meredith Traders Private Limited

  
 Name: Ajay Joshi  
 Designation: Director

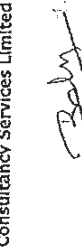
For Richikesh Finance & Investments Private Limited

  
 Name: Namrata Pal  
 Designation: Director

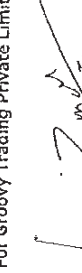
For Colorado Trading Company Limited

  
 Name: Anand Singh  
 Designation: Authorized Signatory

For Jindal Equipment Leasing and Consultancy Services Limited

  
 Name: Balraj Aggarwal  
 Designation: DIRECTOR

For Groovy Trading Private Limited

  
 Name: RAMIIT MALIK  
 Designation: DIRECTOR