

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JSW Holdings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(i) Danta Enterprises Private Limited; (ii) OPJ Trading Private Limited; (iii) Sahyog Tradecorp Private Limited; (iv) Virtuous Tradecorp Private Limited; (v) Glebe Trading Private Limited; (vi) Vinamra Consultancy Private Limited; (vii) JSL Limited; (viii) Jindal Coal Private Limited and PAC <i>(As per Annexure- A)</i>		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirers belong to the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. Bombay Stock Exchange Limited (BSE) 3. Delhi Stock Exchange Limited (DSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	62,01,536	55.85	55.85
		(Refer "Annexure A")	
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	N.A
d) Total (a+b+c)	62,01,536	55.85	55.85
Details of acquisition			
a) Shares carrying voting rights acquired	47,16,842	42.50	42.50
		(Refer "Annexure A")	

b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other Instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Total (a+b+c)	47,16,842	42.50	42.50
After the acquisition, holding of:	62,01,536	55.85	55.85
a) Shares carrying voting rights			
		As per Annexure "A"	
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Total (a+b+c)	62,01,536	55.85	55.85
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter-se transfer between 'Qualifying Persons' through off-market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28.03.2014		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10/- each)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: April 1, 2014

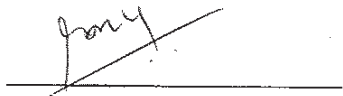
Place: Mumbai

For Danta Enterprises Private Limited



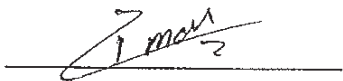
Name: SUNIL K JAIN
Designation: DIRECTOR

For Sahyog Tradecorp Private Limited



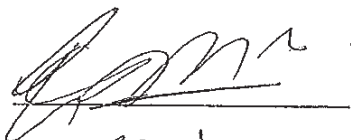
Name: K. N. Patel
Designation: Director

For Glebe Trading Private Limited




Name: RANJIT MALIK
Designation: DIRECTOR

For JSL Limited



Name: RAVI RAVANSHI
Designation: DIRECTOR

For OPJ Trading Private Limited



Name: Rajesh Bhatia
Designation: Director

For Virtuous Tradecorp Private Limited



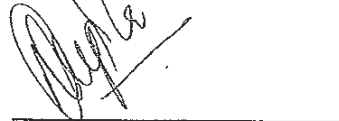
Name: ANKUR AGRAWAL
Designation: DIRECTOR

For Vinamra Consultancy Private Limited



Name: Deepak Bhat
Designation: Director

For Jindal Coal Private Limited



Name: PUJA GUPTA
Designation: DIRECTOR

Annexure - A under Regulation 29 (1)

S.no.	Name of the Shareholder	Before Acquisition			Details of acquisition			Post Acquisition		
		Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Acquirer									
1	Danta Enterprises Private Limited	0	0.00	0.00	8,22,672	7.41	7.41	8,22,672	7.41	7.41
2	OPJ Trading Private Limited	0	0.00	0.00	8,22,673	7.41	7.41	8,22,673	7.41	7.41
3	Sahyog Tradecorp Private Limited	0	0.00	0.00	8,22,674	7.41	7.41	8,22,674	7.41	7.41
4	Virtuous Tradecorp Private Limited	0	0.00	0.00	8,22,673	7.41	7.41	8,22,673	7.41	7.41
5	Glebe Trading Private Limited	0	0.00	0.00	4,35,511	3.92	3.92	4,35,511	3.92	3.92
6	Vinamra Consultancy Private Limited	0	0.00	0.00	1,15,293	1.04	1.04	1,15,293	1.04	1.04
7	JSL Limited	0	0.00	0.00	4,33,828	3.91	3.91	4,33,828	3.91	3.91
8	Jindal Coal Private Limited	0	0.00	0.00	4,41,518	3.98	3.98	4,41,518	3.98	3.98
	Total	0	0.00	0.00	47,16,842	42.50	42.50	47,16,842	42.50	42.50
	Person Acting in concert (PAC)									
1	Abhyuday Jindal	1256	0.01	0.01	0	0	0	1256	0.01	0.01
2	Aard Jindal	250	0.00	0.00	0	0	0	250	0.00	0.00
3	Deepika Jindal	1356	0.01	0.01	0	0	0	1356	0.01	0.01
4	Naveen Jindal & Sons HUF	691	0.01	0.01	0	0	0	691	0.01	0.01
5	Naveen Jindal	664	0.01	0.01	0	0	0	664	0.01	0.01
6	Parth Jindal	500	0.00	0.00	0	0	0	500	0.00	0.00
7	Prithvi Raj Jindal	2097	0.02	0.02	0	0	0	2097	0.02	0.02
8	Prithvi Raj Jindal HUF	1122	0.01	0.01	0	0	0	1122	0.01	0.01
9	Ratan Jindal	3708	0.03	0.03	0	0	0	3708	0.03	0.03
10	Ratan Jindal HUF	1470	0.01	0.01	0	0	0	1470	0.01	0.01
11	Sajjan Jindal	2197	0.02	0.02	0	0	0	2197	0.02	0.02
12	S K Jindal and Sons HUF	1447	0.01	0.01	0	0	0	1447	0.01	0.01
13	Sangita Jindal	1181	0.01	0.01	0	0	0	1181	0.01	0.01
14	Saroj Bhabha	34	0.00	0.00	0	0	0	34	0.00	0.00
15	Savitri Devi Jindal	1863	0.02	0.02	0	0	0	1863	0.02	0.02
16	Shradha Jaisa	1257	0.01	0.01	0	0	0	1257	0.01	0.01
17	Smitu Jindal	1381	0.01	0.01	0	0	0	1381	0.01	0.01
18	Tanvi Jindal	500	0.00	0.00	0	0	0	500	0.00	0.00
19	Tarini Jindal	1256	0.01	0.01	0	0	0	1256	0.01	0.01
20	Tripti Jindal	1256	0.01	0.01	0	0	0	1256	0.01	0.01
21	Urvi Jindal	1256	0.01	0.01	0	0	0	1256	0.01	0.01
22	Nalwa Sons Investments Ltd	11,37,118	10.24	10.24	0	0	0	11,37,118	10.24	10.24
23	Reynold Traders Pvt. Ltd	3,20,500	2.89	2.89	0	0	0	3,20,500	2.89	2.89
24	Hexa Tradex Limited	334	0.00	0.00	0	0	0	334	0.00	0.00
25	Hexa Securities & Finance Company Limited	94,214	0.85	0.85	(94214)*	(0.85)*	(0.85)*	0	0.00	0.00

26	Jindal Holdings Limited	1,32,095	1.19	1.19	(132095)*	(1.19)*	(1.19)*	0	0.00	0.00
27	Pansarover Investments Limited	2,67,637	2.41	2.41	(267637)*	(2.41)*	(2.41)*	0	0.00	0.00
28	Nalwa Investments Limited	2,73,587	2.46	2.46	(273587)*	(2.46)*	(2.46)*	0	0.00	0.00
29	Vinavant Services Private Limited	6,42,400	5.79	5.79	(642400)*	(5.79)*	(5.79)*	0	0.00	0.00
30	Stainless Investments Limited	1,62,734	1.65	1.65	(162734)*	(1.65)*	(1.65)*	0	0.00	0.00
31	Sun Investments Private Limited	3,65,407	3.29	3.29	(365407)*	(3.29)*	(3.29)*	0	0.00	0.00
32	Gagan Trading Company Limited	5,36,137	4.85	4.85	(536137)*	(4.85)*	(4.85)*	0	0.00	0.00
33	Meeadith Traders Private Limited	3,075	0.03	0.03	(3075)*	(0.03)*	(0.03)*	0	0.00	0.00
34	Rohitkash Finance & Investments Private Limited	1,500	0.01	0.01	(1500)*	(0.01)*	(0.01)*	0	0.00	0.00
35	Abhinandan Investments Limited	1,43,262	1.29	1.29	(143262)*	(1.29)*	(1.29)*	0	0.00	0.00
36	Colorado Trading Company Limited	2,27,060	2.05	2.05	(227060)*	(2.05)*	(2.05)*	0	0.00	0.00
37	Jindal Equipment Leasing and Consultancy Services Limited	4,19,584	3.78	3.78	(419584)*	(3.78)*	(3.78)*	0	0.00	0.00
38	Ghoory Trading Private Limited	14,26,150	12.85	12.85	(1426150)*	(12.85)*	(12.85)*	0	0.00	0.00
	TOTAL	62,01,536	55.85	55.85	0	-	-	14,84,694	13.35	13.35
	GRAND TOTAL	62,01,536	55.85	55.85				62,01,536	55.85	55.85

* The aforesaid shares have been transferred to the Acquirer by way of Inter- se transfer amongst "Qualifying Persons"

For Danta Enterprises Private Limited For OPJ Trading Private Limited

[Signature]
 Name: SUNIL K JAIN
 Designation: DIRECTOR

[Signature]
 Name: Rejesh Bhatia
 Designation: Director

For Sahyog Tradecorp Private Limited For Virtuous Tradecorp Private Limited

[Signature]
 Name: ANIL AGRAWAL
 Designation: DIRECTOR

For Globe Trading Private Limited For Vinamra Consultancy Private Limited

[Signature]
 Name: RANJIT MALIK
 Designation: DIRECTOR

[Signature]
 Name: Deepak Bhat
 Designation: Director

For JSC Limited For Jindal Coal Private Limited

[Signature]
 Name: RAJIV RASHMIKIA
 Designation: DIRECTOR

[Signature]
 Name: RUJA GUPTA
 Designation: DIRECTOR