

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	JAYANT AGRO-ORGANICS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JAYANT FINVEST LTD-PAC As per Annexure A		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED & THE NATIONAL STOCK EXCHANGE OF INDIA LTD		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights (Details as per Pre-transaction as stated in the enclosed Annexure "A")	9752776	65.02%	65.02%
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c)			
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	400000	2.66%	2.66%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument	--	--	--

**For JAYANT FINVEST LTD:**

*Vijay Kumar*

**Director**

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)			
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	9752776**	65.02%	65.02%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
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Total (a+b+c)	9752776	65.02	65.02
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11/04/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.7,50,00,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.7,50,00,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.7,50,00,000/-		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**\*\* After acquisition of 4,00,000 Equity Shares of Target Company the holding of Promoters/PAC/Promoter Group will not be changed in view of the inter se transfer amongst the promoters under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as per Annexure A**

For JAYANT FINVEST LTD

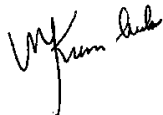


DIRECTOR  
Place: Mumbai  
Date: 15/04/2014

## ANNEXURE "A"

SR NOS.	NAMES	Pre Transaction		Post Transaction	
		No. of Shares held	% w.r.t to total share capital	No. of Shares held	% w.r.t to total share capital
	<b>Acquirer / Transferee (One of the Promoter/Promoter Group)</b>				
1	Jayant Finvest Ltd.	7584390	50.56	7984390	53.23
	<b>Promoter / Promoter Group including PAC</b>				
2	Enlite Chemical Industries Ltd.	110000	0.73	110000	0.73
3	Gokuldas K. Udeshi Investments	245200	1.63	245200	1.63
4	Innovative Micro Systems Pvt.Ltd.	213200	1.42	213200	1.42
5	Varun Leasing & Finance Pvt.Ltd.	226040	1.51	226040	1.51
6	Mr. Vithaldas G. Udeshi	57900	0.39	57900	0.39
7	Mr. Hemant V. Udeshi.	41000	0.27	41000	0.27
8	Mr. Sudhir V. Udeshi	26000	0.17	26000	0.17
9	Mr. Abhay V. Udeshi	45650	0.30	45650	0.30
10	Dr. Subhash V. Udeshi	42500	0.28	42500	0.28
11	Mrs. Aruna J. Udeshi	46000	0.31	46000	0.31
12	Mr. Bharat M. Udeshi	20000	0.13	20000	0.13
13	Ms. Dhruvi S. Udeshi	15800	0.11	15800	0.11
14	Mr. Dhruv V. Udeshi	26000	0.17	26000	0.17
15	Mr. Dilipsinh G. Udeshi	55800	0.37	55800	0.37
16	Mr. Hitesh J. Udeshi	46200	0.31	46200	0.31
17	Mrs. Jayraj G. Udeshi	101696	0.68	101696	0.68
18	Mrs. Lajwanti H. Udeshi	19500	0.13	19500	0.13
19	Mrs. Malti M. Udeshi	40000	0.27	40000	0.27
20	Mr. Mulraj G. Udeshi	40800	0.27	40800	0.27
21	Mrs. Pushpa V. Udeshi	32000	0.21	32000	0.21
22	Mrs. Trupti A. Udeshi	10600	0.07	10600	0.07
23	Mr. Vikram V. Udeshi	12400	0.08	12400	0.08
24	Mr. Yatin V. Udeshi	2000	0.01	2000	0.01
25	Mr. Sudhir V. Udeshi- HUF	21000	0.14	21000	0.14
26	Mr. Mulraj G., Udeshi- HUF	40000	0.27	40000	0.27
27	Mr. Jayraj G. Udeshi- HUF	25400	0.17	25400	0.17
28	Mr. Varun Abhay Udeshi	2500	0.02	2500	0.02
29	Mr. Dhayvat Hemant Udeshi	2500	0.02	2500	0.02
30	Sandeep Sudhir Udeshi	700	0.00	700	0.00
		<b>9152776</b>	<b>61.02</b>	<b>9552776</b>	<b>63.69</b>
	<b>Seller/Transferor(One of the Promoter/Promoter Group)</b>				
31	Udeshi Trust	600000	4.00	200000	1.33
		<b>97,52,776</b>	<b>65.02</b>	<b>9752776</b>	<b>65.02</b>

For JAYANT FINVEST LTD;



Director