

Introductory sub-table (I)(a)

Name of the Company: KINETIC ENGINEERING LIMITED

Scrip Code, Name of the scrip, class of security: 500240, KINETICE, EQUITY SHARES

Quarter ended: 31st March, 2014

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |

| Outstanding convertible securities: (FCCB) : See Notes | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 4530000 | 100 | 25.03 |
| Total - E | 4530000 | 100 | 25.03 |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |

| | | | |
|--|-----------------|--|--|
| Total paid-up capital or the company, assuming full conversion of warrants and convertible securities | 18095850 | | |
|--|-----------------|--|--|



| | | | | | | | | | |
|--------|--|-------|---------|---------|-------|-------|------|------|------|
| c | Institutions | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e-i | | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e-ii | | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 9 | 7323958 | 7323958 | 53.99 | 53.99 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | | | |
| I | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UFI | 9 | 694 | 0 | 0.01 | 0.01 | 0 | 0.00 | |
| (b) | Financial Institutions / Banks | 18 | 143087 | 140622 | 1.06 | 1.06 | 0 | 0.00 | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (f) | Foreign Institutional Investors | 3 | 256 | 64 | 0.00 | 0.00 | 0 | 0.00 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (i) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (I-i) | Trust | 2 | 280 | 262 | 0.00 | 0.00 | 0 | 0.00 | |
| (I-ii) | | | | | | | | | |
| | Sub-Total (B)(1) | 32 | 144317 | 140948 | 1.07 | 1.07 | 0 | 0.00 | |
| B 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 344 | 1063604 | 943088 | 7.84 | 7.84 | 2000 | 0.19 | |
| (b) | Individuals | | | | | | | | |
| I | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 23374 | 2151080 | 697854 | 15.86 | 15.86 | 3452 | 0.16 | |



| Sr.No | Notes |
|-------|--|
| 1 | Outstanding Convertible Securities ->>-> FCCB: FCCBs equal to US \$ 18 million Optionally Convertible @ Rs. 156/- per share at a fixed exchange rate of Rs. 39.26 per dollar were issued vide loan Agreement dated 14.2.2008 =18000000*39.26/156 =4530000 equity shares |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |



(II)(a) Statement showing details of Depository Receipts (DRs)

31.03.2014

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | L | |
| 7 | | 1 | | |
| 8 | | | | |
| 9 | N | | | |
| TOTAL | | | | |



