Name of the Company: KINETIC ENGINEERING LIMITED Introductory sub-table (I)(a)

| Scrip Code, Name of the scrip, class of security: 500240, KINETICE, EQUITY SHARES | of security: 500240, KINETICE | , EQUITY SHARES | |
|--|-------------------------------|---|--|
| Quarter ended: 31st March, 2014 | | | |
| | No of partly paid-up charge | As a % of total no. of partly | As a % of total no. of shares of the company |
| I and the second of the second | 0 | 0 | |
| Held by public | 0 | | 0 |
| | | | |
| Total - D | 0 | 0 | C |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | | |
| Held by public | 4530000 | 100 | 25.03 |
| Total - E | 4530000 | 100 | 25.03 |
| | | As a % of total no. | |
| Warrants:- | No. of warrants | of warrants | conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | | |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and | 12005250 | | |
| convertible securities | 18095850 | | |

| | Categ ory code | | 3 | (A) | 1 | (a) | | (6) | (c) | (d) | (e) | (e-i) | (e-ii) | | | 2 | po po | - |
|--|--|--------------------------------------|----------------------|------------------------------|--------|-------------------------------------|------|---|------------------|-------------------------------|---------------------|-------------------------------|--------|------|-----------------|---------|---|-----------------|
| Statement Snorting Sunt sustained a second | Category of Sharcholder | | (II) | Shareholding of Promoter and | Indian | Individuals/ Hindu Undivided Family | | Central Government/ State Government(s) | Bodies Corporate | Financial Institutions/ Banks | Any Others(Specify) | Directors and their relatives | | | Sub Total(A)(1) | Foreign | Individuals (Non-Residents Individuals/ | Budias Comorsto |
| ming out | Number of Total Shareholder number of share | | (Ш) | | | | 0 | 0 | 2 | 0 | | 7 | | | 9 | | 0 | 0 |
| The state of the s | Total number of shares | | (IV) | | | | 0 | 0 | 2988845 | 0 | | 4335113 | | | 7323958 | | 0 | 0 |
| B. L. DA | Number of shares held in dematerialize d form | | 3 | | | | 0 | 0 | 2988845 | 0 | | 4335113 | | | 7323958 | | 0 | 0 |
| | Total share percenta number | As a percentage of(A+B) ¹ | (VI) | | | | 0.00 | 0.00 | 22.03 | 0.00 | | 31.96 | | | 53.99 | | 0.00 | 0.00 |
| | percentage of total number of shares | As a percentage of (A+B+C) | (VII) | | | | 0.00 | 0.00 | 22.03 | 0.00 | 2100 | 31.96 | | 200 | 53.99 | | 0.00 | 0.00 |
| | Shares Ple | Number of shares | (VIII) | | | | 0 | 0 | 0 | 0 | | 0 | | | 0 | | 0 | Subline Sold |
| | Shares Pledged or otherwise encumbered | As a percentage | (IX)=(VIII)/(IV)*100 | | | | 0.00 | 0.00 | 0.00 | 0.00 | 000 | 0.00 | | 0.00 | 0.00 | | 0.00 | 0.00 |

| - | (b) | (a) | B 2 | | (I-II) | (I-I) | (1) | (f) | 69 | (f) | (e) | (d) | (0) | (b) | (a) | - | (B) | | | e-III | e-1 | е | d | , |
|---|-------------|------------------|------------------|------------------|--------|-------|---------------------|----------------------------|-----------------------------------|---------------------------------|---------------------|-----------------------|---|--------------------------------|-------------------|--------------|---------------------|---|-----------------|-------|------|---------------------|----------------------------|-----------|
| Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | Individuals | Bodies Corporate | Non-institutions | Sub-Total (B)(1) | | Trust | Any Others(Specify) | Qualified Foreign Investor | Foreign Venture Capital Investors | Foreign Institutional Investors | Insurance Companies | Venture Capital Funds | Central Government/ State Government(s) | Financial Institutions / Banks | Mutual Funds/ UTI | Institutions | Public shareholding | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | Sub Total(A)(2) | | | Any Others(Specify) | Qualified Foreign Investor | montanona |
| 23774 | | 344 | | 32 | | 2 | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 18 | 9 | | | 9 | 0 | | 0 | 0 | 0 | |
| 2151080 | | 1063604 | | 144317 | | 280 | 0 | 0 | 0 | 256 | 0 | 0 | 0 | 143087 | 694 | | | 7323958 | 0 | | 0 | 0 | 0 | |
| 697854 | | 943088 | | 140948 | | 262 | 0 | 0 | 0 | 64 | 0 | 0 | 0 | 140622 | 0 | | | 7323958 | 0 | | 0 | 0 | 0 | 4 |
| 78.51 | | 7.84 | | 1.07 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.06 | 0.01 | | | 53.99 | 0.00 | | 0.00 | 0.00 | 0.00 | 0000 |
| 78 51 | | 7.84 | | 1.07 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.06 | 0.01 | | | 53.99 | 0.00 | | 0.00 | 0.00 | 0.00 | 0,00 |
| 27/52 | | 2000 | | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 | | 0 | 0 | 0 | q |
| 210 | | 0.19 | | 0.00 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | 0.00 | 0 | | 0.00 | 0.00 | 0.00 | Adia. |

| | H | | 2 | | 0 | | (B) | | (d-iv) | (d-iii) | (d-ii) | (i-b) | <u>a</u> | 0 | = |
|-----|-------------------------|---------------|--------|-----------------------------|--|---------------|--|---------|-------------------------|---------------------------|---------|-----------------|---------------------|----------------------------|--|
| | GRAND TOTAL (A)+(B)+(C) | Sub-Total (C) | Public | Promoter and Promoter Group | Shares held by Custodians and against which Depository Receipts have been issued | TOTAL (A)+(B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | | Overseas Body Companies | (d-iii) Foreign Companies | NRI/NRN | Clearing Member | Any Other (specify) | Qualified Foreign Investor | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. |
| | 24499 | 0 | 0 | 0 | | 24499 | 24490 | 24458 | 4 | 4 | 629 | 71 | | 0 | 32 |
| | 13565850 | 0 | 0 | 0 | | 13565850 | 6241892 | 6097575 | 342 | 1820682 | 118105 | 70176 | | 0 | 873586 |
| | 11897556 | 0 | 0 | 0 | | 11897556 | 4573598 | 4432650 | 0 | 1820682 | 92931 | 70176 | | 0 | 807919 |
| | 100.00 | 0 | 0 | 0 | | 100.00 | 46.01 | 44.94 | 0.00 | 13.42 | 0.87 | 0.52 | | 0.00 | 6.43 |
| | 100.00 | 0 | 0.00 | 0.00 | | 100.00 | 46.01 | 44.94 | 0.00 | 13.42 | 0.87 | 0.52 | | 0.00 | 6.43 |
| | 5452 | 0 | 0 | 0 | | 5452 | 5452 | 5452 | 0 | 0 | 0 | 0 | | 0 | 0 |
| Eng | 0.04 | 0.00 | 0.00 | 0.00 | | 0.35 | 0.35 | 0.35 | 0.90 | 0.00 | 0.00 | 0.00 | 200 | 0.00 | 0.00 |

| 9 | co | 7 | 6 | 5 | 4 | ω | 2 | _ | Sr.No Notes |
|---|----|---|---|---|---|---|---|--|-------------|
| | | | | | | | | Outstanding Convertible Securities >>>FCCB: FCCBs equal to US \$ 18 million Optionally Covertible @ Rs.156/- per share at a fixed exchange rate of Rs.39.26 per dollar were issued vide loan Agreement dated14.2.2008 =18000000*39.26/156 =4530000 equity shares | Votes |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

| Sr. Name of the Details of Shares held Encumbered shares (*) | Name of the Details of Shares | Details | Promoter Group" Details of Shares held | | Encumbered shares (*) | | Details of warrants | fwai | rants | | |
|--|--|-----------------------------|--|-----|-----------------------|--|---------------------|-------------------------------|-------|------|-------------------|
| | | | | | | | | | | secu | securities |
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | _17 | Number of warranth keld | | | |
| Z o | shareholder | | | | | | | | | | of the same class |
| | (10) | (III) | (ND) | 3 | (VI)=(V)/(III)*100 | (VII) | 5 | (VIII) | ()X() | (00) | (100) (00) |
| | JAYASHKEE ARUN FIRODIA | 2822646 | 20.81 | 0 | 0.00 | 0.00 | | 0 | 0 | | 0 |
| | Section of the latest and the latest | CCIPPC | 176.2 | 9 | 0.00 | 0.00 | | 0 | | 0 | 0 0 |
| 44 0 | AUDICAC AND DINGS PVT LTD | 1139000 | 8.40 | 0 | 0.00 | 0.00 | | 0 | 0 0 | | 0 |
| s . | ARUN HASEIMAL FIRODIA | 854873 | 6.30 | 0 | 0.00 | 0.00 | | 0 | 0 0 | 0 | 0 0 |
| 6 | ARUN HASTIMAL FIRODIA | 176833 | 1.30 | 0 | 0.00 | 0.00 | | 0 | | 0 | 0 0 |
| 7 | ARUN HASTIMAL FIRODIA | 107961 | 0.80 | 0 | 0.00 | 0.00 | | 0 | | 0 | 0 0 |
| 00 | AJINKYA ARUN FIRODIA | 28049 | 0.21 | 0 | 0.00 | 0.00 | | 0 | | 0 | 0 0 |
| 9 | SULVITA MASSES HEBODIAMOTWAN | 616 | 0.00 | 0 | 0.00 | 0.00 | | 0 | 0 0 | | 0 |
| | | | | | | | | | | | |
| | | | | | | | 1000 | | | | |
| TOTAL | | 7373958 | 60 55 | 0 | 0.00 | 0.00 | - | | 0 0 | 0 | 0 0 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| TOTAL | | 7 | 6 | 5 | 4 | 3 | 2 | - | Sr. No. |
|-----------|--|---|----------------------|---------------------------|--|-----------------------|--------------------------|----------------------------------|---|
| | | BNY CORPORATE TRUSTEE SERVICES LIMITED (TRUSTEE FOR BOND HOLDERS) | BILLION ALLY LIMITED | ATA SINGAPORE PUT LIMITED | AMERICAN INTERNATIONAL ASSURANCE CO. BERMUDA | HARSHA HITESH JHAVERI | RELIANCE CAPITAL LIMITED | PINEBRIDGE ASIA PARTNERS II L.P. | Name of the shareholder |
| 2938171 | | 0 | 378940 | 220719 | 137950 | 290000 | 715000 | 1195562 | Number of shares held |
| 21 66 | | 0 | 2.79 | 1.63 | 1.02 | 2.14 | 5.27 | 8.81 | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | コミッフ |
| 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | Details of warrants Number As a % total warrants number of held warrants of the same class |
| 4530000 | | 4530000 | 0 | 0 | 0 | 0 | 0 | 0 | T S C C C T |
| 100 | | 100 | 0 | 0 | 0 | 0 | 0 | 0 | Details of convertible securities Number % w.r.t of total convertibl number of e convertible securities held of the same class |
| 25,033364 | | 25.03 | 0 | 0 | 0 | 0 | 0 | 0 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with

PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| TOTAL | 3 | 2 | 1 | Sr. No. |
|---------|---|--------------------------|----------------------------------|--|
| | BNY CORPORATE TRUSTEE SERVICES LIMITED (TRUSTEE FOR BOND HOLDERS) | Reliance Capital Limited | Pinebridge Asia Partners II L.P. | Manufacturing and the Parament Acting in Contest (PAC) with them |
| 1910562 | 0 | 715000 | 1195562 | Number of shares |
| 14.08 | 0 | 5.27 | 8.81 | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| | 0 | 0 | 0 | 8 Z |
| 0 | 0 | 0 | 0 | Details of warrants wmber As a % total Number of convertible arrants warrants of securities the same class |
| 4530000 | 4530000 | 0 | 0 | Details of securities held |
| 100.00 | 100 | 0 | 0 | Details of convertible securities umber of total convertible convertible securities of the same class |
| 25.03 | 25.03 | 0 | 0 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |



(I)(d) Statement showing details of locked-in shares

31.03.2014

| TOTAL | | | | | | Sr. No. |
|-------|--|--|--|--|--|---|
| | | | | | | Sr. No. Name of the shareholder |
| | | | | | | |
| 0 | | | | | | Number of locked-in shares |
| 0.00 | | | | | | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Cit | |
|-----|--|
| - | |
| 0 | |
| (3) | |
| 2 | |
| 0 | |
| 7 | |
| - | |
| | |

| TOTAL | | 9 | 8 | 7 | 6 | 5 | 4 | 3 | 2 | Sr. No. |
|-------|--|---|---|---|---|---|---|---|---|---|
| | | z | | | | | | | | Sr. No. Type of outstanding DR (ADRs, GDRs, SDRs, etc.) |
| | | | | | | | | | | Number of outstanding DRs |
| | | | | | | | | | | Number of shares underlying outstanding DRs |
| | | | | | | | | | | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| TOTAL | 9 | 8 | 7 | 6 | 5 | 4 | 3 | 2 | _ | Sr. No. | 100 |
|-------|---|---|---|---|---|---|---|---|---|--|--|
| | | | Z | | | | | | | Sr. No. Name of the DR Holder | The state of the s |
| | | | | | | | | | | Type of outstanding DR Number of shares (ADRs, GDRs, SDRs, underlying outsta etc.) | |
| | | | | | | | | | | Number of shares underlying outstanding DRs | |
| | | | | | | | | | | Number of shares Underlying outstanding DRs as a underlying outstanding percentage of total number of shares {i.e., URS Statement at para (I)(a) above} | The state of the s |

