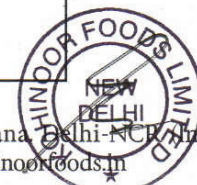


19th April, 2014

The Secretary
Bombay Stock Exchange Ltd.
25th Floor, Phiroz Jeejeebhoy Tower
Dalal Street
Mumbai - 400001

Name of the Company: KOHINOOR FOODS LIMITED			
Scrip Code, Name of the scrip, class of security: 512559			
Quarter ended: 31ST MARCH, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible	As a % of total no. of shares of the company, assuming full conversion of
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	35241530		



Corp. Off. & Correspondence Add.: Pinnacle Business Tower, 10th Floor, Surajkund, Faridabad-121001, Haryana (India)
Phone: +91-129-424-2222, Fax: +91-129-424-2233, E-mail: info@kohinoorfoods.in, Website: www.kohinoorfoods.in

Statement Showing Shareholding Pattern

Table (I)(a)

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	11	16787311	16787311	47.64	47.64	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	11	16787311	16787311	47.64	47.64	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	11	16787311	16787311	47.64	47.64	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	3	118401	118401	0.34	0.34	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	2	17500	17500	0.05	0.05	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	5	135901	135901	0.39	0.39	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	411	3761344	3726868	10.67	10.67	33095	0.09
(b)	Individuals				0.00	0.00	0	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	39151	4835563	4384390	13.72	13.72	24550	0.07
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	62	1892026	1875826	5.37	5.37	104760	0.30
(c)	N.R.I.(REPT & NON-REPT)	186	226834	226834	0.64	0.64	0	0.00
(c-i)	Corporate Bodies - QCB	1	7048306	7048306	20.00	20.00	0	0.00
(c-ii)	Hindu Undivided Family	428	322876	322876	0.92	0.92	0	0.00
(c-iii)	Clearing Members	144	231369	231369	0.66	0.66	0	0.00
	Sub-Total (B)(2)	40383	18318318	17816469	51.98	51.98	162405	0.46
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	40388	18454219	17952370	52.36	52.36	198939	0.56
	TOTAL (A)+(B)	40399	35241530	34739681	100.00	100.00	199439	0.57
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	40399	35241530	34739681	100	100.00	199439	



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Gumam Arora(**)	5594274	15.87	0	0.00	0.00	0	0	0	0	5456774
2	Jugal Kishore Arora(**)	5556984	15.77	0	0.00	0.00	0	0	0	0	5473433
3	Satnam Arora(**)	4866209	13.81	0	0.00	0.00	0	0	0	0	4737260
4	Rani Arora	746009	2.12	0	0.00	0.00	0	0	0	0	746009
5	Nitin Arora	21000	0.06	0	0.00	0.00	0	0	0	0	21000
6	Madhu Arora(***)	1869	0.01	0	0.00	0.00	0	0	0	0	4389
7	Meena Rani Arora	966	0.00	0	0.00	0.00	0	0	0	0	966
TOTAL		16787311	47.64	0	0.00	0.00	0	0	0	0	16439831

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Out of Total Shareholding of Mr. Jugal Kishore Arora, Mr. Satnam Arora and Mr. Gumam Arora share purchased on 27.03.2014, 28.03.2014 and 31.03.2014 total 298400 shares has not been credited to their accounts. Disclosure in this regard has already been filed

(**) has already been filed

Ms. Madhu Arora, holding 4389 shares(1869+700+1820) and we are showing this shareholding under the promoter shareholding since long now. While checking in detail it come to our notice that out of three DP account of Madhu Arora, the two DP account having total shares of 2520, belongs to other shareholders. The Matter has been placed in the Board of Directors Meeting and

(***) they confirm to rectify this mistake by reducing 2520 shares out of total shares of Madhu Arora.



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	AL DAHRA INTERNATIONAL INVESTEMENTS LLC	7048306	20.00	0	0	0	0	7048306
2	TRANSWORLD FINVEST PVT LTD	1079437	3.06	0	0	0	0	1079437
3	KOSANI FINANCE & INVESTMENTS PVT LTD	956790	2.71	0	0	0	0	956790
TOTAL		9084533	25.78	0	0	0	0	9084533



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	AL DAHRA INTERNATIONAL INVESTEMENTS LLC	7048306	20.00	0	0	0	0	7048306
TOTAL		7048306	20.00	0	0	0	0	7048306



(d) Statement showing details of locked-in shares - "Promoter and Promoter Group"

S.No.	Name of the Shareholder	Number of Shares locked-in shares*	Locked-in Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	NA	NA	NA



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A	N.A	N.A	0.00
TOTAL		0	0	0.00



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs
1	N.A	N.A	N.A
TOTAL			0

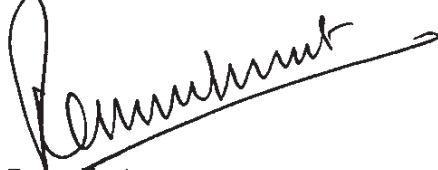


STATEMENT SHOWING DETAILS OF LOCKED - IN- SHARES

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked in Shares as a (%) percentage of total number of shares {i.e., Grand Total A+B+C indicated in statement at para (I)(a) above}	Promoter/ Promoter Group/ Public
1	AL DAHRA INTERNATIONAL INVESTEMENTS LLC	7048306	20.00	Public
Total		7048306	20.00	

* These shares are under lockin till 04.12.2014

For Kohinoor Foods Ltd.



Rama Kant
Company Secretary & GM(Legal)

