

KPL/2014-15/UPSE
17/04/2014



BY FAX

**The General Manager
The U.P. Stock Exchange Association Ltd.
Padam Towers
Civil Lines
KANPUR - 208 001**

Dear sir,

Sub : **SUBMISSION OF DISTRIBUTION OF SHAREHOLDING**

Pursuant to revised clause 35 of the Listing Agreement please find attached herewith Distribution of shareholding as on quarter ending 31.03.2014 in the prescribed format alongwith details of Promoters & Promoter group & persons/entities holding more than 1% & 5% shares of the company.

Kindly take the aforesaid information on your records.

Thanking you,

Yours faithfully
for **KOTHARI PRODUCTS LTD.**

A handwritten signature in black ink, appearing to be 'Raj Kumar Gupta', written over a horizontal line.

**(RAJ KUMAR GUPTA)
CS & COMPLIANCE OFFICER**

Encl : As above

**Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
MUMBAI - 400 001**

**National Stock Exchange Of India Ltd.
Exchange Plaza 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex Bandra (E)
MUMBAI - 400 051**

Regd. Off. : " Pan Parag House", 24/19, The Mall, Kanpur - 208 001 (INDIA)
Phone : +91 512 2312171-72-73-74 • Fax: +91 512 2312058
E-mail: kothari@panparag.com

(I)(a) Statement showing Shareholding Pattern

Name of the Company: KOTHARI PRODUCTS LIMITED			
Scrip Code, Name of the scrip, class of security : 530299, KOTHARIPRO, Equity			
Quarter ended : 31.03.2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoters group			
Held by public		N.A.	
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / promoters group			
Held by public		N.A.	
Total			
Warrants:-	No. of warrants	As a % of total No. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter / promoters group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	66319700	N.A.	N.A.

For KOTHARI PRODUCTS LTD.


(RAJ KUMAR GUPTA)
CS & COMPLIANCE OFFICER

(I)(a) Statement Showing Shareholding Pattern								
Name of the Company : Kothari Products Ltd.								
Scrip Code : 530299 (Equity Shares of Rs.10/- each) Fully Paid-up								
						QUARTER ENDED : 31.03.2014		
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	10	4240635	4239635	63.94	63.94	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	733333	733333	11.06	11.06	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	11	4973968	4972968	75.00	75.00	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	11	4973968	4972968	75.00	75.00	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	444	444	0.01	0.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-i)		0	0	0	0.00	0.00	0	0.00
(i-ii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	1	444	444	0.01	0.01	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	333	998608	998108	15.06	15.06	0	0.00
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	5568	528782	473607	7.97	7.97	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	6	95134	66434	1.43	1.43	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Non Resident Indian	42	35034	35034	0.53	0.53	0	0.00
(d-ii)		0	0	0	0.00	0.00	0	0.00
(d-iii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	5949	1657558	1573183	24.99	24.99	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	5950	1658002	1573627	25.00	25.00	0	0.00
	TOTAL (A)+(B)	5961	6631970	6546595	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	5961	6631970	6546595	100.00	100.00	0	0

For KOTHARI PRODUCTS LTD.


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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Arti Kothari	631772	9.526	0	0.00	0.00	0	0	0	0	9.526
2	Avinash Gupta	500	0.008	0	0.00	0.00	0	0	0	0	0.008
3	Deepak Kothari Jointly With Arti Kothari	3051916	46.018	0	0.00	0.00	0	0	0	0	46.018
4	Mitesh Kothari	135318	2.040	0	0.00	0.00	0	0	0	0	2.040
5	Mitesh Kothari (HUF)	406244	6.126	0	0.00	0.00	0	0	0	0	6.126
6	Reeta Dilip Shah	1500	0.023	0	0.00	0.00	0	0	0	0	0.023
7	Sadhna V Kothari	1000	0.015	0	0.00	0.00	0	0	0	0	0.015
8	Sharda Mansukhlal Kothari	142	0.002	0	0.00	0.00	0	0	0	0	0.002
9	Urvi Kothari	12143	0.183	0	0.00	0.00	0	0	0	0	0.183
10	Mansukhlal Mahadev Kothari	100	0.001	0	0.00	0.00	0	0	0	0	0.001
11	Dham Securities Pvt. Ltd.	733333	11.058	0	0.00	0.00	0	0	0	0	11.058
TOTAL		4973968	75.000	0	0.00	0.00	0	0	0	0	75.000

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Magnus Properties Pvt. Ltd.	375581	5.663	0	0	0	0	5.663
2	U V Buildcon Pvt Ltd	135361	2.041	0	0	0	0	2.041
3	Uflex Ltd	76200	1.149	0	0	0	0	1.149
4	Vaishali Traders P Ltd	89700	1.353	0	0	0	0	1.353
5	K Raheja Corp Pvt Ltd	102826	1.550	0	0	0	0	1.550
6	Sattva Developers Pvt Ltd	100000	1.508	0	0	0	0	1.508
TOTAL		879668	13.264	0	0	0	0	13.264

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Magnus Properties Pvt. Ltd.	375581	5.663	0	0	0	0	5.663

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N A	N A	N A

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N A	N A	N A	N A

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N A	N A	N A	N A

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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security.

Class X : }
 Class Y : } -----N.A.-----
 Class Z :) }

Category (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Government (s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (specify)						
	Sub- Total (A) (1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)						
	Total Shareholding of Promoter and Promoter group (A) = (A) (1) + (A) (2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Government (s)						
(d)	Venture Capital Funds						

N.A.

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(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any other (specify)						
	Sub-Total (B) (1)						
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals –						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any other (specify)						
	Sub-Total (B) (2)						
	Total Public Shareholding (B) = (B) (1) + (B) (2)						
	TOTAL (A) + (B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A) + (B) + (C)						

N/A

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