

Ref.No.:MTL / 2014-15

Date : 12.04.2014

To
The Secretary
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai

Subject : Shareholding Pattern for the quarter ended 31.03.2014

Dear Sir,

As per the Clause 35 of the listing agreement, please find enclosed herewith shareholding pattern of the Company for the quarter ended 31.03.2014.

Hope you will find the same in order.

Thanking You
for **Master Trust Limited**



Director

encl.: as above

Introductory sub-table (I)(a)

Name of the Company: MASTER TRUST LIMITED			
Scrip Code, Name of the scrip, class of security: 511769, MASTERTR, EQUITY			
Quarter ended: 31.03.2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-		As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		10876600	

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Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided	8	6654712	5119392	61.18	61.18	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	593958	593958	5.46	5.46	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	9	7248670	5713350	66.64	66.64	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	9	7248670	5713350	66.64	66.64	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)				0.00	0.00		
(h-i)	-NRJ	8	25187	25187	0.24	0.24	0	0.00
(h-ii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	8	25187	25187	0.24	0.24	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	68	2697013	2670413	24.80	24.80	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2190	696955	472930	6.41	6.41	0	0.00
II	ii. Individual shareholders holding nominal sharecapital in excess of Rs. 1 lakh.	8	205635	191235	1.89	1.89	0	0.00
(c)	Any Other (specify)		0	0	0.00	0.00	0	0.00
(c-i)	Clearing Member	6	2140	2140	0.00	0.00	0	0.00
(c-ii)			0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	2272	3601743	3336718	38.18	38.18	0	0.00

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(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	2280	3627930	3361905	33.36	33.36	0	0.00
	TOTAL (A)+(B)	2289	10876600	9075255	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	2289	10876600	9075255	100	100.00	0	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Harjeet Singh Arora	1406848	12.93	0	0.00	0.00	0	0	0	0	1406848
2	Harmeesh Kaur Arora	1125010	10.34	0	0.00	0.00	0	0	0	0	1125010
3	R. K. Singhania	2580357	23.72	0	0.00	0.00	0	0	0	0	2580357
4	Paika Arora	250000	2.30	0	0.00	0.00	0	0	0	0	250000
5	Jashanivot Arora	545000	5.01	0	0.00	0.00	0	0	0	0	545000
6	Parveen Singhania	545500	5.02	0	0.00	0.00	0	0	0	0	545500
7	Puneet Singhania	101997	0.94	0	0.00	0.00	0	0	0	0	101997
8	Prime Industries Ltd.	593958	5.46	0	0.00	0.00	0	0	0	0	593958
9	Chirag Singhania	100000	0.92	0	0.00	0.00	0	0	0	0	100000
TOTAL		7248670	66.64	0	0.00	0.00	0	0	0	0	7248670

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SEBI Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Master Capital Services Limited	886481	8.15	0	0	0	0	886481
2	Gala Finance & Investment Limited	866956	7.97	0	0	0	0	866956
3	Vidya Portfolio Management (P) Ltd.	700000	6.44	0	0	0	0	700000
	TOTAL	2453437	22.56	0	0	0	0	2453437

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
			Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	Master Capital Services Limited	886481	8.15	0	0	0	0	886481
2	Cala Finance & Investment Limited	866956	7.97	0	0	0	0	866956
3	Vidya Portfolio Management (P) Ltd.	700000	6.44					700000
TOTAL		2453437	16.12	0	0	0	0	2453437

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	RAJINDER KUMAR SINGHANIA	767660	7.06
2	HARJEET SINGH ARORA	383830	3.53
3	HARNEESH KAUR ARORA	383830	3.53
TOTAL		1535320	14.12

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0	0.00
2				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0	0.00
2				0.00
3				0.00
TOTAL			0	0.00

Dear Sir,

As per the
of the Co

Hope you will find it useful.

Thanking You
for Business Trusts Limited


Director

Yours faithfully,