



# Modern Steels Limited

CORPORATE OFFICE : 98-99, SUB CITY CENTRE, SECTOR 34, CHANDIGARH - 160 022 (INDIA)

Tel. : +91-172- 2609001, 2609002, FAX : +91-172-2609000

E-mail : info@modernsteels.com

Corporate Identity No. (CIN) : L27109PB1973PLC003358

Ref: MSL/ SECT/BSE/

Date: 14<sup>th</sup> April, 2014

The Secretary  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001  
Tel : 022 – 22721233

**Sub: Submission of Shareholding Pattern under Clause 35 of the  
Listing Agreement for the quarter ended March, 2014  
SCRIP CODE: 513303**

Dear Sir,

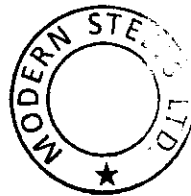
Please find enclosed herewith shareholding pattern for the quarter  
ended March, 2014.

Kindly acknowledge receipt of the same.

Thanking you

Yours truly,  
for **MODERN STEELS LIMITED**

**(ASHISH SHARMA)  
GENERAL MANAGER (SECRETARIAL)  
& COMPANY SECRETARY**



Encl: As above.

Introductory sub-table (I)(a)

<b>Name of the Company: MODERN STEELS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 513303, MDRNSTL, EQUITY</b>			
<b>Quarter ended: 31st March, 2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total - D</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Outstanding convertible securities:- securities</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public		#DIV/0!	0
<b>Total - E</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	1170000	100	8.501449497
Held by public	0	0	0
<b>Total - F</b>	<b>1170000</b>	<b>100</b>	<b>8.501449497</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			<b>100.00</b>



**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Table (I)(a)					Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	Number of shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	9	6395859	6395859	50.79	50.79	6,395,859	100.00
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00	-	#DIV/0!
(c)	Bodies Corporate	4	1453077	1453077	11.54	11.54	1,453,077	100.00
(d)	Financial Institutions/ Banks	-	-	-	0.00	0.00	-	#DIV/0!
(e)	Any Others(Specify)	-	-	-	0.00	0.00	-	#DIV/0!
(e-i)					0.00	0.00	-	#DIV/0!
(e-ii)					0.00	0.00	-	#DIV/0!
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>7848936</b>	<b>7848936</b>	<b>62.33</b>	<b>62.33</b>	<b>7,848,936</b>	<b>100.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00	0.00	-	#DIV/0!
b	Bodies Corporate	-	-	-	0.00	0.00	-	#DIV/0!
c	Institutions	-	-	-	0.00	0.00	-	#DIV/0!
d	Any Others(Specify)	-	-	-	0.00	0.00	-	#DIV/0!
d-i								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>
	<b>Total Shareholding of Promoter and</b>	<b>13</b>	<b>7848936</b>	<b>7848936</b>	<b>62.33</b>	<b>62.33</b>	<b>7848936</b>	<b>100.00</b>





Sr.No	Notes
1	
2	
3	
4	
5	
6	
7	
8	
9	



**(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)
1	Krishan Kumar Goyal	2396179	19.03	2396179	100%	19.03	100000	8.55	-	-	2496179	18.14%
2	Amarjit Goyal	1099250	8.73	1099250	100%	8.73	90000	7.69	-	-	1189250	8.64%
3	Alka Goyal	1488840	11.82	1488840	100%	11.82	-	-	-	-	1488840	10.82%
4	Nabha Commerce Pvt Ltd.	837750	6.65	837750	100%	6.65	-	-	-	-	837750	6.09%
5	Aditya Goyal	795590	6.32	795590	100%	6.32	-	-	-	-	795590	5.78%
6	Chandigath Finance Pvt Ltd	380625	3.02	380625	100%	3.02	-	-	-	-	380625	2.77%
7	Krishan Kumar Goyal (HUF)	346000	2.75	346000	100%	2.75	200000	17.09	-	-	546000	3.97%
8	Amarjit Goyal (HUF)	270000	2.14	270000	100%	2.14	100000	8.55	-	-	370000	2.69%
9	Times Finvest & Commerce Limited	234702	1.86	234702	100%	1.86	-	-	-	-	234702	1.71%
10	Indo Pacific Finlease Limited	-	-	-	-	-	680000	58.12	-	-	680000	4.94%
<b>TOTAL</b>		<b>7848936</b>	<b>62.33</b>	<b>-</b>	<b>-</b>	<b>62.33</b>	<b>1170000</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>9018936</b>	<b>65.53%</b>



(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011







**(D)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1			
2			
3			
4			
5			
6			
7			
8			
9			
<b>TOTAL</b>			



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



