

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


|    |   |  |  |
|----|---|--|--|
| 1. | Name of the Target Company (TC)   | Nalwa Sons Investments Limited   |  |
| 2. | Name of the acquirer(s)   | Glebe Trading Private Limited, Vinamra Consultancy Private Limited, JSL Limited and Jindal Coal Private Limited  |  |
| 3. | Name of the stock exchange where shares of the TC are listed  | BSE & NSE  |  |
| 4. | Details of the transaction including rationale, if any, for the transfer/acquisition of shares.   | The acquirers have acquired 4,88,611 equity shares of the TC from persons listed in Annexure A, being inter se transfers amongst 'Qualifying Persons' for re-organization / realignment of shareholding within the promoters and promoter group.                       |  |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.  | Sub-regulation (iii) of Regulation 10(1)(a)<br><br>The transfer is inter-se between 'Qualifying Persons'   |  |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so,<br>- Whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- Date of filing with the stock-exchange. | 1. Yes, the disclosure was made under Regulation 10(5) within the timeline specified under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.<br><br>2. The notice was filed with BSE & NSE on 24.03.2014 |  |
| 7. | Details of acquisition  | Disclosures required to be made under regulation 10(5)   | Whether the disclosures under regulation 10(5) are actually made |
|    | a. Name of the transferor / seller  | As per Annexure A  | Yes  |
|    | b. Date of acquisition  | 28.03.2014   | Yes  |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above  | As per Annexure A  | Yes  |
|    | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC   | 9.51   | Yes  |
|    | e. Price at which shares are proposed to be acquired / actually acquired  | Not Applicable as the acquisitions was done by way of gift   | Yes  |

| 8. Shareholding details                | Pre-Transaction    |                                       | Post-Transaction   |                                       |
|--|--------------------|---------------------------------------|--------------------|---------------------------------------|
|  | No. of shares held | % w.r.t. to total share capital of TC | No. of shares held | % w.r.t. to total share capital of TC |
| Acquirer                               |                    |                                       |                    |                                       |
| 1. Glebe Trading Private Limited       | 0                  | 0                                     | 1,22,306           | 2.38                                  |
| 2. Vinamra Consultancy Private Limited | 0                  | 0                                     | 1,21,244           | 2.36                                  |
| 3. JSL Limited                         | 0                  | 0                                     | 1,20,615           | 2.35                                  |
| 4. Jindal Coal Private Limited         | 0                  | 0                                     | 1,24,446           | 2.42                                  |
| Each Seller / Transferor               |                    |                                       |                    |                                       |
| - Seller (s)                           |                    |                                       |                    |                                       |
| 1. Groovy Trading Private Limited      | 4,88,611           | 9.51                                  | 0                  | 0.00                                  |

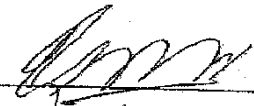
Note:

(\*) Shareholding of each entity shall be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


For Glebe Trading Private Limited

  
 Name: RANSHIT MALIK  
 Designation: DIRECTOR.


For JSL Limited

  
 Name: RAVI RAJVANSHI  
 Designation: DIRECTOR

For Vinamra Consultancy Private Limited

  
 Name: Deepak Bhat  
 Designation: Director

For Jindal Coal Private Limited

  
 Name: Puja Gupta  
 Designation: Director

## Annexure A

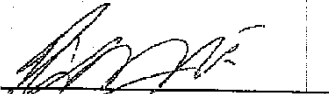
| Sr No | Name of the Transferor         | Name of the Acquirer                | Number of Shares Acquired |
|-------|--------------------------------|-------------------------------------|---------------------------|
| 1     | Groovy Trading Private Limited | Glebe Trading Private Limited       | 1,22,306                  |
| 2     | Groovy Trading Private Limited | Vinamra Consultancy Private Limited | 1,21,244                  |
| 3     | Groovy Trading Private Limited | JSL Limited                         | 1,20,615                  |
| 4     | Groovy Trading Private Limited | Jindal Coal Private Limited         | 1,24,446                  |
| TOTAL |                                |                                     | 4,88,611                  |

For Glebe Trading Private Limited



Name: RANJIT MALIK  
Designation: DIRECTOR

For JSL Limited



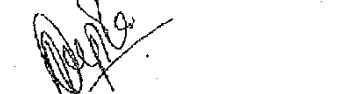
Name: RAJIV RAJWANI  
Designation: DIRECTOR

For Vinamra Consultancy Private Limited



Name: Deepak Bhat  
Designation: Director

For Jindal Coal Private Limited



Name: Pooja Gupta  
Designation: Director