



## Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad-500 033. INDIA.  
Tel : +91 40 23547532, Fax : +91 40 23548243

10<sup>th</sup> April, 2014


Mrs. Chitra Sekhar  
DCS-CRD  
The Stock Exchange, Mumbai  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

Madam,

Please find enclosed herewith Pattern of Shareholding under 35 of the Listing Agreement for the **Quarter ended 31<sup>st</sup> March, 2014.**

Kindly acknowledge receipt of the same.

Thanking you

Yours faithfully  
For NATCO Pharma Limited  
  
M Adinarayana  
Company Secretary &  
Vice President (Legal & Corporate Affairs)

Encl. As Above.



(1) (a)

**Statement Showing Shareholding Pattern**

Name of the Company	NATCO Pharma Limited
Scrip Code, Name of the Scrip	524816, NATCOPHARM
Class of Security	Equity
Quarter ended	31st March, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>33073074</b>		



NATCO Pharma Limited

Statement of Share holding Pattern Table (1) (a) as on 31st March, 2014

Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total Shareholding as a percentage of total Number of Shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>A</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	24	10194315	10194315	30.82	30.82	0	0.00
(b)	Central Government /State Government (s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	6	7025944	7025944	21.24	21.24	0	0
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A)(1)</b>	<b>30</b>	<b>17220259</b>	<b>17220259</b>	<b>52.07</b>	<b>52.07</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	2	487708	487708	1.47	1.47	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A)(2)</b>	<b>2</b>	<b>487708</b>	<b>487708</b>	<b>1.47</b>	<b>1.47</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group A=(A)(1) + (A)(2)</b>	<b>32</b>	<b>17707967</b>	<b>17707967</b>	<b>53.54</b>	<b>53.54</b>	<b>0</b>	<b>0.00</b>
<b>B</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	33	3214470	3213670	9.72	9.72	0	0
(b)	Financial Institutions/Banks	3	1563	1363	0.00	0.00	0	0
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	44	4299257	4299257	13.00	13.00	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Any Other	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(1)</b>	<b>80</b>	<b>7515290</b>	<b>7514290</b>	<b>22.72</b>	<b>22.72</b>	<b>0</b>	<b>0</b>



NATCO Pharma Limited

Statement of Share holding Pattern Table (1) (a) as on 31st March, 2014

Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total Shareholding as a percentage of total Number of Shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage = (IX)/(VIII)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(2)	Non-institutions							
(a)	Bodies Corporate	402	1116647	1110927	3.38	3.38	0	0
(b)	Individuals							
	i Individual Shareholders holding nominal share capital upto Rs. 1 Lakh	24778	3325759	2857631	10.06	10.06	0	0
	ii Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh	47	2609253	2592593	7.89	7.89	0	0
(c)	Qualified Foreign Investor-Corporate	0	0	0	0.00	0.00	0	0
(d)	CLEARING MEMBER	152	81308	81308	0.25	0.25	0	0
(e)	TRUST	2	528280	528280	1.60	1.60	0	0
(f)	Non Resident Individuals	307	188570	123610	0.57	0.57	0	0
(g)	Foreign Bodies Corp	0	0	0	-	0.00	0	0
(h)	Foreign Nation	0	0	0	-	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>25688</b>	<b>7849817</b>	<b>7294349</b>	<b>23.73</b>	<b>23.73</b>	<b>0</b>	<b>0</b>
	<b>Total Public Shareholding B = (B1 + B2)</b>	<b>25768</b>	<b>15365107</b>	<b>14808639</b>	<b>46.46</b>	<b>46.46</b>	<b>0</b>	<b>0</b>
	<b>Total (A)+(B)</b>	<b>25800</b>	<b>33073074</b>	<b>32516606</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Prmoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	Total share holding ( C )	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>25800</b>	<b>33073074</b>	<b>32516606</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



(1) (b) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31st March, 2014

Name of the shareholder	Details of shares held		Shares pledged or otherwise encumbered		Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares (XII)
	Number of shares held	As a % of grand total +(B) +(C)	Number	% of Total Shares Held (VI)=(IV)/(III)*100	No of warrants held (VIII)	As a % total number of warrants of the same class (IX)	No of convertible securities held	As a % total number of convertible securities of the same class (X)	
(ii)	(iii)	(iv)	(v)	(vi)=(iv)/(iii)*100	(vii)	(ix)	(x)	(xi)	(xii)
V C NANNAPANENI	6935829	20.97	0	0.00	0	0	0	0	20.97
TIME CAP PHARMA LABS LTD	3412694	10.32	0	0	0	0	0	0	10.32
NATSOFT INFORMATION SYSTEMS PVT LTD	3153500	9.53	0	0	0	0	0	0	9.53
VENKAIAH CHOWDARY NANNAPANENI HUF	1088009	3.29	0	0	0	0	0	0	3.29
RAJEEV NANNAPANENI	356610	1.08	0	0	0	0	0	0	1.08
NEELIMA SITA NANNAPANENI	396592	1.20	0	0	0	0	0	0	1.20
DURGA DEVI NANNAPANENI	827820	2.50	0	0	0	0	0	0	2.50
N RAMAKRISHNA RAO	140982	0.43	0	0	0	0	0	0	0.43
T ANILA	125984	0.38	0	0	0	0	0	0	0.38
T ANANDA BABU	94641	0.29	0	0	0	0	0	0	0.29
VIDYADHARI TUMMALA	80440	0.24	0	0	0	0	0	0	0.24
SITA RAVANMA NANNAPANENI	37900	0.11	0	0	0	0	0	0	0.11
JHANSI TUMMALA	31420	0.10	0	0	0	0	0	0	0.10
ALAPATI BAPANNA	3660	0.01	0	0	0	0	0	0	0.01
DEVENDRINTH ALAPATI	3000	0.01	0	0	0	0	0	0	0.01
NATCO GROUP EMPLOYEES WELFARE TRUST	9136	0.03	0	0	0	0	0	0	0.03
VENKTA SATYA SWATHI KANTAMANI	550000	1.66	0	0	0	0	0	0	1.66
IL AND FS Trust Company Ltd	456550	1.38	0	0	0	0	0	0	1.38
A/c Neelima Nannapaneni Trust	3200	0.01	0	0	0	0	0	0	0.01
NATCO AQUA LTD			0	0.00	0	0	0	0	0.01
<b>TOTAL</b>	<b>17707967</b>	<b>53.54</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>53.54</b>



NATCO Pharma Limited

**(D)(c)(i) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares as on 31st March, 2014**

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total Shares	Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares
				No of warrants held	As a % total number of warrants of the same class	No of convertible securities held	% total number of convertible securities of the same class	
1	ICICI PRUDENTIAL DISCOVERY FUND	1000000	3.02	0	0	0	0	3.02
2	SBI MAGNUM TAXGAIN SCHEME - 1993	362518	1.10	0	0	0	0	1.10
3	HSBC BANK (MAURITIUS LTD)	415011	1.25	0	0	0	0	1.25
4	TATA AIA LIFE INSURANCE CO LTD-WHOLE LIFE MID CAP EQUITY FUND-ULIF 009 04/01/07 WLE 110	361121	1.09	0	0	0	0	1.09
5	DILIP.S.SHANGHVI	1150000	3.48	0	0	0	0	3.48
6	KOTAK MAHINDRA TRUSTEESHIP SERVICES LIMITED-A/C KOTAK INDIA VENTURE FUND I	527780	1.60	0	0	0	0	1.60
7	CX SECURITIES LIMITED	1700000	5.14	0	0	0	0	5.14
8	HYPNOS FUND LIMITED	507500	1.53	0	0	0	0	1.53
	<b>TOTAL</b>	<b>6023930</b>	<b>18.21</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>18.21</b>



**NATCO Pharma Limited**

**(D)(c)(ii) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company as on 31st March, 2014**

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and
				No of warrants held	As a% total number of warrants of the same class	No of convertible securities held	% total number of convertible securities of the same class	
1	CX SECURITIES LIMITED	1700000	5.14	0	0	0	0	5.14
	Total	1700000	5.14	0	0	0	0	5.14



**NATCO Pharma Limited**

**(D)(d) Statement showing details of locked-in shares as on 31st March, 2014**

<b>Sl. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as % of Total No. of Shares</b>	<b>Category</b>
1	CX SECURITIES LIMITED	1700000	5.14	PUBLIC
	TOTAL	1700000	5.14	







**NATCO Pharma Limited**

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares as on 31st March, 2014

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares_x00D_ underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
	NIL			