



**Noida
Toll Bridge Co. Ltd.**

April 14, 2014

General Manager

Corporate Relations Department - CODE NOS. 532481 & 912453
The Stock Exchange, Mumbai
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Mr. K Hari

Listing Department - NOIDA TOLL EQ& N2
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Re: Quarterly Compliance under Clause 35 of the Listing Agreement

Dear Sirs,

Pursuant to Clause 35 of the Listing Agreement, attached please find the Shareholding Pattern of the Company as on March 31, 2014.

This is for your information and records

Sincerely

Pooja Agarwal
Company Secretary

Cc: Mr. S. C. Kapur, Listing Department, The UP Stock Exchange Assn. Ltd.

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: NOIDA TOLL BRIDGE COMPANY LIMITED		Name of the Scrip:	
SCRIP CODE:	532481		
Class of Security:			
QUARTER ENDED:	31.03.2014		
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Partly paid-up shares	0	0	0
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Outstanding convertible securities:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Warrants:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	186195002	0	100.00



(1) (a) Statement showing Shareholding Pattern

Name of the Company : **NOIDA TOLL BRIDGE COMPANY LIMITED**

Quarter ended : **AS ON 31/03/2014**

Scrip Code : NOIDATOLL Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered
					As a percentage of (A+B)1	As a percentage of (A+B+C)	
(A)	Shareholding of Promoter and Promoter Group					(VIII)	(IX) (IX)=(VIII)/(V)*100
(I)	Indian						
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00
(c)	Bodies Corporate	2	49095007	49095007	26.37	26.37	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00
(e)	Any Other	0	0	0	0.00	0.00	0.00
	Sub-Total (A)1	2	49095007	49095007	26.37	26.37	0.00
(II)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0.000	0.000	0.00	0.00	0.00
(b)	Bodies Corporate	0	0.000	0.000	0.00	0.00	0.00
(c)	Institutions	0	0.000	0.000	0.00	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00
(e)	Any Other (specify)	0	0.000	0.000	0.00	0.00	0.00
	Sub-Total (A)2	0	0.000	0.000	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)1 + (A)2	2	49095007	49095007	26.37	26.37	0.00
(B)	Public shareholding						
(I)	Institutions						
(a)	Mutual Funds/UTI	2	8656907	8656907	4.65	4.65	0.00
(b)	Financial Institutions/ Banks	2	72217	72217	0.04	0.04	0.00
(c)	Central Government/ State Government(s) New Okhla Industrial Development Authority	1	10000000	0	5.37	5.37	0.00
(d)	Venture Capital Funds	1	1000	1000	0.00	0.00	0.00
(e)	Insurance Companies	3	9507872	9507872	5.11	5.11	0.00
(f)	Foreign Institutional Investors	16	9561996	9561996	5.14	5.14	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00
(i)	Foreign National	0	0	0	0.00	0.00	0.00
(j)	Any other	0	0	0	0.00	0.00	0.00
	Sub-Total (B)1	25	37799992	27799992	20.31	20.30	0.00
(II)	Non-institutions						
(a)	Bodies Corporate	1175	13824980	13824980	7.43	7.43	0.00
(b)	Individuals	97025	43372704	42778774	23.30	23.29	0.00
	I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	625	38505626	38505626	20.69	20.68	0.00
(c)	Any Other-						
	Trust	5	9160	2160	0.00	0.00	0.00
	Cleaning Members	135	576268	576268	0.31	0.31	0.00
	Non Resident Indians	884	2966190	2966190	1.59	1.59	0.00
	Foreign Bodies	0	0	0	0.00	0.00	0.00
	OCBs	0	0	0	0.00	0.00	0.00
	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00
	Sub-Total (B)2	99849	99254928	98650798	53.32	53.31	0.00
	Total Public Shareholding (B) = (B)1 + (B)2	99874	137054920	126450790	73.63	73.61	0.00
(C)	TOTAL (A)+(B)	99876	186149927	175545797	100.0	99.98	0.00
	Shares held by Custodians and against which Depository Receipts have been issued GRAND TOTAL (A)+(B)+(C)						
	Shares held by the Promoter Group	0	0	0	0.00	0.00	0.00
	Shares held by the Public	1	45075	45075	0.02	0.02	0.00
	Total	99877	186195002	175590872	100.00	100.00	0.00



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)		Details of Warrants		Details of convertible securities	(including underlying shares assuming full conversion of)
		No. of Shares held	grand total (A)+(B)+(C)	AS a percentage	grand total (A) + of (B) + (C) of sub-	Number of warrants held	total number of warrants		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iv)	(viii)	(ix)	(x)	(xi)
1	IL AND FS TRANSPORTATION NETWORKS LTD	47195007	25.35	0	0.00	0	0.00	0	0.00
2	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD	1900000	1.02	0	0.00	0	0.00	0	0.00
	TOTAL :	49095007	26.37	0	0.00	0	0.00	0	0.00



(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
Sr.No.	Name of the shareholder	Number of shares held	a percentage of total number of shares (i.e.,	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				As a % total number of warrants held	Details of convertible securities	
				Number of warrants held	Number of convertible securities	% w.r.t total number of convertible securities
1	NEW OKHLA INDUSTRIAL DEVELOPMENT AUTHORITY	10000000	5.37	0	0	0.00
2	PPFAS LONG TERM VALUE FUND	8654434	4.65	0	0	0.00
3	LIFE INSURANCE CORPORATION OF INDIA	6007872	3.23	0	0	0.00
4	UTILICO EMERGING MARKETS (MAURITIUS)	4218400	2.27	0	0	0.00
5	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED	3500000	1.88			0.00
6	JAGRUT PRATAPRAI GANDHI	2500000	1.34	0	0	0.00
7	MANISH PRATAPRAI GANDHI	2500500	1.34	0	0	0.00
8	SANJAY AGARWAL	2100000	1.13	0	0	0.00
9	GENERAL INSURANCE CORPORATION OF INDIA	2000000	1.07	0	0	0.00
TOTAL :				41481206	0	0.00



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	total number of convertible securities of the same class		
1	NEW OKHLA INDUSTRIAL DEVELOPMENT AUTHORITY	10000000	5.37	0	0.00	0	0.00	0.00	
TOTAL :		10000000	5.37	0	0.00	0	0.00	0.00	



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(1)(d)			
		Locked-in shares as a (%)	
		percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}	
Sr.No.	Name of the shareholder	Number of locked-in shares	Promoter/Promoter Group/Public
	TOTAL :	0	0



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
(II)(a)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	FDI	9015	45075	0.02
TOTAL :		9015	45075	0.02



Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
(II)(b)			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,et c.)	Number of shares underlying outstanding DRs
			Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
TOTAL :			0
			0

