



Date: 11th April, 2014

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Script code : 517230

Dear Sir(s),

Sub: Compliance of Clause 35 of the Listing Agreement

In compliance of Clause 35 of the Listing Agreement, we submit herewith the shareholding pattern of the Company for the quarter ended 31st March, 2014.

Please take the same on your records.

Thanking you,

Yours faithfully,

For PAE Limited


Vishal Tofla
Company Secretary



Encl.: a/a

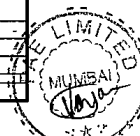
PAE LIMITED

Registered office: 69, Tardeo Road, Mumbai - 400 034 • Phone: +91 22 66185799 • Fax: +91 22 66185757 • www.paeltd.com
CIN: L99999MH1950PLC008152-

Introductory sub-table(I)(a)			
Name of the Company: PAE LIMITED			
Scrip Code, Name of the Scrip, class of security: National Stock Exchange Ltd.: PAEL, PAE Limited, Equity. Bombay Stock Exchange Ltd.: 517230, PAE Limited, Equity.			
Quarter ended: 31st March, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total - D	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total - E	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total - F	NIL	NIL	NIL
Total equity paid-up capital of the company assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	9,519,600		



Statement Showing Shareholding Pattern								
Table (I)(a)								
Name of the Company :			PAE LIMITED					
			Quarter Ended : 31.03.2014					
Category code	Category of Shareholder	Number of Share-holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage of Total No. of Shares held (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
	1 Indian							
(a)	Individuals/ Hindu Undivided Family	14	4,833,963	4,833,963	50.78	50.78	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)		-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
	Sub Total(A)(1)	14	48,33,693	48,33,693	50.78	50.78	-	-
	2 Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A1)+(A2)	14	4,833,963	4,833,963	50.78	50.78	-	-
(B)	Public Shareholding						NA	NA
	1 Institutions							
(a)	Mutual Funds/ UFI	3	1,200	1,100	0.01	0.01	-	-
(b)	Financial Institutions / Banks	9	75,550	72,300	0.79	0.79	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	1	15,225	15,225	0.16	0.16	-	-
(f)	Foreign Institutional Investors	1	1,625	-	0.02	0.02	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	14	93,600	88,625	0.98	0.98	-	-
	B 2 Non-institutions							
(a)	Bodies Corporate	191	321,919	286,083	3.38	3.38	-	-
(b)	Individuals							
(b-i)	Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	12,104	3,506,570	2,642,260	36.84	36.84	-	-
(b-ii)	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	35	693,609	693,609	7.29	7.29	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
(d-i)	Clearing Member	34	28,696	28,696	0.30	0.30	-	-
(d-ii)	NRIs (Repat)	28	35,113	34,038	0.37	0.37	-	-
(d-iii)	NRIs (Non-Repat)	14	6,130	5,803	0.06	0.06	-	-
	Sub-Total (B)(2)	12,406	4,592,037	3,690,489	48.24	48.24	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	12,420	4,685,637	3,779,114	49.22	49.22	-	-
	TOTAL (A)+(B)	12,434	9,519,600	8,613,077	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	1 Promoter and Promoter Group							
	2 Public							
	Sub -Total (C)							
	GRAND TOTAL (A)+(B)+(C)	12,434	9,519,600	8,613,077	100.00	100.00	-	-



Sr. No.	Notes
1	For determining public shareholding for the purpose of Clause 40A.
2	For determining public shareholding for the purpose of Clause 40A.
3	For definitions of "Public Shareholding", refer to Clause 40A.



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a % percentage	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Arvind Raoji Doshi-ABGPD4654C	2,655,728	27.90	-	-	-	-	-	-	-	27.90
2	Pratibha Arvind Doshi- ABCPD0219K	1,245,656	13.09	-	-	-	-	-	-	-	13.09
3	Pritam A. Doshi- ABEPD0338B	904,199	9.50	-	-	-	-	-	-	-	9.50
4	Sohini Surendra Patel- ACQPP6468F	28,260	0.30	-	-	-	-	-	-	-	0.30
5	Privadarshani Arvind Doshi-ABEPD0217F	100	0.00	-	-	-	-	-	-	-	0.00
6	Arvind Raoji Doshi HUF- AAAHD7624P	10	0.00	-	-	-	-	-	-	-	0.00
7	Pritam Arvind Doshi HUF- AADHP4905Q	10	0.00	-	-	-	-	-	-	-	0.00
	TOTAL (A+B+C)	4,833,963	50.78	-	-	-	-	-	-	-	50.78

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(f)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Mahendra Girdharilal	132,613	1.39	-	-	-	-	1.39
	TOTAL	132,613	1.39	-	-	-	-	1.39



(II)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
NIL								



(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL			



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
3				
4				
5	NIL			
6				
7				
8				
9				
TOTAL				



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Promoter Group" are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
3				
4				
5	NIL			
6				
7				
8				
9				
TOTAL				

