



**Rama
Paper
Mills
Limited**

Corporate Office : 12/22, 2nd Floor, East-Patel Nagar, New Delhi-110 008

Tel. : 011-45642642 (30 Lines) 25851185, Fax : 011-25762624

E-mail : delhi@ramapaper.com

Registered Office & Works : 4th km. Stone, Najibabad Road, Kiratpur-246 731, Distt. Bijnor

Tel. : 01341-240300, 240302, Fax : 01341-240301

E-mail : works@ramapaper.com

Website : www.ramapaper.com

Dated: 12th April, 2014

**MUMBAI STOCK EXCHANGE LTD.
LISTING DEPARTMENT
25TH FLOOR, P.J. TOWER
DALAL STREET
MUMBAI- 400 001**

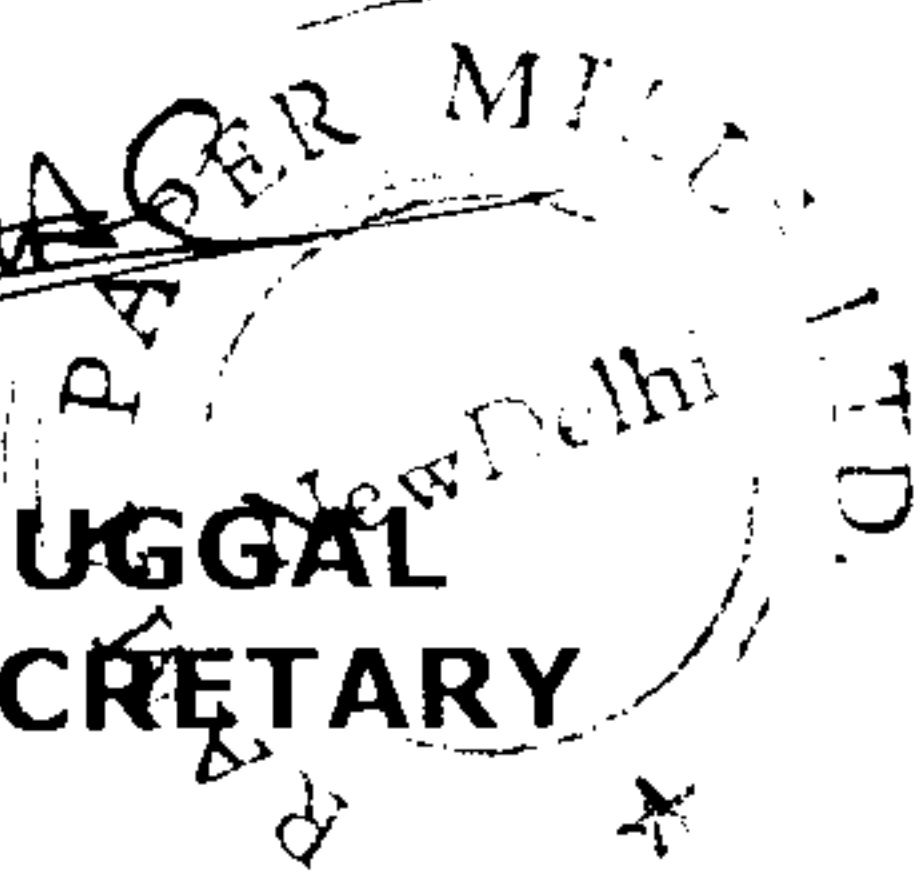
Sub: - Compliance for the Quarter ended as on 31st March, 2014

Pursuant to Clause 35 of Listing Agreement, we are forwarding you the documents showing shareholding pattern of the Company for the Quarter ended as on 31st March, 2014.

Please take the same on your record and oblige.

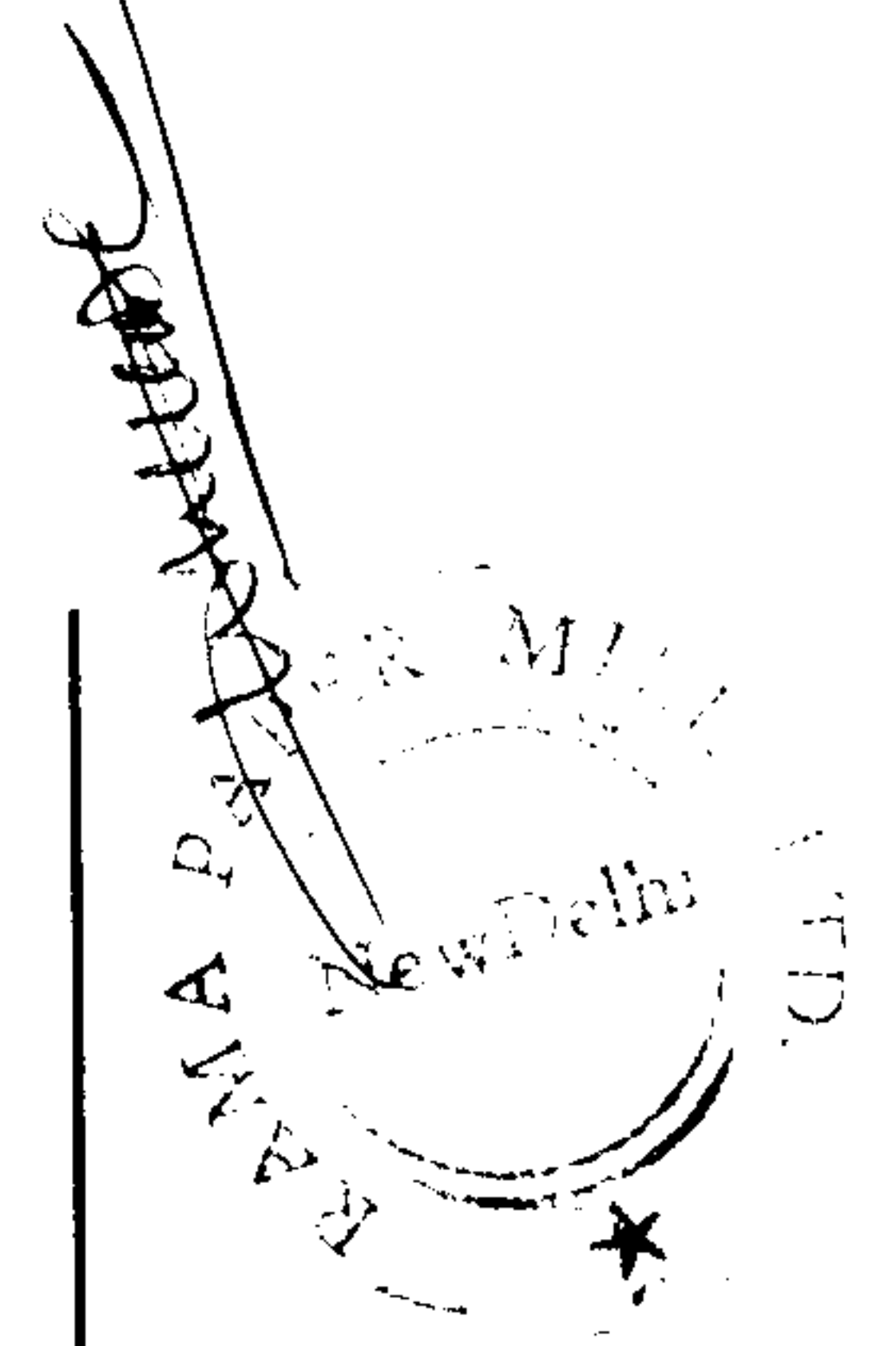
**Yours Faithfully
FOR RAMA PAPER MILLS LTD.**


**HIMANSHU DUGGAL
COMPANY SECRETARY**



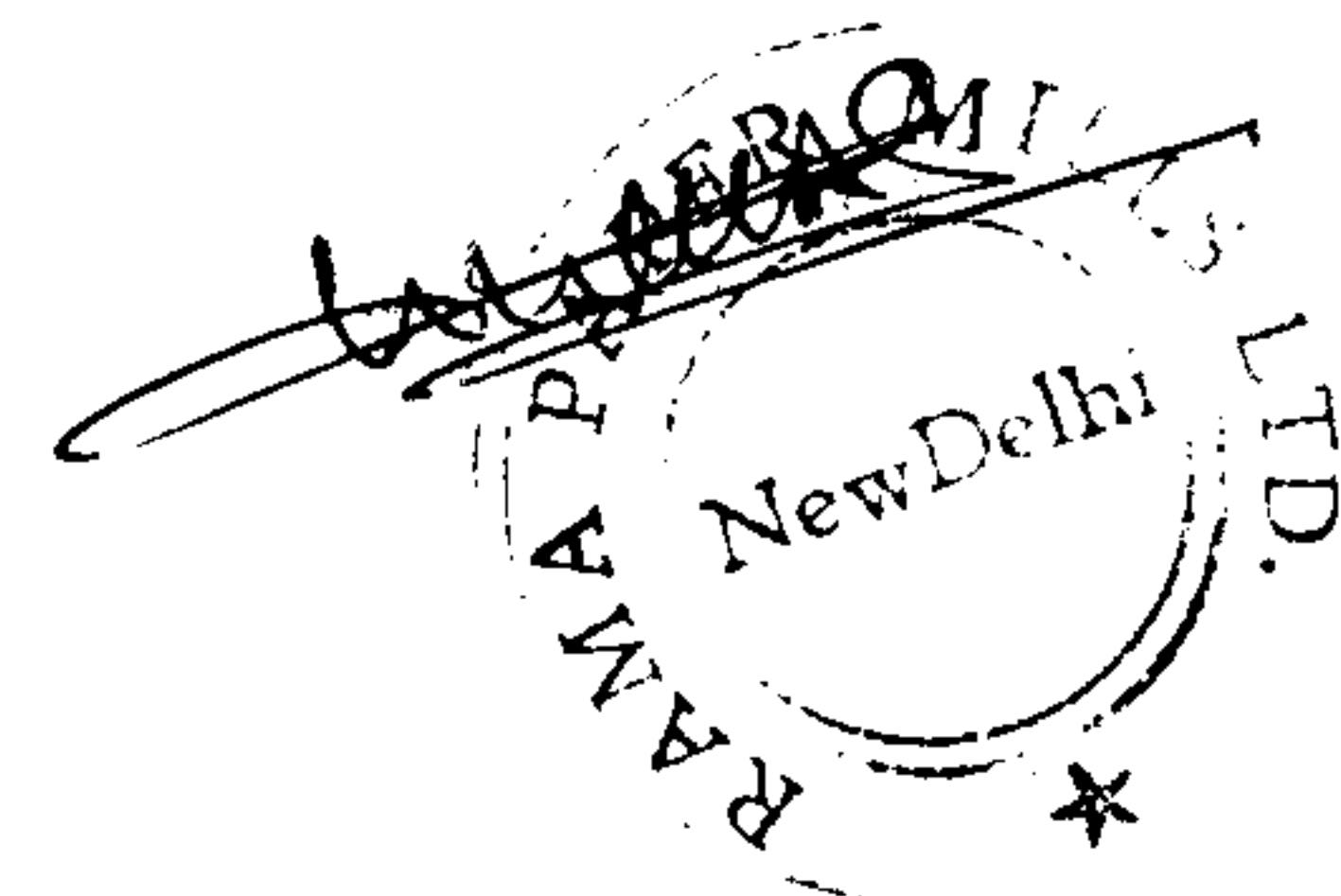
Introductory sub-table (I)(a)

Name of the Company: RAMA PAPER MILLS LTD.			
Scrip Code, Name of the scrip, class of security: 500357, RAMA PAPER MILLS LTD., EQUITY			
Quarter ended: 31/03/2014			
Partly paid-up shares:-		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		N/A	N/A
Held by public		N/A	N/A
Total - D	0	N/A	N/A
Outstanding convertible securities: No. of outstanding securities		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		N/A	N/A
Held by public		N/A	N/A
Total - E	0	N/A	N/A
Warrants:-		As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		N/A	N/A
Held by public		N/A	N/A
Total - F	0	N/A	N/A
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			

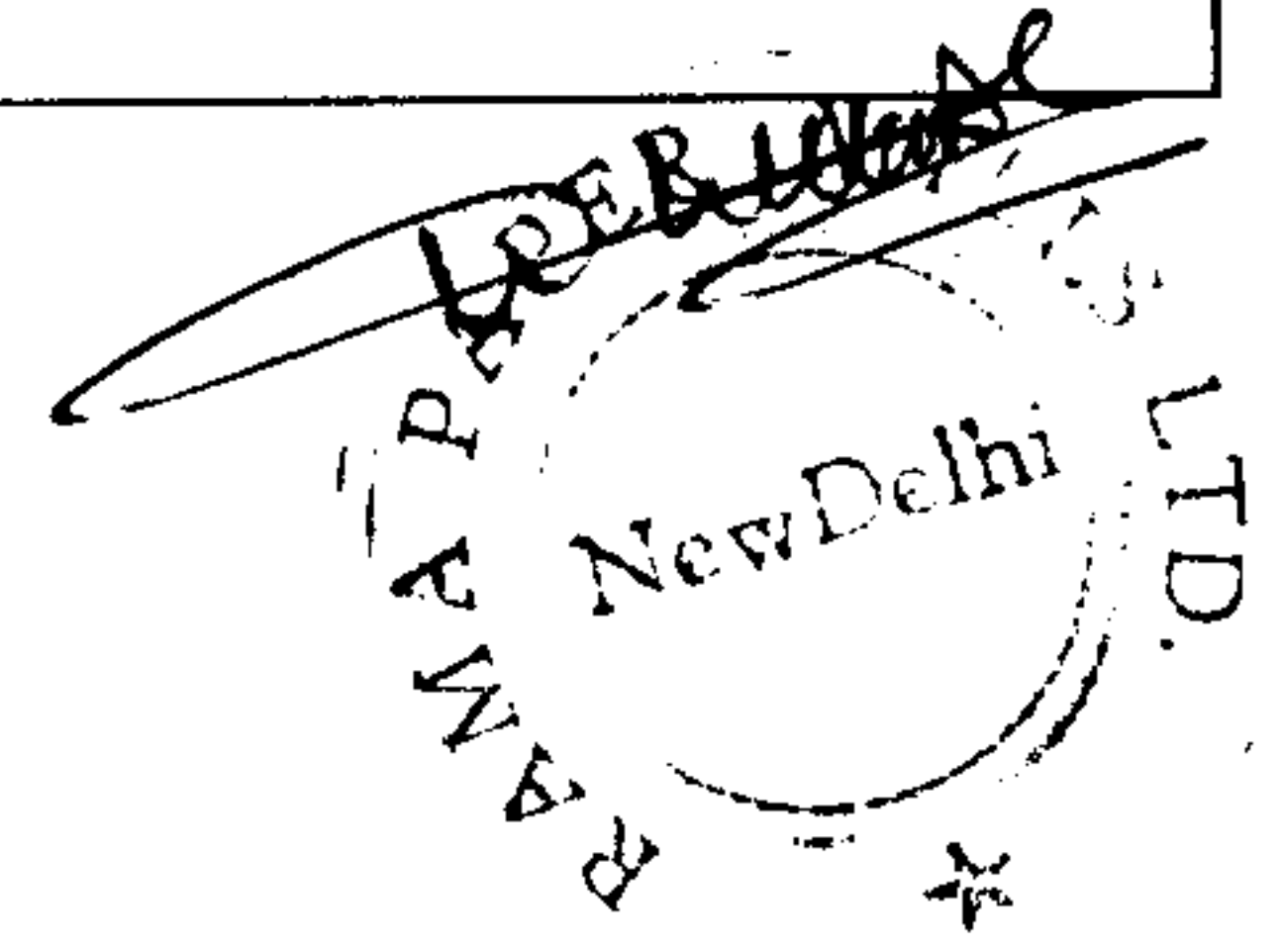


Statement Showing Shareholding Pattern

		Table (I)(a)						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	5	766450	766450	10.110	10.110	N.A	N.A
(b)	Central Government / State Governments							
(c)	Bodies Corporate	1	266850	266850	3.520	3.520	266850	100.00
(d)	Financial Institutions/ Banks							
(e)	Any Other (DIRECTORS & RELATIVES)	5	433451	433451	5.717	5.717	N.A	N.A
	Sub-Total (A) (1)	11	1466751	1466751	19.347	19.347	266850	18.19
(2)	Foreign							
(a)	Individuals (Non Resident/Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
	Sub-Total (A) (2)							
	Total A=(A)(1)+(A)(2)	11	1466751	1466751	19.347	19.347	266850	18.19
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	1	3600	0	0.047	0.047	N.A	N.A
(b)	Financial Institutions / Banks	0	0	0	0	0		
(c)	Central Government / State Governments	0	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	0	0	0	0	0		
(f)	Foreign Institutional Investors	0	0	0	0	0		
(g)	Foreign Venture Capital Investors	0	0	0	0	0		
(h)	Any Other (specify)	0	0	0	0	0		
	Sub Total (B) (1)	1	3600	0	0.047	0.047	N.A	N.A
(2)	Non-Institutional							
(a)	Bodies Corporate	116	953903	900603	12.582	12.582		
(b)	Individuals							
	i Individual shareholders holding nominal share capital upto Rs. 1 Lakh	9660	2846038	1680338	37.540	37.540		
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	61	1931559	1931559	25.478	0		
(c)	Any Other							
	Non Resident India	17	39624	39124	0.523	0.523		
	CLEARING MEMBER	1	2	2	0.000	0.000		
	CLEARING HOUSE	24	339923	339923	4.484	4.484		
	Sub Total (B) (2)	9879	6111049	4891549	80.606	80.606	N.A	N.A
	Total B=(B)(1)+(B)(2)	9880	6114649	4891549	80.653	80.653	N.A	N.A
	TOTAL (A)+(B)	9891	7581400	6358300	100.000	100.000	N.A	N.A
(C)	Share held by Custodians against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.000	0.000	N.A	N.A
2	Public	0	0	0	0.000	0.000	N.A	N.A
	Grand Total (A)+(B)+(C)	9891	7581400	6358300	100.000	100.000	266850	3.52



Sr.No	Notes
1	
2	
3	
4	
5	
6	
7	
8	
9	



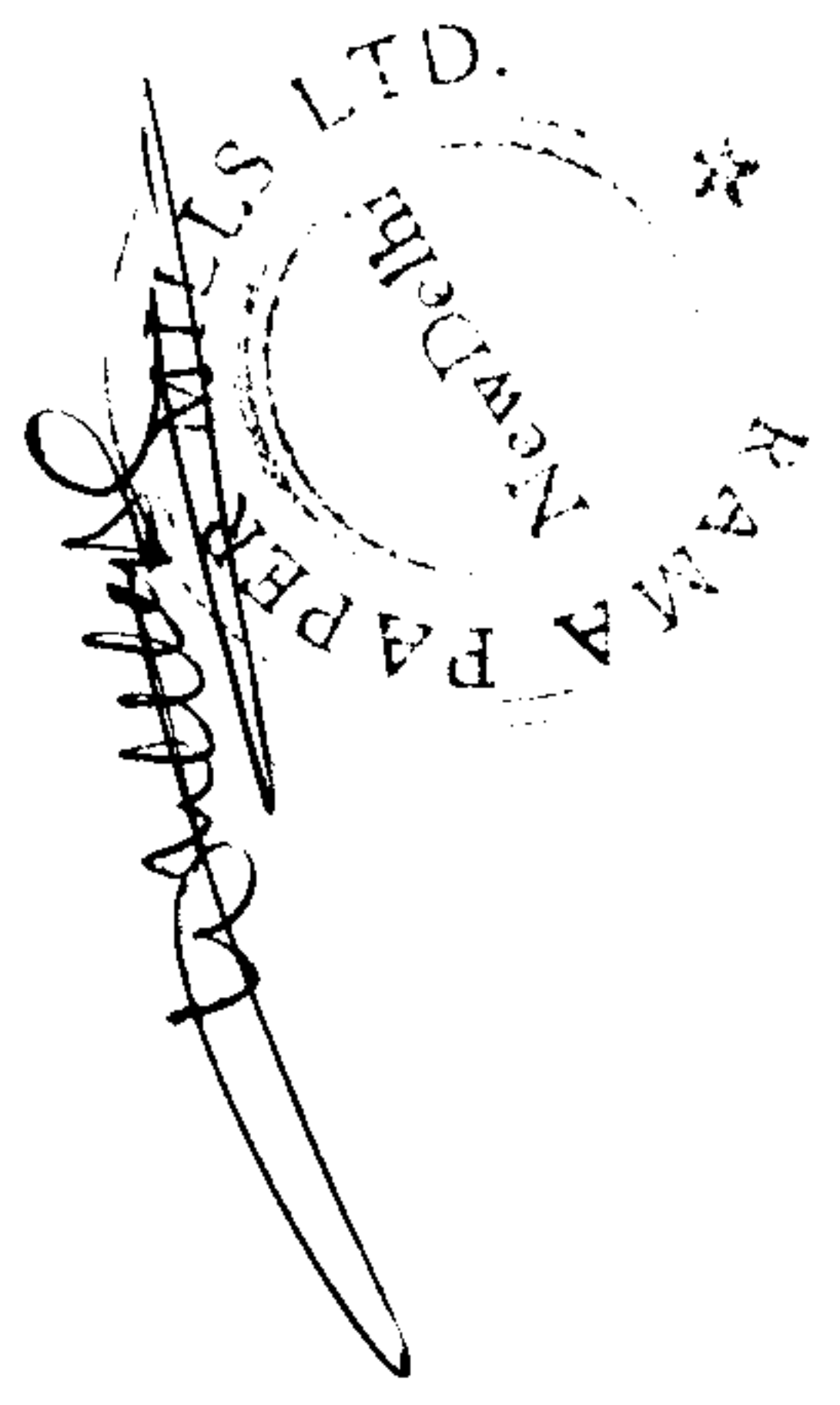
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3				
4				
5				
6		--NIL--		
7				
8				
9				
TOTAL		0	0	0.00

RAMA RAM RAY MILLS LTD.

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the total number of shares

Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
	--NIL--		
		0	



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}	Details of		Details of		Total shares (including underlying shares assuming full conversion of warrants)
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
				NIL		NIL		
TOTAL				0	NIL	0	NIL	0

