

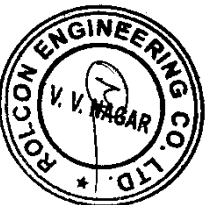
(U/a) Statement showing Shareholding Pattern

Name of the Company: **ROLCON ENGINEERING CO.LTD.**

Scrip Code: **505807** Name of the scrip: **EQUITY** class of security:- **ORDINARY SHARES**

Quarter ended: **31/03/2014**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			



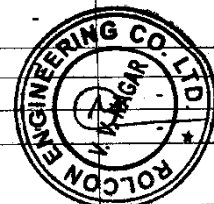
LISTING AGREEMENT AS PER CLAUSE 35
(1) [a] STATEMENT SHOWING SHAREHOLDING PATTERN

NAME OF THE COMPANY : ROLCON ENGINEERING CO. LTD.,

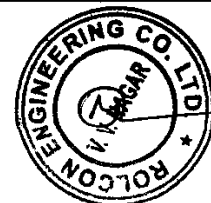
SCRIPT CODE : 505807

QUARTER ENDED - 31/03/2014

Category Code	Category of ShareHolder	Number of Share-holders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares Pledge or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage of [IX]=[VIII]/[IV]*100
[I]	[II]	[III]	[IV]	[V]	[VI]	[VII]	[VIII]	[IX]
[A]	Shareholding of Promotor and Promotor Group2							
[1]	Indian							
[a]	Individuals/Hindu Undividend Family	10	280051	0.00	37.04	37.04	0.00	0.00
[b]	Central Government/ State Government(s)	-	-	0.00	0.00	0	0.00	0.00
[c]	Bodies Corporate	-	-	0.00	0.00	0	0.00	0.00
[d]	Financial Institutions/Banks	-	-	0.00	0.00	0	0.00	0.00
[e]	Any Other (Specify)	-	-	0.00	0.00	0	0.00	0.00
	Sub-Total (A) [1]	10	280051	0	37.04	37.04378	0.00	0.00
[2]	Foreign							
[a]	Individuals (Non-Resident Individuals / Foreign Individuals)	-	-	-	-	-	-	-
[b]	Bodies Corporate	1	31520	-	4.17	4.17	-	-
[c]	Institutions							
[d]	Any Other (Specify)							
[d-i]								
[d-ii]								
	Sub-Total (A) [2]	1	31520		4.17	4.17		
	Total Shareholding of Promotors	11	311571		41.21	41.21		
[B]	Public Shareholding3							
[1]	Institutions							
[a]	Mututal Funds / UTI	-	-	-	-	-	-	-
[b]	Financial Institutions/Banks	-	-	-	-	-	-	-
[c]	Central Government/ State Government(s)	-	-	-	-	-	-	-
[d]	Venture Capital Funds	-	-	-	-	-	-	-
[e]	Insurance Companies	3	135000	-	17.86	17.86	-	-
[f]	Foreign Institutional Investors	-	-	-	-	-	-	-
[g]	Foreign Venture Capital Investors	-	-	-	-	-	-	-
[h]	Any Other (Specify)	-	-	-	-	-	-	-
[h-i]		-	-	-	-	-	-	-
[h-ii]		-	-	-	-	-	-	-
	Sub-Total (B) [1]	3	135000		17.86	17.86		

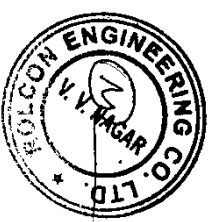


Category Code	Category of ShareHolder	Number of Share-holders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares Pledge or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage of [IX]=[VIII]/[IV]*100
[I]	[II]	[III]	[IV]	[V]	[VI]	[VII]	[VIII]	[IX]
B-2	Non-Institutions							
[a]	Bodies Corporate	4	33876	-	4.48	4.48		
[b]	Individuals-							
1	Individual Shareholders holding nominal share capita; upto Rs.1 Lakh	79	50963	-	6.74	6.74	-	-
2	Individual Shareholder Holding nominal Share (*) Capital in Excess Rs.1 Lakh	4	224590	-	29.71	29.71	-	-
[c]	Any Other (Specify)	-	-	-	-	-	-	-
[c-i]		-	-	-	-	-	-	-
[c-ii]		-	-	-	-	-	-	-
	Sub-Total (B) [2]	87	309429		40.93114	40.93114		
(B)	Total Public Shareholding [B] = [B][1] + [B][2]	90	444429		58.79	58.79		
	TOTAL A + B	101	756000	-	100.00	100.00		
[C]	Share held by Custodians and against which Depository Receipts have been issued							
1	Promoters and Promotor Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	Sub-Total - C	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+[C]	101	756000	-	100.00	100.00	0	0
*	NAME	NO. OF SHARE HELD	%					
1	NEHA M PATEL	70920	9.38					
2	RUPAL N PATEL	47280	6.26					
3	MALAY S SHAH	63040	8.34					
4	ASHISH S AMIN	43350	5.73					
		224590	29.71					



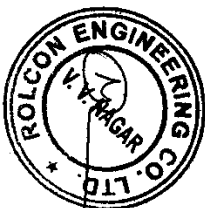
(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	DETAILS OF SHARES HELD			Encumbered Shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		NUMBER OF SHARES HELD	As a % of grand total [A]+[B]+[C]	As a % of grand total [A]+[B]+[C] of sub-clause (1)(a)	Number	As a percentage [VI]=[V]/(II)*100	As a % of grand total [A]+[B]+[C] of sub-clause (1)(a)	NO. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class		
[I]	[II]	[III]	[IV]	[V]	[VI]	[VII]	[VIII]	[IX]	[X]	[XI]	[XII]		
1	SUSHILABEN S PATEL	80725	10.68	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
2	DHIRAJBEN C AMIN	12190	1.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
3	DAKSHABEN S AMIN	93520	12.37	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
4	HEMANT C AMIN	13400	1.77	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
5	SURESH H AMIN	68088	9.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
6	KNUT BOVENKEMP	31520	4.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
7	A P DESAI	1890	0.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
8	A. K. PARIKH	1687	0.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
9	UNEESH U PATEL	2700	0.36	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
10	S M PATEL	2700	0.36	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
11	R H AMIN	3151	0.42	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
	TOTAL (B)	311571	41.21	0	0	0	0	0	0	0	0		



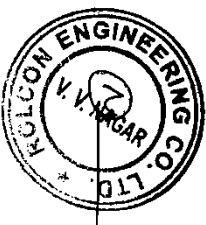
(I) (c) (I) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares

SR. NO.	NAME OF SHARE HOLDER	NUMBER OF SHARES	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				NO. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
1	ORIENTAL INSURANCE COMPANY	75600	10.00	0.00	0.00	0.00	0.00	0.00
2	ANITAKUMARI PAREEKH	8370	1.11	0.00	0.00	0.00	0.00	0.00
3	NATIONAL INSURANCE COMPANY	54000	7.14	0.00	0.00	0.00	0.00	0.00
4	NEHA M PATEL	70920	9.38	0.00	0.00	0.00	0.00	0.00
5	RUPAL N PATEL	47280	6.25	0.00	0.00	0.00	0.00	0.00
6	MALAY S SHAH	63040	8.34	0.00	0.00	0.00	0.00	0.00
7	CYTO PVT. LTD.,	24518	3.24	0.00	0.00	0.00	0.00	0.00
8	ASHISH S AMIN	43350	5.74	0.00	0.00	0.00	0.00	0.00
	TOTAL	387078	51.20	0.00	0.00	0.00	0.00	0.00



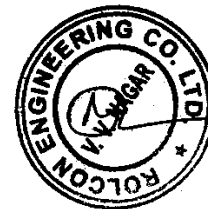
(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

SR. NO.	NAME OF SHARE HOLDER	NUMBER OF SHARES	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				NO. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
1	ORIENTAL INSURANCE COMPANY	75600	10.00	0.00	0.00	0.00	0.00	0.00
2	NATIONAL INSURANCE COMPANY	54000	7.14	0.00	0.00	0.00	0.00	0.00
3	NEHA M PATEL	70920	9.38	0.00	0.00	0.00	0.00	0.00
4	RUPAL N PATEL	47280	6.25	0.00	0.00	0.00	0.00	0.00
5	MALAY S SHAH	63040	8.34	0.00	0.00	0.00	0.00	0.00
6	ASHISH S AMIN	43350	5.74	0.00	0.00	0.00	0.00	0.00
	TOTAL	354190	46.85	0.00	0.00	0.00	0.00	0.00



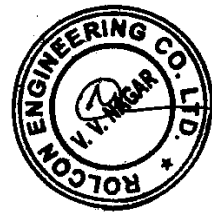
(I) (D) Statement showing details of locked-in shares

SR. NO.	NAME OF SHARE HOLDER	NUMBER OF LOCKED IN SHARES	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0.00	0.00
2	N.A.	0.00	0.00
3	N.A.	0.00	0.00
4	N.A.	0.00	0.00
5	N.A.	0.00	0.00
6	N.A.	0.00	0.00
7	N.A.	0.00	0.00
8	N.A.	0.00	0.00
9	N.A.	0.00	0.00
	TOTAL	0.00	0.00



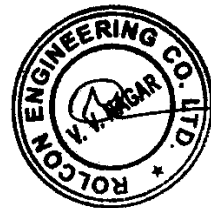
(II) (a) Statement showing details of Depository Receipts (DRs)

SR. NO.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0.00	0.00	0.00
2	N.A.	0.00	0.00	0.00
3	N.A.	0.00	0.00	0.00
4	N.A.	0.00	0.00	0.00
5	N.A.	0.00	0.00	0.00
6	N.A.	0.00	0.00	0.00
7	N.A.	0.00	0.00	0.00
8	N.A.	0.00	0.00	0.00
9	N.A.	0.00	0.00	0.00
	TOTAL	0.00	0.00	0.00



(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

SR. NO.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0.00	0.00	0.00
2	N.A.	0.00	0.00	0.00
3	N.A.	0.00	0.00	0.00
4	N.A.	0.00	0.00	0.00
5	N.A.	0.00	0.00	0.00
6	N.A.	0.00	0.00	0.00
7	N.A.	0.00	0.00	0.00
8	N.A.	0.00	0.00	0.00
9	N.A.	0.00	0.00	0.00
	TOTAL	0.00	0.00	0.00



Sr. No	Notes
1	As the Company does not have any outstanding securities either partly paid, warrants or in any other form, the company paid-up share capital is Rs 7560000/- (Rupees Seventy Five Lacs Sixty Thousand only) divided in 756000 Equity Shares of Rs 10.00 as fully paid- up
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